

**NEWS HEADLINES**

- ❖ **Ghana Attracts \$179 Million in Foreign Direct Investments for H1 2024:** Ghana attracted foreign direct investments (FDIs) amounting to \$179.07 million in the first half of 2024, according to the Ghana Investment Promotion Center's (GIPC) Second Quarter 2024 Investment Report. The total investment includes a local investment component of \$7.09 million and initial transfer inflows of \$17.73 million, underscoring significant international and local investor interest in Ghana's economy. The report reveals that these investments, spanning various sectors, are projected to create approximately 8,524 jobs when fully operational. The sectors targeted for these investments include Agriculture, Building and Construction, Export and General Trade, Liaison, Manufacturing, Service, and Tourism, with a total of 69 projects registered within the period. (Norvanreports)
- ❖ **BoG issues new outsourcing directive to strengthen financial sector governance:** The Bank of Ghana has issued an extensive outsourcing directive to tighten governance and risk management among banks, specialised deposit-taking institutions (SDIs), financial holding companies, and development finance institutions. The directive, aimed at enhancing oversight in a sector increasingly reliant on outsourced functions, requires compliance by July 1, 2025. Failure to comply will incur an administrative penalty of 1,000 penalty units or GH¢12,000. The directive underscores the Bank of Ghana's commitment to preserving the integrity of the country's financial system by prohibiting the outsourcing of strategic functions. (Classfmonline)

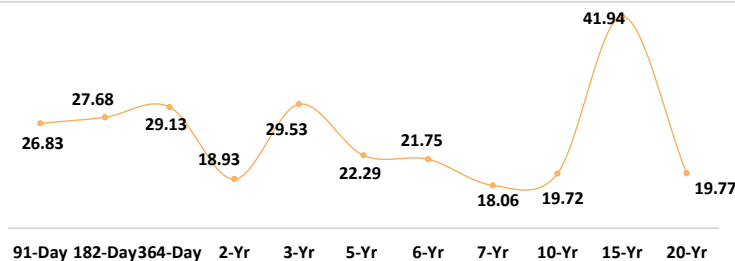
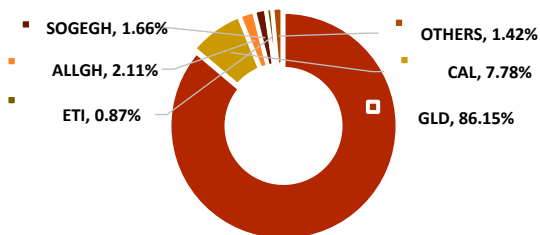
**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	4,617.91	4,616.17	-0.04	47.47
GSE-FSI	2,303.95	2,301.50	-0.11	21.03
Market Cap (GHSmn)	103,520.36	103,712.00	-0.05	40.35
Tot. Value Traded (GHS)	1,430,274.84	231,561.59	-83.81	--
Tot. Volume Traded	471,466	67,525	-85.68	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	36,201,778	12
Old GoG-Notes & Bonds	-	-
Treasury Bills	349,407,846	807
Corporate Bonds	-	-
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>385,609,624</b>	<b>819</b>

**Treasuries Yield Curve:****GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 27.0%
- > Inflation – 22.1%
- > GDP Growth Q224 – 6.90%
- > Interbank Int. Rate – 27.02%

**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.1500	-0.62	-26.44
GBPGHS	20.5339	-0.75	-26.30
EURGHS	17.0725	-0.89	-23.11
CNYGHS	2.2329	-0.60	-25.07
ZARGHS	0.8879	-0.70	-26.85

**Upcoming Events:**

- > **MPC Press Release Date:** 25<sup>th</sup> Nov. '24
- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24