

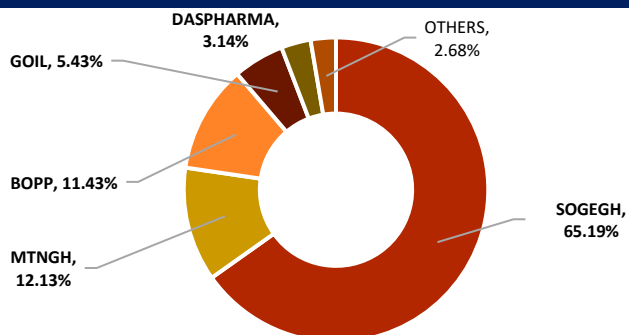
**NEWS HEADLINES**

- ❖ **BoG embarks on anti-money laundering actions to prevent blacklisting from EU, UK:** The Bank of Ghana has indicated it is embarking on various anti-money laundering activities to avert another round of blacklisting from the European Union and the United Kingdom. Ghana in 2022 was removed from the EU blacklist following a successful evaluation of the country's regime against money laundering and financing of terrorism by the Financial Action Task Force. According to the Second Deputy Governor of the Bank of Ghana, Elsie Addo-Awadzi, the Central Bank is ready to collaborate with other key stakeholders within the financial sector to maintain this feat. She urged financial institutions to complement the Central Bank's effort in combating money laundering and financing of terrorism. (Myjoyonline)
- ❖ **OPEC Maintains Optimistic Outlook for Oil Demand Amid Economic Growth:** The Organization of the Petroleum Exporting Countries (OPEC) has reaffirmed its positive outlook for global oil demand in 2024 and 2025, while also revising its economic growth forecasts upwards for both years. In its latest monthly report released on Tuesday, OPEC cited a "positive trend" in economic growth and noted further potential upside, which could provide additional momentum to oil demand. According to OPEC's projections, world oil demand is expected to increase by 2.25 million barrels per day (bpd) in 2024 and by 1.85 million bpd in 2025, unchanged from the previous month's forecasts. This optimistic view aligns with the organization's anticipation of sustained economic expansion, with economic growth forecasts raised by 0.1 percentage points for both 2024 and 2025. (Vaultznews)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,177.53	3,177.50	-0.001	+1.51
GSE-FSI	1,910.16	1,910.16	0.00	+0.45
Market Cap (GHSmn)	74,505.31	74,504.96	0.00	+0.83
Tot. Value Traded (GHS)	322,997.09	550,749.37	71.87%	--
Tot. Volume Traded	221,375	380,470	70.51%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.2%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 29.09%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	20,889,110	31
Old GoG-Notes & Bonds	25,902	1
Treasury Bills	474,543,720	3,058
Corporate Bonds	40,000,952	23
<b>Grand totals</b>	<b>535,459,684</b>	<b>3,113</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.1610	0.00	-2.31
GBPGHS	15.3381	0.19	-1.15
EURGHS	13.0888	0.44	0.73
CNYGHS	1.6891	0.07	-1.01
ZARGHS	0.6417	0.71	1.93

**Upcoming Events:**

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