

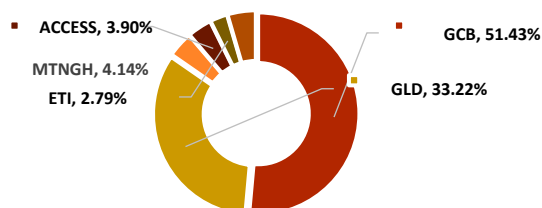
**NEWS HEADLINES**

- ❖ **Importers Back Mahama's Directive on Shipping Charges, Predict Decline in Prices of Goods:** The Importers and Exporters Association of Ghana has lauded President John Mahama's directive to subject all shipping line charges to parliamentary approval, describing it as a bold step that could significantly ease inflationary pressures and reduce the cost of doing business at the country's ports. According to the Association, the move — if fully implemented — has the potential to bring down prices of goods and services in the coming months by eliminating arbitrary and duplicated charges imposed by shipping lines. (Norvanreports)
- ❖ **Ghana Sinks to 29th in Africa's Debt Management Rankings – World Bank Blasts Policy Failures:** Ghana's debt policy and management performance has come under sharp scrutiny following a damning assessment by the World Bank. According to the 2024 Country Policy and Institutional Assessment (CPIA) report, the West African nation ranked 29th out of 39 Sub-Saharan African (SSA) countries in debt policy and management, earning a low score of just 2.5%. The report paints a worrying picture of Ghana's fiscal management practices amidst rising debt vulnerabilities and dwindling investor confidence. (Vault news)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,414.88	6,424.90	0.16	31.22
GSE-FSI	3,429.87	3,428.97	-0.03	44.06
Market Cap (GHSMM)	139,377.69	139,555.47	0.13	25.32
Tot. Value Traded (GHS)	3,040,330.66	2,994,139.00	-1.52	--
Tot. Volume Traded	399,073	378,116	-5.25	--

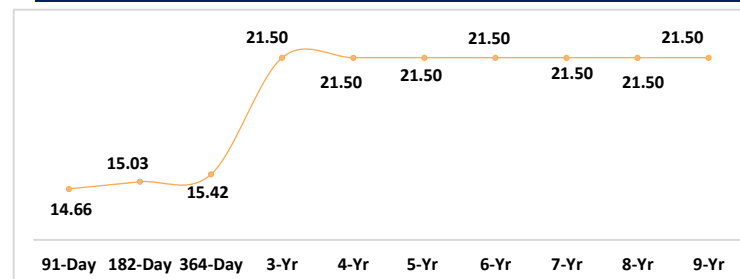
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	360.98	2.46	GCB	9.47	-0.3
MTNGH	3.01	0.33	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 28.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 13.7%
- > Interbank Int. Rate – 27.02%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	424,212,760	102
Old GoG-Notes & Bonds	220,000	3
Treasury Bills	56,602,547	233
Corporate Bonds	--	--
Sell/Buy back trades	23,007,000	2
Grand totals	504,042,307	340

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.4000	0.00	41.35
GBPGHS	14.0489	-0.45	30.98
EURGHS	12.1625	0.06	25.09
CNYGHS	1.4506	0.12	38.81
ZARGHS	0.5800	-1.17	34.23

Upcoming Events:

- > **SCB Final Dividend** • Payment Date: 31st July 2025
- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27th Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25th Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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