



NEWS HEADLINES

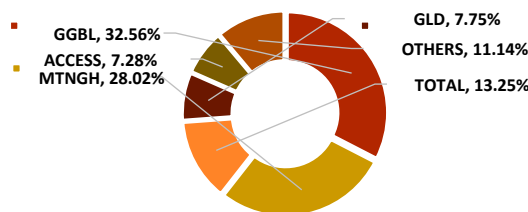
- ❖ **Ghana and China to Finalise Zero-Tariff Trade Agreement by End-October:** Ghana and China are set to finalise a zero-tariff trade agreement by October 2025, aiming to boost Ghana's export competitiveness and industrial growth. President John Dramani Mahama praised China's decision as an act of solidarity, stating that the agreement would create new markets for Ghanaian exporters, agro-processors, and manufacturers. The zero-tariff initiative is part of China's policy to extend duty-free treatment to all 53 African countries, aiming to deepen diplomatic and economic ties and secure fairer trade relations with global partners. (Norvanreports)
- ❖ **BoG pushes for strong cybersecurity framework for regional digital currency systems:** The Bank of Ghana (BoG) is advocating for a robust cybersecurity framework and data privacy controls to support an efficient cryptocurrency system across central banks in West Africa. The success of any digital currency initiative depends on robust security architecture, legal clarity, effective data privacy safeguards, and strong consumer protection frameworks. The success of any digital currency initiative depends on knowledge sharing and collaboration among policymakers, regulators, IT professionals, and financial experts from across West Africa. (Citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	8,481.39	8,495.76	0.17	73.79
GSE-FSI	3,953.57	3,959.70	0.16	66.32
Market Cap (GHSMM)	166,646.48	166,804.69	0.09	49.79
Tot. Value Traded (GHS)	2,649,441.87	5,688,939.50	114.72	--
Tot. Volume Traded	1,212,993	1,282,825	5.76	--

GSE Gainers			GSE Decliners		
Stock	CL Px	DailyΔ (%)	Stock	CL Px	DailyΔ (%)
CAL	0.83	2.47	ACCESS	16.25	-0.55
EGL	3.40	1.19	GLD	462.04	-1.26
FML	6.30	5.00	--	--	--
GGBL	6.30	4.83	--	--	--
RBGH	1.24	2.48	--	--	--
SIC	1.10	3.77	--	--	--
SOGEGH	2.10	0.48	--	--	--
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GSE Contributors to Value



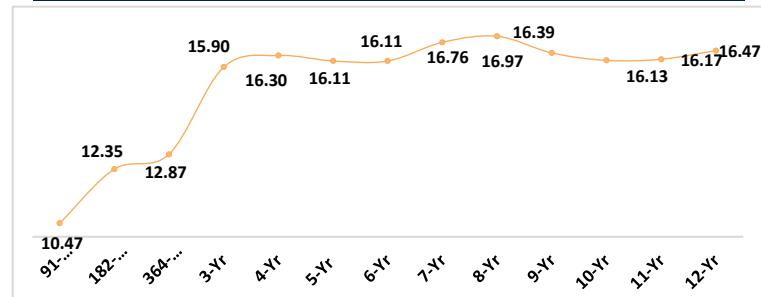
Macroeconomic Indicators:

- > MPR – 21.50%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 9.4%
- > Interbank Int. Rate – 21.00%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	793,840,707	38
Old GoG-Notes & Bonds	--	--
Treasury Bills	834,703,389	341
Corporate Bonds	8,527,900	7
BOG Bills	20,000,000	--
Sell/Buy back trades	537,810,714	11
Grand totals	2,194,882,710	397

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.4500	-3.78	28.38
GBPGHS	15.2474	-3.90	20.68
EURGHS	13.2863	-3.51	14.51
CNYGHS	1.6042	-3.88	25.52
ZARGHS	0.6585	-4.28	18.23

Upcoming Events

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