



NEWS HEADLINES

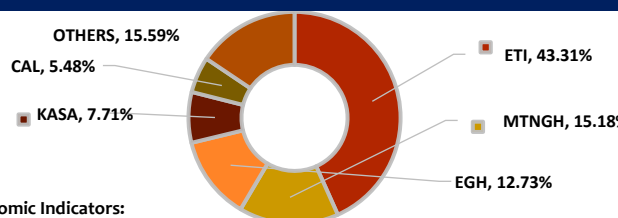
- ❖ **BoG Governor Sets Four Priorities for Africa's Digital-Payments Future as Ghana Crosses One Billion Transactions:** Dr. Johnson Pandit Asiamah, Governor of the Bank of Ghana, proposed a four-part agenda to enhance digital payments in Sub-Saharan Africa, focusing on cheaper cross-border transfers, better financial health, increased consumer trust, and unified fintech regulation. He stressed the importance of scaled digital payment systems for efficiency and stability during the Joint AFR-MCM High-Level Event. Ghana's mobile-money transactions exceeded one billion in August 2026, yet high transfer costs above 8% hinder small businesses. The country is working on cross-border payment interoperability with Rwanda and Nigeria to create a regional infrastructure. (Norvanreports)
- ❖ **Ghana Gains Room to Accelerate as IMF Sees African Growth Outpacing the World:** Ghana is poised for economic recovery, benefiting from a projected 4.5% growth rate in Sub-Saharan Africa through 2027, which exceeds global growth. Although the IMF does not provide specific forecasts for Ghana, the regional resilience presents a favourable investment climate. Ghana's strengths include significant gold and cocoa production, an emerging oil sector, and a stable democracy. To leverage these advantages, improvements in infrastructure and the business environment are necessary to attract private investment, diversify the economy, and enhance continental trade. Efficient ports, reliable energy, and supportive regulations are crucial for manufacturing and distribution across Africa. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	14,053.48	14,403.60	2.49	64.23
GSE-FSI	7,416.25	7,461.49	0.61	60.56
Market Cap (GHSMM)	266,496.93	272,027.71	2.08	58.12
Tot. Value Traded (GHS)	31,890,189.68	3,922,196.05	-87.70	--
Tot. Volume Traded	5,380,378	1,803,291	-66.48	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CPC	0.32	6.67	GOIL	5.75	-4.17
EGL	7.90	2.60	KASA	1.91	-0.52
ETI	1.59	3.25	--	--	--
MTNGH	6.75	4.65	--	--	--
SIC	5.28	2.92	--	--	--
TOTAL	42.00	9.09	--	--	--
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GSE Contributors to Value



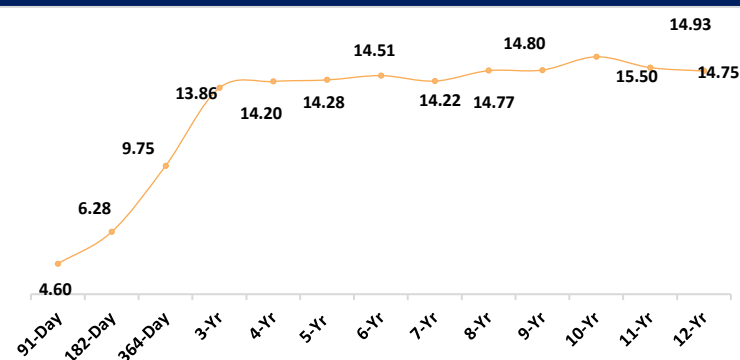
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	3,232,567	2
DDEP BONDS	575,703,437	31
Old GoG-Notes & Bonds	-	-
Treasury Bills	1,028,423,053	2,609
Corporate Bonds	688,292	4
Sell/Buy back trades	1,935,720	17
Grand totals	1,609,983,069	2,663

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.7700	-0.17	-11.21
GBPGHS	15.5417	-0.35	-9.55
EURGHS	13.1325	-0.49	-6.55
CNYGHS	1.7584	-0.19	-14.95
ZARGHS	0.7118	-0.19	-11.38

Upcoming Events