

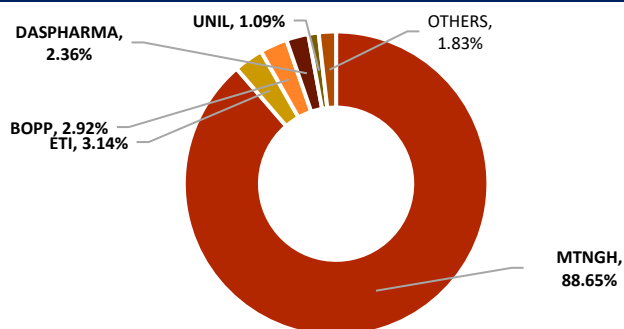
**NEWS HEADLINES**

- ❖ **Inflation records marginal 0.3% increase to hit 23.5% in January 2024:** Data from the Ghana Statistical Service reveals that inflation went up marginally by 0.3% to hit 23.5% in January 2024. This is from the previous figure of 23.2% inflation rate recorded in December 2023. According to the GSS, the increase in year-on-year inflation was influenced by a sharp surge in non-food items including housing, clothing, and transport. Non-food inflation increased to 20.5% in January 2024 from 18.7% in December 2023. Food inflation, however, continued to decline as it fell marginally to 27.1% in January 2024 from 28.7% in December 2023. For the month-on-month inflation, non-food inflation was estimated at 2.4% whilst food inflation stood at 1.6%. (Norvanreports)
- ❖ **AfDB approves US\$10m AGIA Project Development fund:** The Board of Directors of the African Development Bank Group approved the proposal to take an initial stake of up to US\$10million in the 'Alliance for Green Infrastructure in Africa – Project Development' (AGIA-PD) fund in Abidjan on 24 January 2024. Part of the Alliance for Green Infrastructure in Africa (AGIA) seeks to help accelerate the continent's green transition by collaborating with African countries and the private sector, internationally and locally, to prepare and develop resilient, transformative green infrastructure projects and programmes quickly and at scale. The AGIA-PD fund will run for 15 years and should reach its capitalisation target in three years. Its blended capital structure combines donations and first- and second-rank treasury stocks for a total of US\$400million. (Business & Financial Times)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,177.50	3,177.50	-0.001	+1.51
GSE-FSI	1,910.16	1,910.16	0.00	+0.45
Market Cap (GHSmn)	74,504.96	74,504.96	0.00	+0.83
Tot. Value Traded (GHS)	550,749.37	550,749.37	71.87%	--
Tot. Volume Traded	380,470	380,470	70.51%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.5%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 29.09%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	390,049,814	6
Old GoG-Notes & Bonds	-	1
Treasury Bills	719,289,933	1,450
Corporate Bonds	-	-
<b>Grand totals</b>	<b>535,459,684</b>	<b>1,456</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.1610	0.01	-2.32
GBPGHS	15.3108	0.01	-1.16
EURGHS	13.0327	0.01	0.72
CNYGHS	1.6059	-4.99	4.19
ZARGHS	0.6373	0.21	1.91

**Upcoming Events:**

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