



NEWS HEADLINES

Ghana unlikely to get IMF assistance this year: A decision by the IMF on whether to rope Ghana onto a Fund programme or not, can be made as early as next year, specifically within the first quarter of 2023. This implies that, Ghana is very unlikely to start a Fund programme this year – 2022 – and hence get the financial assistance [Balance of Payment support] it badly needs to set the economy right. The revelation follows a crunch meeting between IMF officials and Parliament’s Finance Committee on Tuesday 12th July, 2022. The Fund is seriously concerned about the country’s debt position and will undertake a debt sustainability analysis before agreeing on a deal with government, this according to sources close to the Fund. (Norvanreports)

Finance Minister to present Mid-Year Budget on July 27: The mid-year budget review has been postponed to July 27, 2022. The Majority Leader and the Leader of Government Business in Parliament, Osei Kyei-Mensah-Bonsu, when presenting the Business Statement on Tuesday, July 12, 2022, to the House explained that The Finance Minister, Ken Ofori-Atta, scheduled to give an update on the first-half year revenue and expenditure estimates on Wednesday July 13, 2022 is involved in the ongoing negotiations with the International Monetary Fund for economic support hence the postponement to July 27, 2022. (Norvanreports)

EQUITIES MARKET



GSE-CI: **2,538.53** (0.00 points)
-8.99% (YTD)



GSE-FSI: **2,163.03** (0.00 points)
0.52% (YTD)



MARKET CAPITALIZATION
GH¢64,609.70 million **↑ 0.18%** (YTD)



Volume: 485,906 **↑ 28.67%**
Value: GH¢445,364.01 **↑ 153.02%**



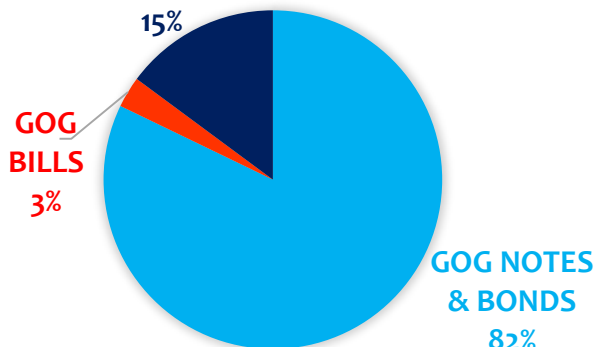
GAINERS



DECLINERS

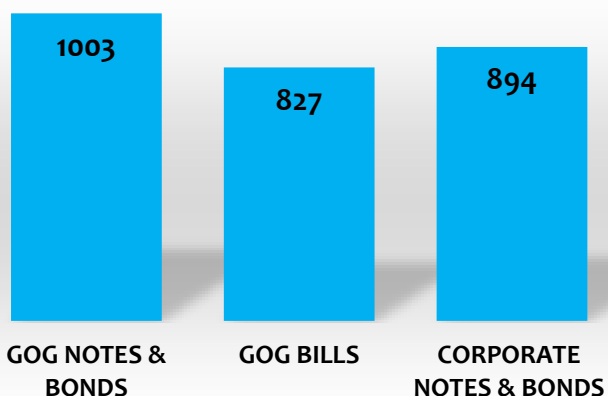
FIXED INCOME MARKET

CORPORATE NOTES & BONDS



VOLUMES TRADED

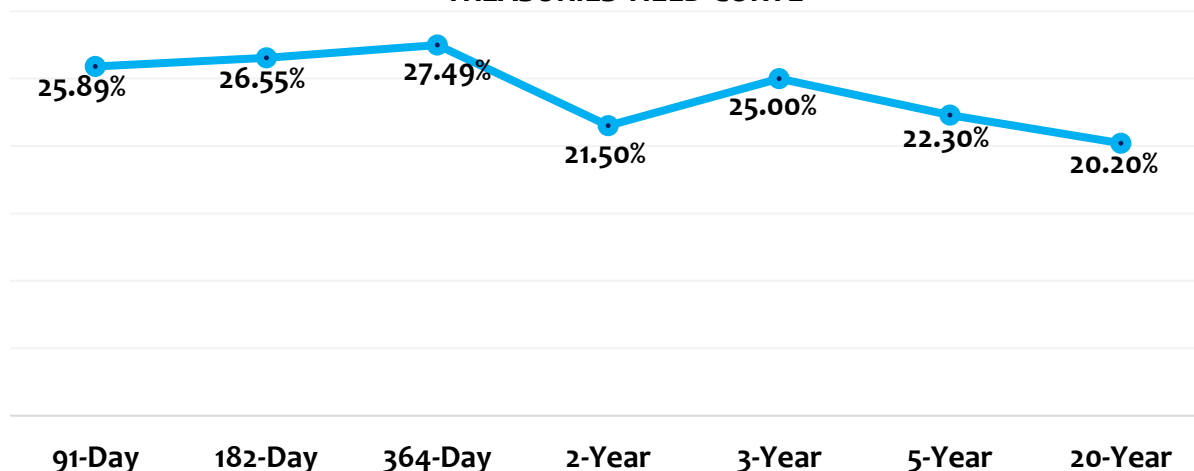
GOG-NOTES & BONDS	1,409,934,888
GOG-BILLS	51,017,006
CORPORATE-NOTES & BONDS	255,009,519
GRAND TOTALS	1,715,961,413



NUMBER OF TRADES

GOG-NOTES & BONDS	1,003
GOG-BILLS	827
CORPORATE-NOTES & BONDS	894
GRAND TOTALS	2,724

TREASURIES YIELD CURVE

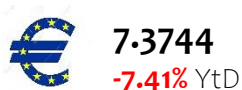


CURRENCY MARKET

US DOLLAR



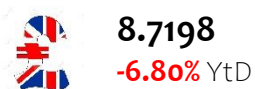
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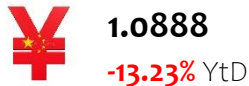
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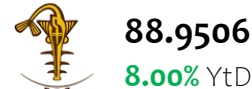
BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **19%**



INFLATION

INFLATION: **23.6%**



GDP GROWTH: **3.3%**

UPCOMING EVENTS

- TOTAL final dividend payment of GH¢0.6757
Dividend payment date: 15th July, 2022
- BOPP final dividend payment of GH¢1.0623
Dividend payment date: 15th July, 2022
- Notice of 107th Monetary Policy Committee (MPC) of the Bank of Ghana Meetings
Date: Wednesday, July 20, 2022 to Friday, July 22, 2022