

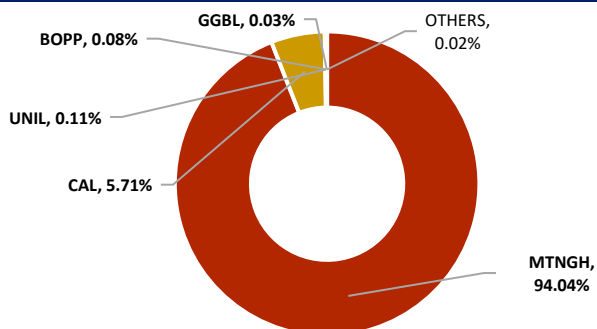
**NEWS HEADLINES**

- ❖ **COPEC predicts 14.81% increment in petrol, diesel prices at pumps effective today:** The Chamber of Petroleum Consumers (COPEC) is predicting an increase in the pump price of petrol and diesel set to take effect from February 16, 2024. According to COPEC's analysis, petrol prices are poised to experience a notable uptick of 6.63%, while diesel prices are anticipated to surge by 8.18% – indicating a cumulative increase of 14.81% in pump price. Thus, petrol rates are expected to range between GH¢12.02 and GH¢13.29 per litre, marking a significant departure from the previous GH¢11.87 per litre. Similarly, diesel costs are forecasted to climb, ranging from GH¢13.21 to GH¢14.60 per litre, compared to the prior rate of GH¢12.85 per litre (Norvanreports)
- ❖ **Oil demand growth slows as non-OPEC supply expands, says IEA:** Global oil demand growth is losing momentum, the International Energy Agency (IEA) said on Thursday as it trimmed its 2024 growth forecast in sharp contrast with projections by producer group OPEC. The pace of expansion is set to decelerate to 1.22 million barrels per day (bpd) this year – about half of the growth in 2023 – owing in part to a sharp slowdown in Chinese consumption, the agency said. It had previously forecast 2024 demand growth of 1.24 million bpd. The Brent crude oil benchmark has risen about 6% since the start of the year as attacks on shipping in the Red Sea have raised supply fears, with January outages in major non-OPEC oil producing countries such as the United States adding to concerns. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,177.50	3,178.65	0.04	+1.55
GSE-FSI	1,910.16	1,912.34	0.11	+0.57
Market Cap (GHSmn)	74,504.96	74,517.49	0.02	+0.84
Tot. Value Traded (GHS)	223,578.64	8,938,967.73	3898.13%	--
Tot. Volume Traded	206,632	7,056,736	3315.12%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.5%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 29.08%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	390,049,814	6
Old GoG-Notes & Bonds	-	-
Treasury Bills	719,289,933	1,450
Corporate Bonds	-	-
Grand totals	1,109,339,747	1,456

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.1815	0.16	-2.48
GBPGHS	15.3402	0.19	-1.35
EURGHS	13.1360	0.79	-0.07
CNYGHS	1.6928	5.41	-1.15
ZARGHS	0.6429	0.89	1.02

Upcoming Events:

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