



NEWS HEADLINES

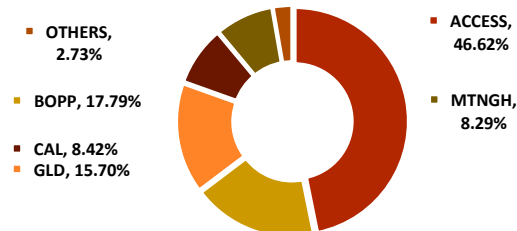
- ❖ **SEC announces release of GHS 1.5 billion bailout for affected investors:** The Securities and Exchange Commission (SEC) has announced the release of GHS 1.5 billion to compensate investors affected by the 2019 revocation of fund management license. This additional capital injection will be disbursed in three tranches, with an initial GHS 700 million in August 2024, followed by GHS 400 million each in October and December of the same year, noted SEC in a statement issued on Thursday, September 12. According to SEC, the latest bailout is part of efforts to provide financial relief to investors in failed fund management firms, including Blackshield Capital Management (formerly Gold Coast Fund Management) and Kron Capital. (Norvanreports)
- ❖ **Ghana's cocoa crisis deepens, 2024 half-year revenues crash by nearly \$700 million:** Ghana's cocoa export revenue has taken a devastating hit, plummeting by nearly \$700 million in the first half of 2024. The ongoing impact of illegal mining (galamsey), smuggling, and crop diseases has severely crippled cocoa production, putting immense pressure on the sector that has long been the backbone of the nation's economy. According to the latest Bank of Ghana, July 2024 Summary of Macroeconomic and Financial Data, cocoa export returns dropped sharply from \$1.45 billion in the first half of 2023 to just \$760 million in the same period this year, marking a staggering 47.7% decline. (Myjoyonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,361.44	4,362.07	0.01	39.35
GSE-FSI	2,117.13	2,117.13	0.00	11.34
Market Cap (GHSmn)	92,086.66	92,095.07	0.01	24.63
Tot. Value Traded (GHS)	1,399,957.94	258,829.81	-81.51	--
Tot. Volume Traded	583,179	112,551	-80.70	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	25.21	0.80	--	--	--
GLD	390.70	0.13	--	--	--
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GSE Contributors to Value



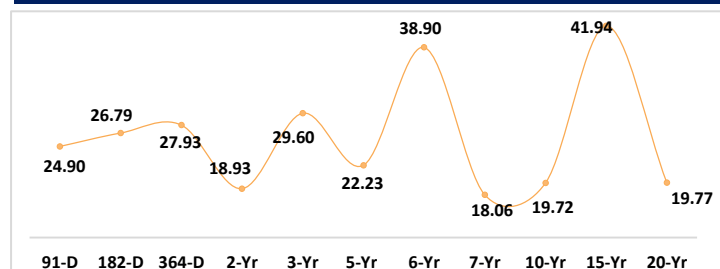
Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 20.4%
- > GDP Growth Q124 – 4.70%
- > Interbank Int. Rate – 28.84%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	283,559,226	5
Old GoG-Notes & Bonds	70,000	1
Treasury Bills	371,250,167	2,931
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	654,879,393	2,937

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.5280	0.52	-23.49
GBPGHS	20.3153	0.92	-25.51
EURGHS	17.1394	0.76	-23.41
CNYGHS	2.1819	0.53	-23.31
ZARGHS	0.8696	0.82	-25.32

Upcoming Events:

- > **AGA: Interim Dividend:** USD0.22 • **Payment Date:** 13th Sept.
 - > **EGL: Final Dividend:** GH¢0.097 • **Payment Date:** 20th Sept.
 - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th Sept.
 - > **SCBPREF: Interim Dividend:** GH¢0.0810 • **Payment Date:** 30th Sept.
- *All dates are 2024**