



**NEWS HEADLINES**

**Fuel prices to fall between 3% and 10% – IES:** Fuel prices are expected to fall between 3% and 10% at the pumps, beginning tomorrow March 16, 2023, the Institute for Energy Security (IES) has projected. This follows a decline in the activities of price indicators in the last two weeks. The prices of all three key petroleum products – petrol, diesel and Liquefied Petroleum Gas (LPG) – are expected to fall. The domestic fuel market prices are projected to fall between GH¢12.60 for petrol, GH¢13.40 for diesel and GH¢14 per Kilogramme for LPG. (Myjoyonline)

**Gov't commences payment on outstanding bonds:** The government has commenced coupon and principal payments on old bonds, the Ministry of Finance has said. The initial instruction covers coupon and principal payments on bonds that matured on 6th February, 2023, and 13th February, 2023. Holders of the afore-listed bonds should therefore expect to receive their payments within the next 48 hours. The Ministry added that Payment dates for subsequent maturities will be communicated in due course while processing continues, as it thanked all stakeholders for their forbearance during the domestic debt exchange program and subsequent administrative processes. (Business & Financial Times)

**EQUITIES MARKET**



**GSE**  
**CI**

**2,606.06** (88.00 points)  
**6.63%** (YTD)

**GSE**  
**FSI**

**1,884.87** (0.00 points)  
**-8.17%** (YTD)



**MARKET CAPITALIZATION**

GH¢66,312.71 million **2.80%**(YTD)



**Volume:** 2,117,073 ↓ 37048.15%

**Value:** 3,215,060.95 ↓ 11128.97%

**GAINERS**



TICKER	PRICE (GH¢)	CHANGE
<b>GGBL</b>	1.50	9.49%
<b>MTNGH</b>	1.10	6.80%
<b>UNIL</b>	3.28	9.70%

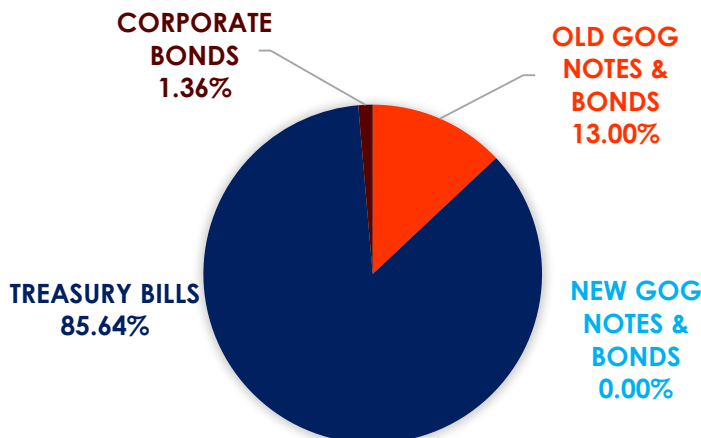
**DECLINER**



TICKER	PRICE (GH¢)	CHANGE



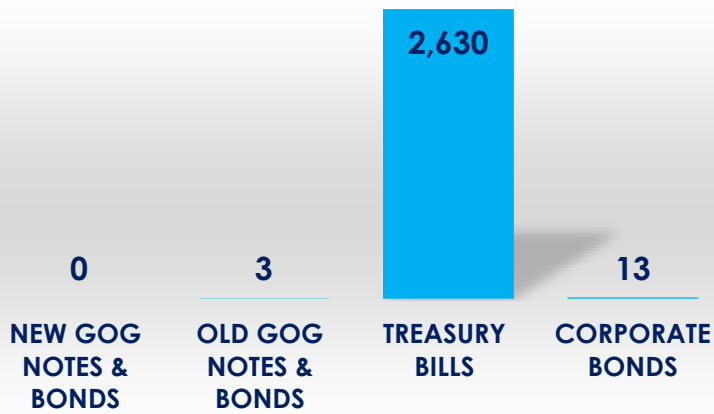
**FIXED INCOME MARKET**



**VOLUMES TRADED**

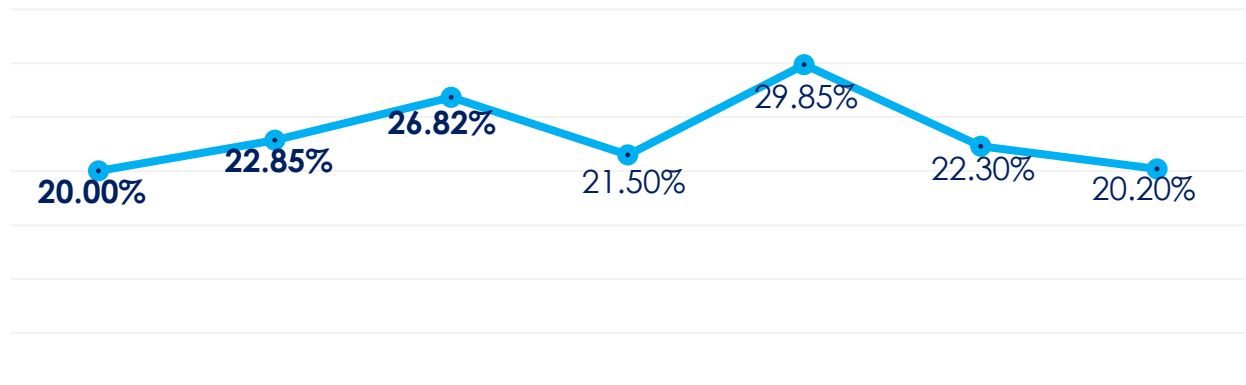
<b>NEW GOG-NOTE &amp; BONDS</b>	-
<b>OLD GOG-NOTE &amp; BONDS</b>	36,000,000
<b>TREASURY BILLS</b>	237,244,062
<b>CORPORATE-NOTES BONDS</b>	3,780,304
<b>GRAND TOTALS</b>	<b>277,024,366</b>

## NUMBER OF TRADES



<u>NEW GOG-NOTES &amp; BONDS</u>	-
<u>OLD GOG-NOTES &amp; BONDS</u>	3
<u>TREASURY BILLS</u>	2,630
CORPORATE-NOTES & BONDS	13
<b>GRAND TOTALS</b>	<b>2,646</b>

## TREASURIES YIELD CURVE



91-Day    182-Day    364-Day    2-Year    3-Year    5-Year    20-Year

## CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
<b>US DOLLAR</b>	11.0136	-22.13%
<b>BRITISH POUND</b>	13.3975	-23.03%
<b>EURO</b>	11.8045	-22.52%
<b>CHINESE YUAN</b>	1.6021	-22.62%
<b>SA RAND</b>	0.6070	-16.90%
<b>CFA FRANCS</b>	55.5687	29.07%
<b>CFA FRANCS</b>	55.9421	28.21%

## KEY MACROECONOMIC

## UPCOMING EVENTS



MONETARY POLICY RATE  
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION  
JANUARY, 2023: **53.6%**



GROSS DOMESTIC PRODUCT  
Q3 2022: **2.9%**