

**NEWS HEADLINES**

We're doing as much as we can to revive Ghana's economy – IMF: The International Monetary Fund (IMF) has assured Ghana that it will move fast and do much as it can to support the country come out of the economic challenge it finds itself. In a press briefing ahead of the G20 Meeting, the Fund said it supported Ghana before and during Covid-19 pandemic and will continue to do same. The fund asserts that in recent days plenty of support have been given to countries like Senegal (USD171 million), Mozambique (USD456 million) and Benin (USD638 million). (Myjoyonline)

PPP projects in the pipeline amounts USD23.37 billion: The total value of domestic Public-Private Partnership projects in the pre-investment phase, numbering 27, reached an estimated USD23.37 billion at the end of 2021, the maiden annual report on PPPs has shown. Additionally, the report indicates that while 74% of projects in the pipeline are solicited, 26% are unsolicited. Again, 63% of the pipeline projects are in their feasibility stage. Specifically, a minimum of USD3 billion in PPP investments is expected from 2021 to 2023. Government promulgated a PPP law on December 29, 2020 as one of the major initiatives in its stabilisation phase to facilitate the PPP investment inflows. PPP projects at the Investment or Implementation phases number 13. The total initial investment for the 13 PPP projects is estimated at USD2.75 billion. (Norvanreports)

EQUITIES MARKET

GSE-CI: **2,464.13** (-42.52 points)
-11.60% (YTD)



GSE-FSI: **2,163.03** (0.00 points)
0.52% (YTD)



MARKET CAPITALIZATION
GH¢63,748.50 million ↓ -1.16% (YTD)



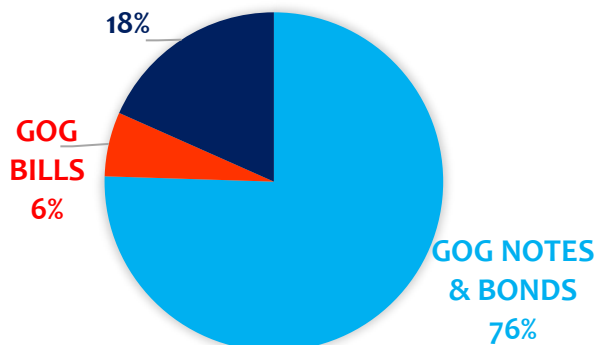
Volume: 38,240,612 ↑ 271.46%
Value: GH¢35,990,806.22 ↑ 301.62%



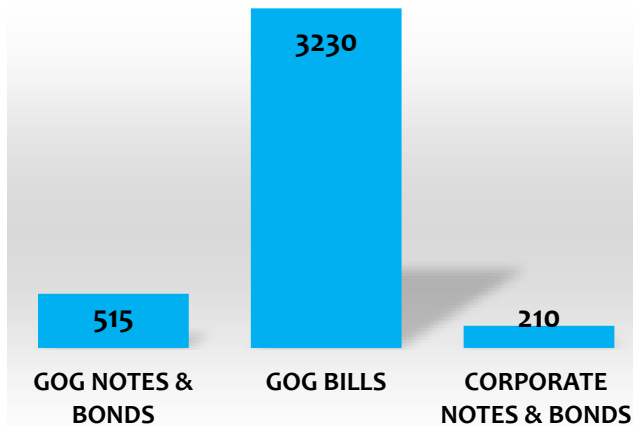
GAINERS
GLD: GH¢137.85
Daily Chg: 0.04%



DECLINERS
MTNGH: GH¢0.83
Daily Chg: -4.60%
CMLT: GH¢0.10
Daily Chg: -9.09%

FIXED INCOME MARKET**CORPORATE NOTES & BONDS****VOLUMES TRADED**

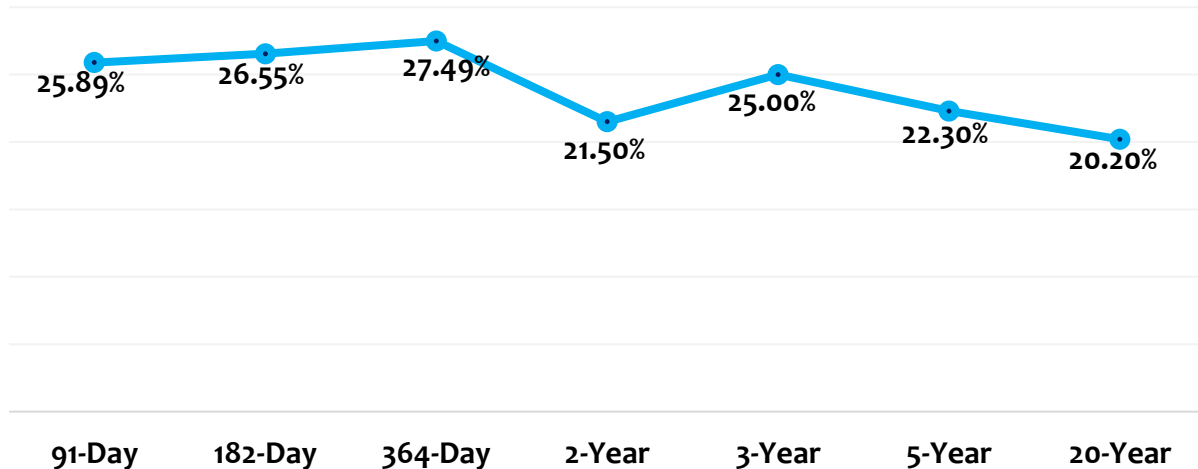
GOG-NOTES & BONDS	802,126,328
GOG-BILLS	65,346,849
CORPORATE-NOTES & BONDS	194,903,192
GRAND TOTALS	1,062,376,369



NUMBER OF TRADES

GOG-NOTES & BONDS	515
GOG-BILLS	3,230
CORPORATE-NOTES & BONDS	210
GRAND TOTALS	3,955

TREASURIES YIELD CURVE

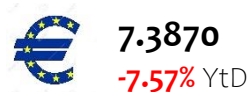


CURRENCY MARKET

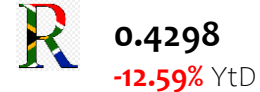
US DOLLAR



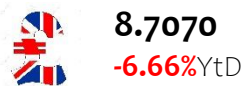
EURO



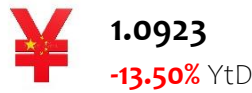
SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **19%**



INFLATION

INFLATION: **29.8%**



GDP GROWTH: **3.3%**

UPCOMING EVENTS

- TOTAL final dividend payment of GH¢0.6757
Dividend payment date: 15th July, 2022
- BOPP final dividend payment of GH¢1.0623
Dividend payment date: 15th July, 2022
- Notice of 107th Monetary Policy Committee (MPC) of the Bank of Ghana Meetings
Date: Wednesday, July 20, 2022 to Friday, July 22, 2022