



NEWS HEADLINES

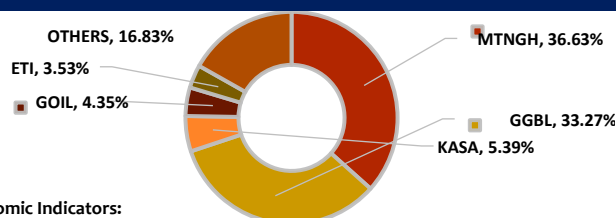
- ❖ **Dr Ato Forson Declares Ghana Ready to Take Off After Rebuilding Macroeconomic Foundations:** Finance Minister Dr. Cassiel Ato Forson announced that Ghana has transitioned from economic stabilization to a focus on sustained growth after overcoming severe macroeconomic challenges. He emphasized that while the country has laid a foundation for expansion, maintaining macroeconomic stability is crucial to ensure that gains can be sustained. The recovery requires careful management to prevent fiscal, debt, and currency imbalances. Dr. Forson acknowledged the need for discipline in government spending and highlighted the importance of credible budgeting and prudent debt management. Moving forward, the focus must shift towards productive investment in infrastructure and private-sector expansion, ensuring that spending quality matches its volume to generate economic value. (Norvanreports)
- ❖ **IMF And Regional Financing Institutions Seek Closer Co-Operation as Global Risks Multiply:** The IMF and regional financing arrangements are addressing issues like AI, cybersecurity, and the resilience of the global financial system. At the 2026 IMF–World Bank Annual Meetings in Bangkok, IMF Managing Director Kristalina Georgieva highlighted that while technological advancements can improve efficiency, they also introduce operational and cyber risks. AI can enhance banking productivity and risk detection but may cause risk concentrations. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,403.60	14,383.28	-0.14	64.00
GSE-FSI	7,461.49	7,456.59	-0.07	60.45
Market Cap (GHSMM)	272,027.71	271,599.51	-0.16	57.87
Tot. Value Traded (GHS)	3,922,196.05	3,497,178.26	-10.84	--
Tot. Volume Traded	1,803,291	825,536	-54.22	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	20.75	0.39	DASPHARMA	0.98	-3.92
EGL	7.98	1.01	ETI	1.58	-0.63
IIL	0.59	7.27	GOIL	5.50	-4.35
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GSE Contributors to Value



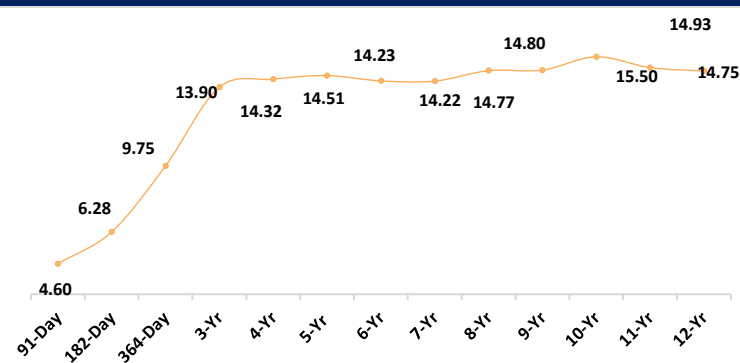
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	29,281	2
DDEP BONDS	603,919,446	19
Old GoG-Notes & Bonds	-	-
Treasury Bills	484,379,905	315
Corporate Bonds	3,093,200	5
Sell/Buy back trades	2,396,770	2
Grand totals	1,093,818,602	343

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.7059	-0.54	-10.73
GBPGHS	15.5074	-0.22	-9.35
EURGHS	13.1024	-0.23	-6.33
CNYGHS	1.7491	-0.53	-14.50
ZARGHS	0.7099	-0.26	-11.15

Upcoming Events