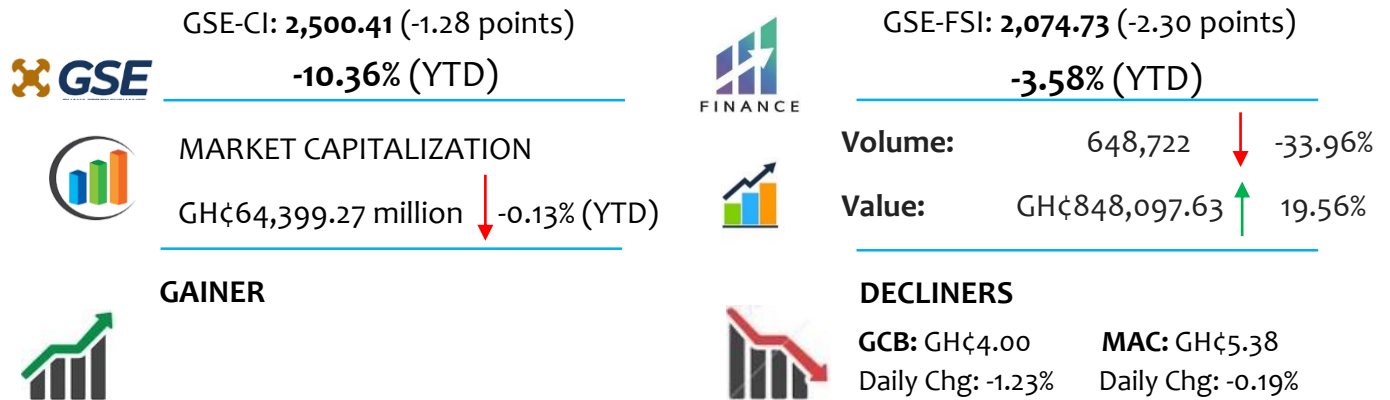
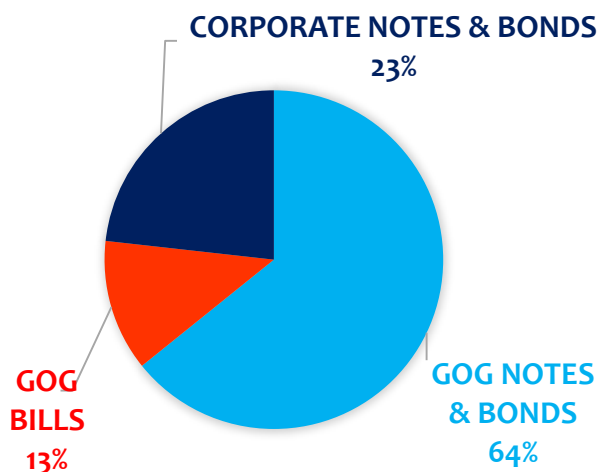


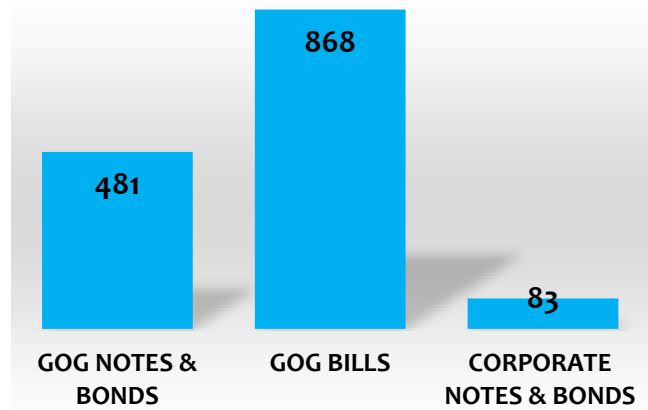
**NEWS HEADLINES**

Inflation hits 33.9% in August 2022; climbs to a 21-year peak: Inflation climbed further to 33.9% in August from 31.7% in July, reaching its highest level since August 2001 just weeks after the Central Bank hiked the lending rate. Food inflation increased to 34.4% compared to 32.3% in July. Non-food inflation stood at 33.6%, compared to 31.3% recorded the previous month. Month-on-month, inflation stood at 1.9% from 3.1% in July 2022, the lowest recorded for the year. At the regional level, the Eastern Region recorded the highest inflation rate of 41.0% while the Upper East Region recorded the lowest inflation rate of 22.8%. (SBL Research)

IES: Cedi depreciation may neutralize gains from fall in petrol, LPG prices: Energy Think Tank, the Institute for Energy Security (IES), is of the view that the depreciation of the cedi may neutralize gains from the expected fall in prices of petrol and Liquefied Petroleum Gas (LPG). It said, even though the prices of petrol and LPG dipped on the international market, the 3.58 percent depreciation of the cedi may thwart any expected fall in the price of the two products at the local pumps. Consumers may rather be forced to buy petrol and LPG at a higher value over the current prices for the rest of September 2022, on account of the cedi fall against the greenback. (Norvanreports)

EQUITIES MARKET**FIXED INCOME MARKET****VOLUMES TRADED**

GOG-NOTES & BONDS	435,644,567
GOG-BILLS	85,162,386
CORPORATE-NOTES & BONDS	157,597,176
GRAND TOTALS	678,404,129



NUMBER OF TRADES

GOG-NOTES & BONDS	481
GOG-BILLS	868
CORPORATE-NOTES & BONDS	83
GRAND TOTALS	1,432

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **8.2697**
-27.37% YtD


EURO

 **8.2608**
-17.34% YtD

SA RAND

 **0.4734**
-20.63% YtD

BRITISH POUND

 **9.5618**
-15.00% YtD

CHINESE YUAN

 **1.1872**
-20.42% YtD

CFA FRANCS

 **79.4065**
20.98% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **22%**





INFLATION

INFLATION: **33.9%**



GDP GROWTH: **3.3%**

UPCOMING EVENTS

-  MTNGH interim dividend payment of GH¢0.04
Ex-Dividend date: 17th August, 2022
Qualifying date: 19th August, 2022
Dividend payment date: 22nd September, 2022
-  SOGEGH virtual Annual General Meeting (AGM)
Date: Thursday 29th September 2022 at 11:00am
Venue: Live streaming on <https://sgghanaagm.com>