



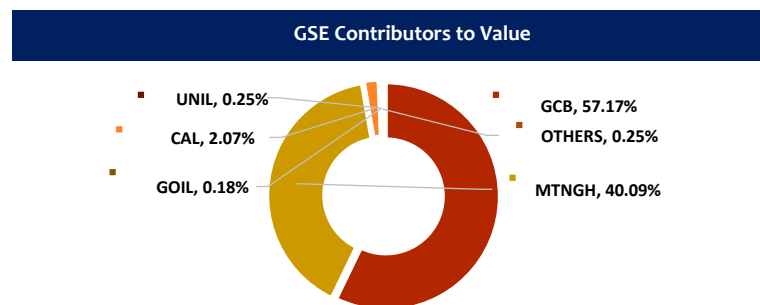
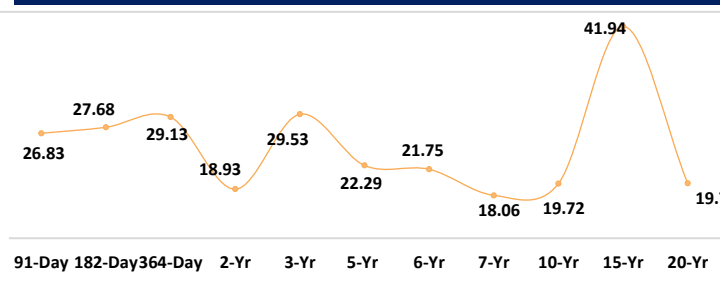
NEWS HEADLINES

- ❖ **Ghana Stock Exchange Seeks Regional Expansion Through New Pan-African Trading Platform:** The Ghana Stock Exchange (GSE) is positioning itself to offer equity investment opportunities across the continent by integrating into a new technological platform aimed at connecting African stock exchanges and brokerage firms. The platform, which is part of the African Exchanges Linkage Program under the African Securities Exchanges Association (ASEA), is set to onboard over 2,000 listed companies and reach a market capitalisation of over \$1.5 trillion. Abena Amoah, Managing Director of the GSE, revealed that the GSE plans to be live on the platform by the end of 2025, adding that this initiative is part of broader efforts to utilize technology to drive inclusive growth and wealth creation for Ghanaians. (Norvanreports)
- ❖ **Ghana Launches \$227.5 Million Tree Crop Diversification Project to Boost Agricultural Sector:** The Government of Ghana, in collaboration with the World Bank, is poised to take a significant step in transforming its agricultural sector through the launch of the Ghana Tree Crop Diversification Project (TCDP). The \$227.5 million initiative will be officially unveiled on Thursday, November 14, 2024, in Accra. It aims to diversify the nation’s agricultural output while promoting sustainable economic growth, focusing on four key tree crops: cocoa, cashew, coconut, and rubber. According to MoFA, the TCDP seeks to tackle systemic issues in the cultivation of key tree crops by introducing sustainable practices and strengthening value chain governance. (Vaultznews)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-CI	4,611.66	4,617.91		0.14	47.53
GSE-FSI	2,295.17	2,303.95		0.38	21.16
Market Cap (GHSmn)	103,520.36	103,520.36		0.23	40.42
Tot. Value Traded (GHS)	5,094,769.21	1,430,274.84		-71.93	--
Tot. Volume Traded	708,324	471,466		-33.44	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ETI	0.25	4.17	CAL	0.35	-2.78
GCB	6.30	0.80	--	--	--
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FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	72,233,753	13
Old GoG-Notes & Bonds	-	-
Treasury Bills	457,305,381	2,256
Corporate Bonds	31,565,080	12
Sell/Buy back trades	-	-
Grand totals	561,104,214	2,281



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.2500	0.31	-26.89
GBPGHS	20.6887	1.37	-26.85
EURGHS	17.2255	-0.79	-23.80
CNYGHS	2.2465	-0.65	-25.52
ZARGHS	0.8942	-1.55	-27.37

Upcoming Events:

- > **MPC Press Release Date:** 25th Nov. '24
- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24

Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 22.1%
- > Interbank Int. Rate – 27.02%