



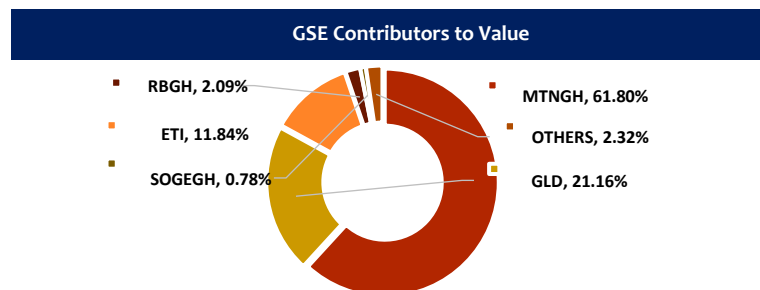
NEWS HEADLINES

- ❖ **Global Global economy to grow 3.2 % this year -OECD:** The global economy is demonstrating resilience, as inflation continues to ease and global trade begins to recover, Organisation for Economic Co-operation and Development’s (OECD) 2025 Economic Outlook has outlined. It said lower inflation was providing a boost to real household income growth and spending, although consumer confidence had yet to recover to pre-pandemic levels in many countries. It also pointed out that the global Gross Domestic Product growth was projected to be 3.2 per cent this year and 3.3 per cent in 2025 and 2026. Additionally, it noted that low inflation, consistent employment growth, and a more accommo-dating monetary policy would collectively support demand, even in the face of some mod-erate challenges arising from the essential tightening of fiscal policy in numerous nations. (GhanaianTimes)
- ❖ **Fuel prices expected to go down by 3% from January 16 – COPEC:** Fuel prices are expected to drop slightly starting on January 16th, the second pricing window, according to the Chamber of Petroleum Consumers (COPEC). It is anticipated that the price of diesel will drop by about 1% and that the price of gasoline would drop by about 3%. The Cedi’s performance will be a major factor in deciding the ultimate fuel pricing, according to Duncan Amoah, Executive Secretary of COPEC. This optimistic prognosis comes after the Bank of Ghana’s (BOG) January 14 successful first forward auction of the year. However, Duncan Amoah underlined that a more comprehensive strategy is required to meet the foreign exchange requirements. (Ghanaweb)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-CI	4,999.72	5,002.17		0.05	2.32
GSE-FSI	2,387.16	2,388.38		0.05	0.32
Market Cap (GHSmn)	112,945.35	113,009.40		0.06	1.48
Tot. Value Traded (GHS)	4,380,890.54	239,502.69		-94.53	--
Tot. Volume Traded	1,777,340	117,266		-93.40	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.38	2.70	--	--	--
GOIL	1.57	3.29	--	--	--
GLD	416.20	2.87	--	--	--
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FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	102,082,000	13
Old GoG-Notes & Bonds	-	-
Treasury Bills	494,286,863	2,946
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	928,332,859	2,959



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.8500	0.04	-1.01
GBPGHS	18.1846	0.59	1.19
EURGHS	15.2947	0.32	-0.53
CNYGHS	2.0253	0.01	-0.58
ZARGHS	0.7904	0.85	-1.49

Upcoming Events:

Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 23.8%
- > GDP Growth Q324 – 7.20%
- > Interbank Int. Rate – 27.08%

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