



**NEWS HEADLINES**

**February 2023 inflation slows to 52.8% to sustain downward trend:** Year-on-year Inflation for the month of February 2023 slowed down to 52.8%, the Ghana Statistical Service has pointed out. This is a reduction from the January 2023 estimate of 53.6%, which was influenced by the fall in inflation of transportation and other non-food items. This is the second consecutive time that the rate has dropped in 20 months. In January 2023, inflation fell marginally to 53.6%, from 54.1% recorded in December 2022. (Myjoyonline)

**Coupons Payment: Bondholders demand clarity on payment schedule from Finance Ministry:** Ghana's Coalition of Individual Bondholders Groups has cautiously welcomed the commencement of payments of matured bonds and coupons to its members, after a delay that extended several weeks beyond the scheduled dates. In a joint press statement issued by the Ghana Individual Bondholders' Forum and the Individual Bond Holders Association of Ghana the coalition welcomed the long-awaited payments but expressed concern about the lack of transparency from the Finance Ministry regarding a payment schedule or notification date for outstanding payments. The Coalition has urged the Ministry of Finance to provide an exact payment plan within a week of the first payment, and the Securities and Exchange Commission (SEC) and the Ghana Stock Exchange (GSE) to exercise their roles responsibly as independent regulators and managers of the securities market. (Norvanreports)

**EQUITIES MARKET**



**GSE**  
**CI**

**2,672.51** (66.46 points)  
**9.35%** (YTD)

**GSE**  
**FSI**

**1,873.79** (-11.08 points)  
**-8.71%** (YTD)



**MARKET CAPITALIZATION**

GH¢67,027.34 million 3.91%(YTD)



**Volume:** 134,929 ↓ -93.63%

**Value:** 202,876.61 ↓ -93.69%

**GAINERS**



TICKER	PRICE (GH¢)	CHANGE
<b>MTNGH</b>	1.16	5.45%
<b>UNIL</b>	3.60	9.76%
<b>GLD</b>	236.25	3.17%

**DECLINER**



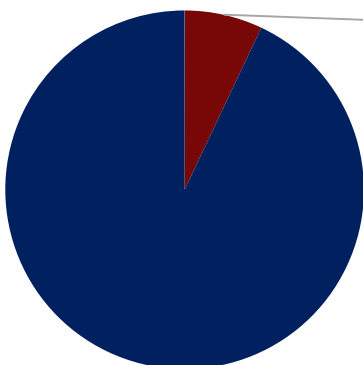
TICKER	PRICE (GH¢)	CHANGE
<b>SOGEH</b>	0.81	-10.00%



**FIXED INCOME MARKET**

**CORPORATE BONDS**  
0.01%

**TREASURY BILLS**  
92.95%



**NEW GOG NOTES & BONDS**  
7.04%

**OLD GOG NOTES & BONDS**  
0.00%

**VOLUMES TRADED**

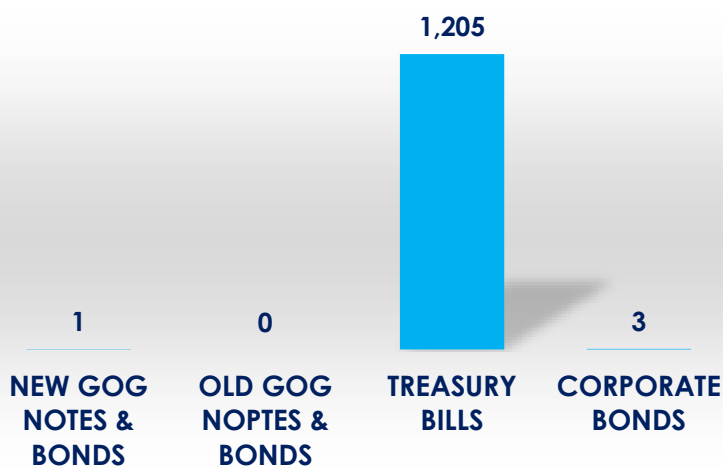
**NEW GOG-NOTE & BONDS** 10,000,000

**OLD GOG-NOTE & BOND** -

**TREA SURY BILLS** 132,117,683

**CORPORATE-NOTES BONDS** 17,938

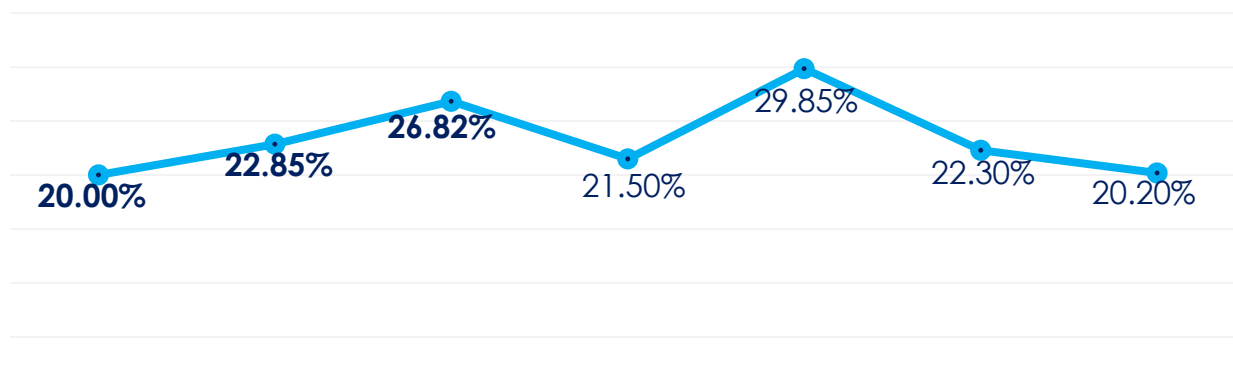
**GRAND TOTALS** 142,135,621



## NUMBER OF TRADES

<u>NEW GOG-NOTES &amp; BONDS</u>	1
<u>OLD GOG-NOTES &amp; BONDS</u>	0
<u>TREASURY BILLS</u>	1,205
CORPORATE-NOTES & BONDS	3
<b>GRAND TOTALS</b>	<b>1,209</b>

## TREASURIES YIELD CURVE



91-Day    182-Day    364-Day    2-Year    3-Year    5-Year    20-Year

## CURRENCY MARKET

	FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
	<b>US DOLLAR</b>	11.0139	-22.13%
	<b>BRITISH POUND</b>	13.2800	-22.35%
	<b>EURO</b>	11.6059	-21.20%
	<b>CHINESE YUAN</b>	1.5956	-22.31%
	<b>SA RAND</b>	0.5987	-15.75%
	<b>CFA FRANCS</b>	56.5196	26.90%
	<b>CFA FRANCS</b>	55.9421	28.21%

## KEY MACROECONOMIC

## UPCOMING EVENTS



MONETARY POLICY RATE  
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION  
FEBRUARY, 2023: **52.8%**



GROSS DOMESTIC PRODUCT  
Q3 2022: **2.9%**