



NEWS HEADLINES

- ❖ **Ghana's Economy to Expand by 4.8% in 2024, 5.1% in 2025 Driven by Strong Private Consumption and Investment – World Bank:** Ghana's economy is projected to expand by 4.8% in 2024, with further growth of 5.1% expected in 2025-2026, according to the World Bank's October 2024 Africa Pulse Report. The report cites strong private consumption and capital deepening as key drivers of growth, positioning Ghana alongside other West African nations, excluding Nigeria, which are forecast to record similar economic performance over the same period. The outlook for the West African Economic and Monetary Union (WAEMU), comprising French-speaking countries, is even more optimistic, with growth set to reach 5.7% in 2024 and accelerate to 6.2% in 2025-2026. (Norvanreports)
- ❖ **World Bank Cuts Africa GDP Forecast as Sudan War Stunts Region:** The World Bank downgraded its economic growth forecast for sub-Saharan Africa as a raging civil war in Sudan stalled activity and held back the entire region. Sub-Saharan Africa will likely grow 3% this year, somewhat lower than an April forecast of 3.4%, the Washington-based lender said in its Africa Pulse report published Monday. The region's economy expanded 2.4% in 2023. The slower growth rate was largely blamed on the brutal conflict in Sudan which erupted 18 months ago and has continued to escalate. The fighting has displaced around 11 million of the nation's 48 million people, with many forced into bordering nations, according to the United Nations. (Norvanreports)

EQUITIES

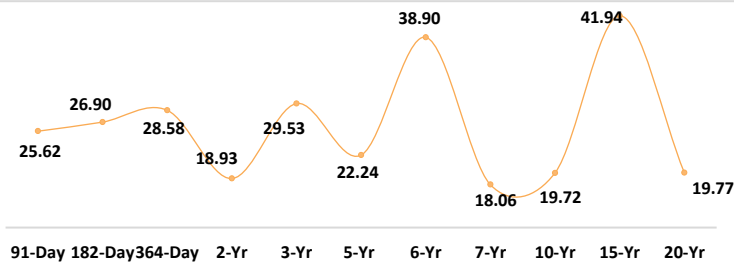
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,346.70	4,347.47	0.07	38.89
GSE-FSI	2,203.38	2,203.38	0.20	15.87
Market Cap (GHSmn)	98,964.42	98,973.94	0.04	33.94
Tot. Value Traded (GHS)	8,485,039.62	142,428.32	-98.32	--
Tot. Volume Traded	274,087	58,603	-78.62	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GOIL	1.51	0.67	--	--	--
TOTAL	12.66	0.40	--	--	--
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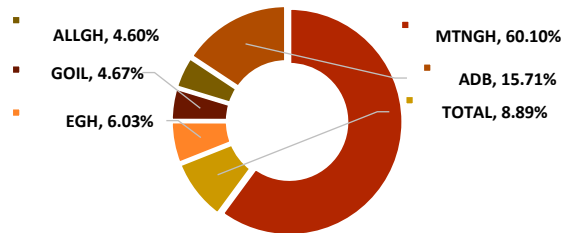
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	360,056,132	423
Corporate Bonds	-	-
Sell/Buy back trades	71,725,103	6
Grand totals	431,781,235	429

Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.9700	0.44	-25.61
GBP GHS	20.8465	0.28	-27.41
EUR GHS	17.4112	0.04	-24.61
CNY GHS	2.2531	0.12	-25.74
ZAR GHS	0.9086	-0.67	-28.52

Upcoming Events:

- > **GGBL - Final Dividend: GH¢0.022 • Payment Date: 30th Dec.'24**

Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 21.5%
- > Interbank Int. Rate – 27.48%