




**NEWS HEADLINES**

**Multiple exemptions on E-levy to end on July 1 – GRA:** The Ghana Revenue Authority (GRA) has stated that multiple exemptions being enjoyed by mobile money users with more than one account is temporary. The E-levy law stipulates that consumer are expected to be charged per account, but currently, consumers with multiple accounts are enjoying multiple exemptions. However, GRA has assured that this will end on July 1, 2022. (Myjoyonline)

**BoG directs banks, SDIs to incorporate lenders’ loan enforcement rights in credit agreements:** The Central Bank has issued a new directive to the various banks, Specialised Deposit-taking Institutions (SDIs) and non-bank financial institutions (NBFIs) to incorporate in credit agreements a summary of lenders’ rights of enforcement of loan and collateral agreements in line with all repayment and recovery debt provisions provided under Sections 59 to 75 of the Borrowers and Lenders Act, 2020 (Act 1052). According to the Central Bank, the new directive is line with its mandate to promote and support the development of a fair, transparent, competitive and accessible credit market as well as ensure improved disclosure during the lending process. (Norvanreports)

**EQUITIES MARKET**




GSE-Cl: **2,561.64** (-23.49 points)  
**-8.16%** (YTD)


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MARKET CAPITALIZATION  
GH¢62,506.56 million ↓ -3.08% (YTD)

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**GAINERS**






GSE-FSI: **2,205.98** (0 points)  
**2.52%** (YTD)

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Volume: 14,922,914 ↓ -97.58%  
Value: GH¢13,462,343.72 ↓ -97.62%

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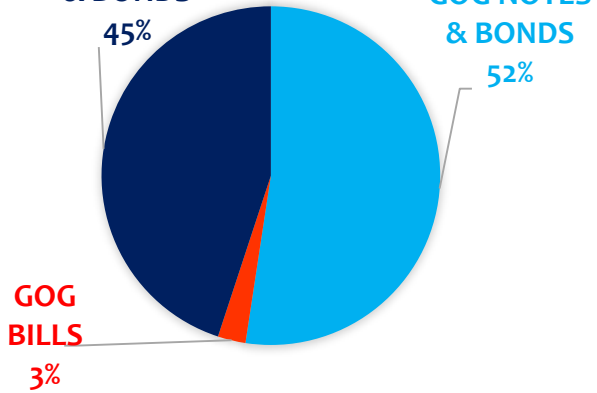
**DECLINERS**



**MTNGH:** GH¢0.90  
Daily Chg: -2.17%

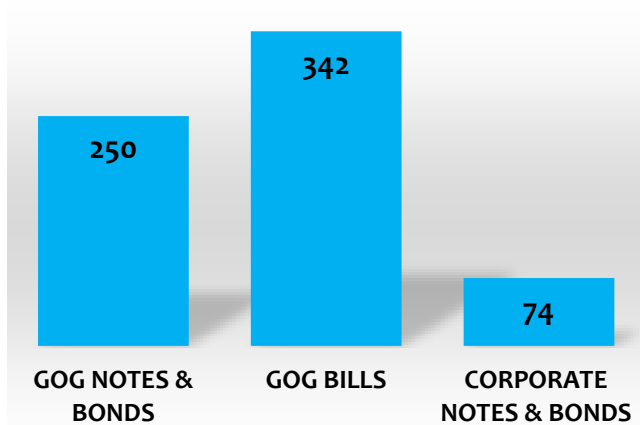
**FIXED INCOME MARKET**

**CORPORATE NOTES & BONDS**



**VOLUMES TRADED**

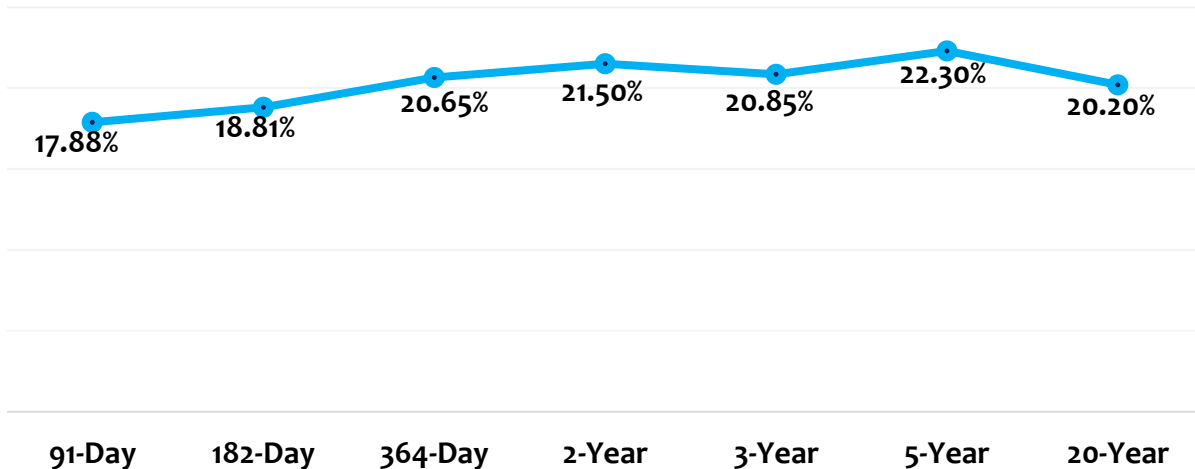
GOG-NOTES & BONDS	304,955,968
GOG-BILLS	15,466,498
CORPORATE-NOTES & BONDS	261,525,548
<b>GRAND TOTALS</b>	<b>581,948,014</b>



#### NUMBER OF TRADES


GOG-NOTES & BONDS	250
GOG-BILLS	342
CORPORATE-NOTES & BONDS	74
<b>GRAND TOTALS</b>	<b>666</b>

#### TREASURIES YIELD CURVE




#### CURRENCY MARKET


##### US DOLLAR

 **7.1143**  
-15.58% YtD

##### EURO

 **7.4097**  
-7.85% YtD


##### SA RAND

 **0.4424**  
-15.07% YtD


##### BRITISH POUND

 **8.7001**  
-6.59% YtD

##### CHINESE YUAN

 **1.0486**  
-9.90% YtD

##### CFA FRANCS

 **88.5268**  
8.52% YtD

#### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **17%**





INFLATION

INFLATION: **23.6%**



GDP GROWTH: **5.4%**

#### UPCOMING EVENTS

-  MTNGH ex-dividend payment of GH¢0.085  
Qualifying date: 13<sup>th</sup> May, 2022  
Dividend payment date: 16<sup>th</sup> June, 2022
-  CAL final dividend payment of GH¢0.11  
Qualifying date: 3<sup>rd</sup> June, 2022  
Ex-dividend date: 1<sup>st</sup> June, 2022  
Dividend payment date: 30<sup>th</sup> June, 2022