

**NEWS HEADLINES**

- Inflation hits 21-year high 50.3% in November 2022:** Ghana's annual consumer inflation accelerated to a new 21-year high of 50.3% in November 2022, up from 40.4% the previous month. The rate was mainly driven by Housing, Water, Electricity, Gas and Other Fuels which saw a 79.1% rise in inflation compared to 69.6% in October followed by Furnishings, Household Equipment and Maintenance (65.7%); Transport (63.1%); Personal Care, Social Protection and Miscellaneous Goods and Services (56.3%) and Food and Non-Alcoholic Beverages (55.3%). The month-on-month inflation between October 2022 and November 2022 stood at 8.6%. At the regional level, Eastern Region recorded the highest inflation rate of 63.3% while the Volta Region recorded the lowest inflation rate of 34.5%. (SBL Research)
- World Bank to provide additional funding for “Ghana Productive Safety Net Project”:** The World Bank, according to Country Director for Ghana, Sierra Leone and Liberia, Pierre Laporte, will be providing additional funding to the Phase II of the Ghana Productive Safety Net Project (GPSNP). The additional funding, Mr Laporte noted, will be to increase benefits and coverage of the Livelihood Empowerment Against Poverty (LEAP) as well as to expand other important social protection programmes. A cumulative amount of USD160 million, has so far been injected into the first and second phases of the GPSNP. (Norvanreport)

**EQUITIES MARKET**

GSE-Cl: **2,454.01** (-4.8 points)  
**-12.02%** (YTD)



GSE-FSI: **2,069.53** (-8.7 points)  
**-3.83%** (YTD)



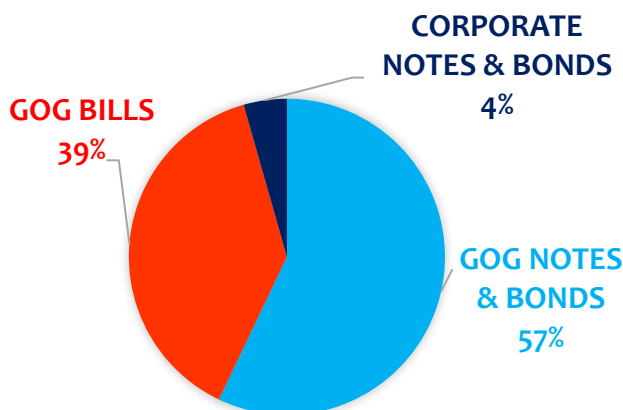
MARKET CAPITALIZATION  
GH¢64,458.19 million **↑** 0.06% (YTD)



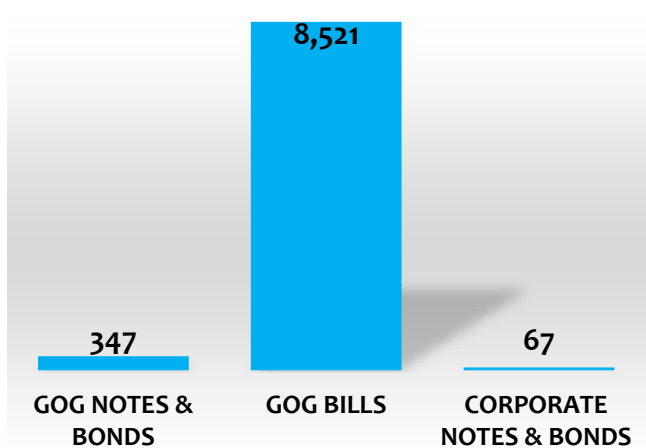
Volume: 35,836 **↓** -95.63%  
Value: GH¢33,526.45 **↓** -99.96%

**GAINER****DECLINER**

CAL: GH¢0.72  
Daily Chg: -10.00%

**FIXED INCOME MARKET****VOLUMES TRADED**

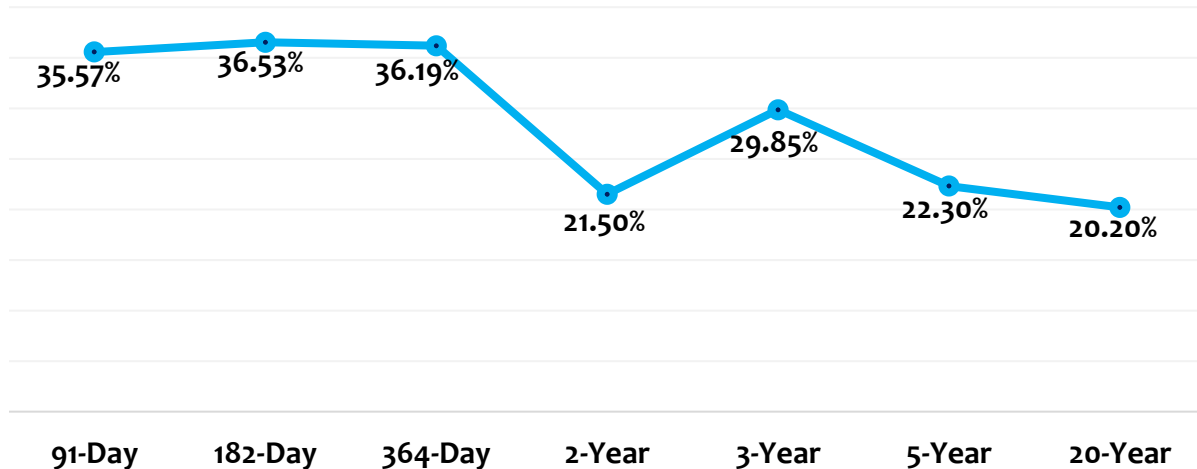
GOG-NOTES & BONDS	377,416,027
GOG-BILLS	254,528,532
CORPORATE-NOTES & BONDS	29,209,832
<b>GRAND TOTALS</b>	<b>661,154,391</b>



### NUMBER OF TRADES


GOG-NOTES & BONDS	347
GOG-BILLS	8,521
CORPORATE-NOTES & BONDS	67
<b>GRAND TOTALS</b>	<b>8,935</b>

### TREASURIES YIELD CURVE




### CURRENCY MARKET


#### US DOLLAR

 **9.3001**  
-35.42% YtD


#### EURO

 **9.9006**  
-31.03% YtD

#### SA RAND

 **0.5405**  
-30.48% YtD

#### BRITISH POUND

 **11.5292**  
-29.51% YtD

#### CHINESE YUAN

 **1.3368**  
-29.33% YtD

#### CFA FRANCS

 **66.2543**  
45.00% YtD

### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **27.0%**




INFLATION

INFLATION: **50.3%**



GDP GROWTH: **4.8%**

### UPCOMING EVENTS

-  **SIC** Final dividend payment of **GH¢0.0460**  
Qualifying date: 12<sup>th</sup> December, 2022  
Dividend payment date: 13<sup>th</sup> January, 2023