

**NEWS HEADLINES**

IMF agrees to support Ghana's Enhanced Domestic Economic Programme: The International Monetary Fund (IMF) has agreed to help support Ghana's self-developed Enhanced Domestic Economic Programme as it seeks for Balance of Payment support from the Fund. In a statement issued on Wednesday, July 13, 2022, the team reaffirmed its commitment to support Ghana at this difficult time. IMF noted in the statement that, it staff will continue to monitor the economic and social situation closely and engage in the coming weeks with the authorities on the formulation of their Enhanced Domestic Program that could be supported by an IMF arrangement and with broad stakeholders' consultation. (Norvanreports)

Tullow expects cashflow of USD200 million at crude price of USD95 per barrel: Tullow Oil said on Wednesday, July 13, 2022 that it expected to make USD200 million in free cashflow this year at an average oil price of USD95 a barrel, adding that it sees no cashflow in the first half after an arbitration payment and an acquisition. Tullow said a shareholder prospectus for its planned merger with Capricorn Energy will likely be published in the fourth quarter, with a vote on the deal around the end of the year. In 2021, with lower oil prices, Tullow had a free cashflow of around USD245 million, boosted by the sale of its Ugandan assets. (Norvanreports)

EQUITIES MARKETGSE-CI: **2,506.65** (-31.88 points)**-10.13%** (YTD)GSE-FSI: **2,163.03** (0.00 points)**0.52%** (YTD)

MARKET CAPITALIZATION

GH¢64,240.18 million ↓ -0.40% (YTD)



Volume: 10,294,610 ↑ 2018.64%

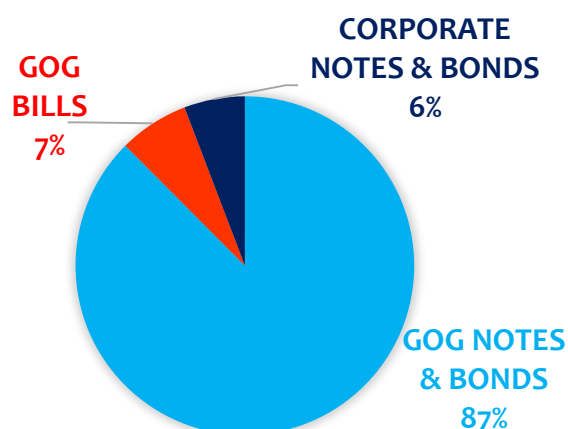
Value: GH¢8,961,496.21 ↑ 1912.17%

**GAINERS****DECLINERS****MTNGH:** GH¢0.87

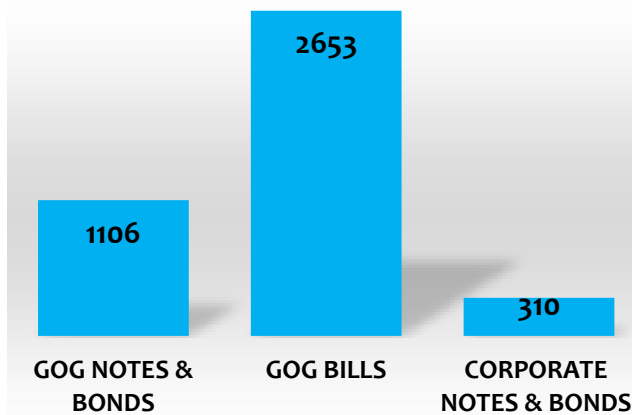
Daily Chg: -3.33%

SOGEGH: GH¢137.80

Daily Chg: -3.64%

FIXED INCOME MARKET**VOLUMES TRADED**

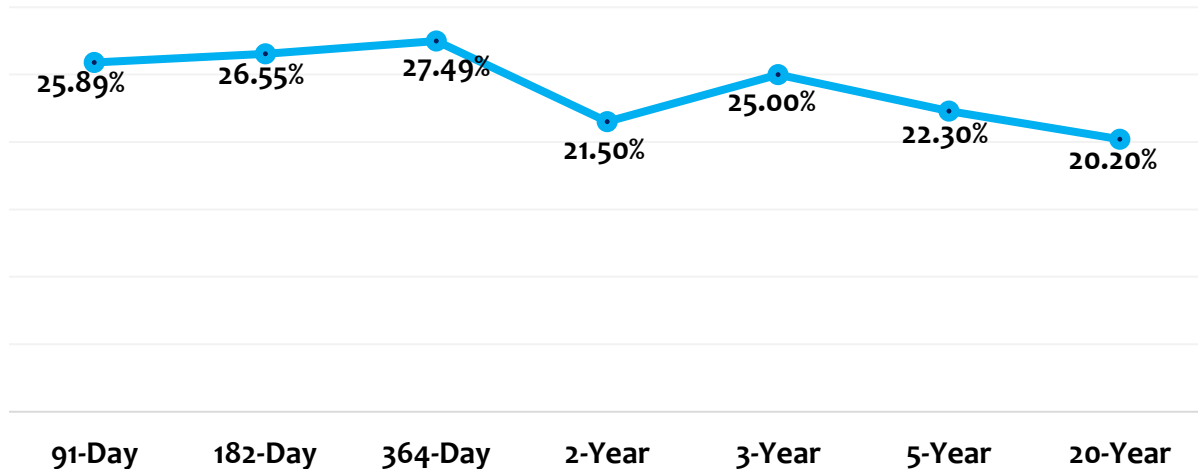
GOG-NOTES & BONDS	1,631,383,461
GOG-BILLS	124,282,022
CORPORATE-NOTES & BONDS	108,135,489
GRAND TOTALS	1,863,800,972



NUMBER OF TRADES

GOG-NOTES & BONDS	1,106
GOG-BILLS	2,653
CORPORATE-NOTES & BONDS	310
GRAND TOTALS	4,069

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **7.3345**
-18.11% YtD


EURO

 **7.3987**
-7.71% YtD


SA RAND

 **0.4341**
-13.44% YtD

BRITISH POUND

 **8.7442**
-7.06% YtD

CHINESE YUAN

 **1.0918**
-13.46% YtD

CFA FRANCS

 **88.6585**
8.36% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **19%**






INFLATION

INFLATION: **29.8%**



GDP GROWTH: **3.3%**

UPCOMING EVENTS

-  TOTAL final dividend payment of GH¢0.6757
Dividend payment date: 15th July, 2022
-  BOPP final dividend payment of GH¢1.0623
Dividend payment date: 15th July, 2022
-  Notice of 107th Monetary Policy Committee (MPC) of the Bank of Ghana Meetings
Date: Wednesday, July 20, 2022 to Friday, July 22, 2022