

**NEWS HEADLINES**

**Banking Industry: Bank's stock of NPL increase to GH¢8.9 billion; profit-after-tax rise to GH¢2.4 billion:** The stock of non-performing loans (NPL) in the banking industry increased by 10% to GH¢8.9 billion in June 2022, according to the Central Bank in its 107th Monetary Policy Committee Report. This compares favourably with the NPL growth of 15.1% in June 2021. According to the Central Bank, asset quality risks moderated in June 2022, attributed to a combined effect of a moderation in the growth in the stock of NPLs as well as a rebound in credit growth from the previous year. (Norvanreports)

**Investments constitute 40.5% of GH¢200 billion banking assets:** Investments remained the largest component of total assets as of June 30, 2022, recording GH¢81.1 billion. According to the July 2022 Banking Sector Development Report, the banking sector's total assets increased by 22.8% to GH¢200.0 billion at the end of June 2022, higher than the growth of 17.2% recorded in the previous year. Securities (long-term debt instruments), according to the Central Bank, constituted the largest component of banks' investment portfolios as of end-June 2022. The share of securities increased further to 80.0% in June 2022 from 72.6% in June 2021. (Myjoyonline)

**EQUITIES MARKET****FIXED INCOME MARKET****CORPORATE NOTES & BONDS**

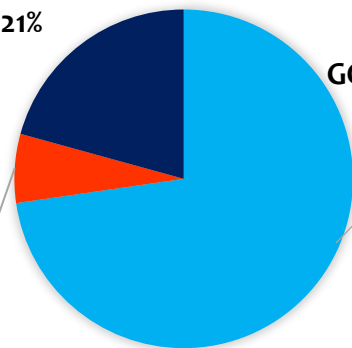
21%

**GOG NOTES & BONDS**

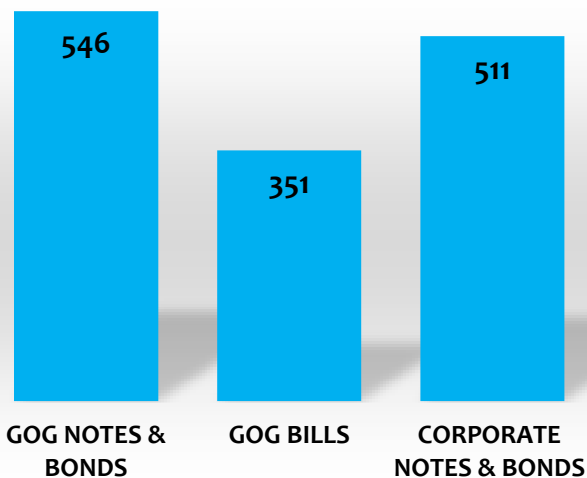
73%

**GOG BILLS**

6%

**VOLUMES TRADED**

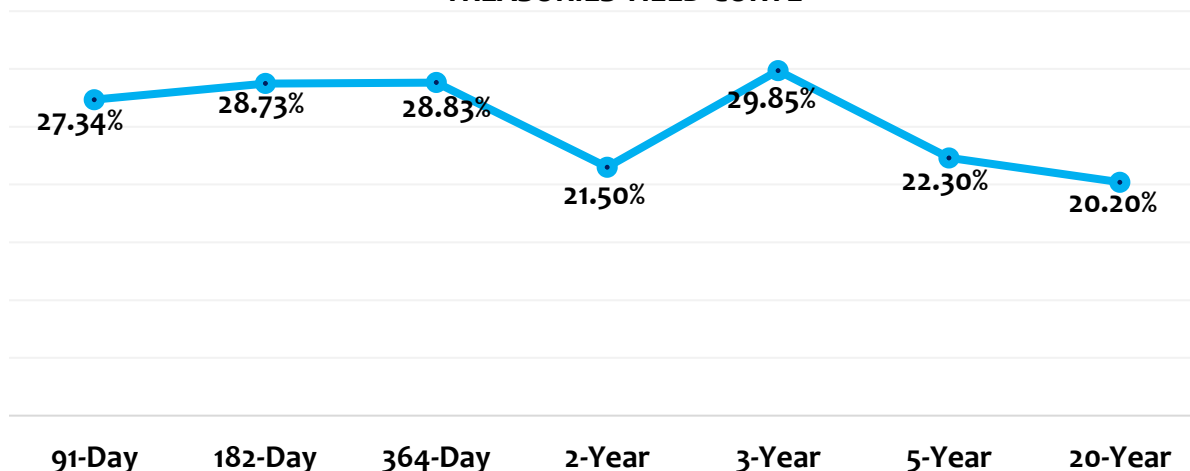
GOG-NOTES & BONDS	383,550,284
GOG-BILLS	34,714,752
CORPORATE-NOTES & BONDS	109,283,133
<b>GRAND TOTALS</b>	<b>527,548,169</b>



#### NUMBER OF TRADES

GOG-NOTES & BONDS	546
GOG-BILLS	351
CORPORATE-NOTES & BONDS	511
<b>GRAND TOTALS</b>	<b>1,408</b>

#### TREASURIES YIELD CURVE




#### CURRENCY MARKET


##### US DOLLAR

 **8.0571**  
-25.46%YtD


##### EURO

 **8.2710**  
-17.44%YtD

##### SA RAND

 **0.4982**  
-24.58%YtD


##### BRITISH POUND

 **9.7841**  
-16.94%YtD

##### CHINESE YUAN

 **1.1972**  
-21.08%YtD

##### CFA FRANCS

 **79.3086**  
21.13%YtD

#### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **19%**




INFLATION

INFLATION: **31.7%**



GDP GROWTH: **3.3%**

#### UPCOMING EVENTS

 GOIL final dividend payment of GH¢0.047  
Dividend payment date: 16<sup>th</sup> August, 2022