

NEWS HEADLINES

- ❖ **Government Advances Plans to Launch Women Development Bank This Year:** The Government of Ghana is set to launch the Women Development Bank in 2026, aimed at improving women's access to affordable financing across various sectors. Minister Felix Kwakye Ofori stated this initiative addresses the historical challenge of capital access for women and is expected to drive economic growth and welfare. The 2025 Budget allocated GH¢51 million for preparatory work, while GH¢401 million is earmarked in the 2026 Budget to advance the initiative. Under the Vice President's guidance, the project is reportedly in an advanced stage, with a strong emphasis on enhancing women's financial inclusion and supporting entrepreneurship in Ghana. (Norvanreports)
- ❖ **Ghana-US Bilateral Talks Confirm AGOA Extension, to Strengthen Trade and Job Creation:** Ghana's trade relations with the United States have been strengthened by the US House of Representatives' approval to extend the African Growth and Opportunity Act (AGOA) for three years, which is expected to enhance exports, local manufacturing, and job creation, particularly in the garment sector. Discussions in Accra led by Ghana's Foreign Affairs Minister emphasized the significance of the AGOA extension vote, which passed with a resounding 340 to 54. Additionally, the removal of tariffs on Ghanaian agricultural products has boosted export competitiveness. Ghana will also benefit from visa exemptions and expedited application processes from the US. Enhanced security cooperation has improved extradition processes, indicating increased collaboration. Future plans include negotiating a tailored trade agreement and launching a health cooperation initiative in 2026 to further solidify economic ties and expand market opportunities for Ghanaian products. (Norvanreports)

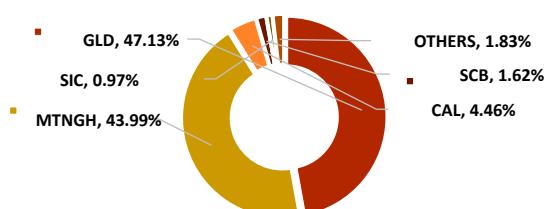
EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	8,829.57	8,832.96	0.04	0.72
GSE-FSI	4,671.32	4,675.80	0.10	0.62
Market Cap (GHSMM)	176,311.82	176,513.16	0.11	2.60
Tot. Value Traded (GHS)	10,019,737.76	5,259,400.56	-47.51	--
Tot. Volume Traded	1,134,274	986,600	-13.02	--

CEC Ceniters

CSE Decliners

GSE Contributors to Value



Macroeconomic Indicators

- > MPR – 18.00%
- > Inflation – 5.4%
- > GDP Growth Q3:25 – 5.5%
- > Interbank Int. Rate – 15.30%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	401,983,052	19
Old GoG-Notes & Bonds	-	-
Treasury Bills	591,437,625	407
Corporate Bonds	-	-
Sell/Buy back trades	8,211,777	3
Grand totals	1,001,632,454	429

Treasuries Yield Curve



Currency Movements

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.7500	0.23	-2.79
GBPGHS	14.4572	0.39	-2.76
EURGHS	12.5284	0.38	-2.04
CNYGHS	1.5417	0.29	-2.99
ZARGHS	0.6557	0.41	-3.81

Upcoming Events

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