



NEWS HEADLINES

Economy to expand 6.2% in 2022; Eurobond market access diminishes – Standard Bank: Despite the challenges, Ghana’s economy is expected to expand by 6.2% in 2022 and subsequently grow by 6.8% in 2023, Standard Bank has revealed. This is in consistent with the forecast by International Monetary Fund which also pegs the growth rate of the country at 6.2% in 2022. The report from the bank noted that government has made significant progress in vaccination and the further easing of COVID-19 restrictions will stimulate demand and supply within the economy. The report said the Current Account deficit is likely to widen to 5.0% of Gross Domestic Product (GDP) in 2022, from an expected 3.9% for 2021. It again pointed out that the country’s ability to tap the Eurobond market may further diminish, whilst the foreign exchange reserves could remain under pressure unless the government acquires alternative sources of external financing. (Myjoyonline)

EQUITIES MARKET



GSE-CI: **2,697.35** (0 points)

-3.30% (YTD)



GSE-FSI: **2,220.89** (0 points)

3.21% (YTD)



MARKET CAPITALIZATION

GH¢64,050.15 million ↓ -0.69% (YTD)



Volume: 547,059 ↑ -54.88%

Value: GH¢447,010.77 ↑ -58.26%



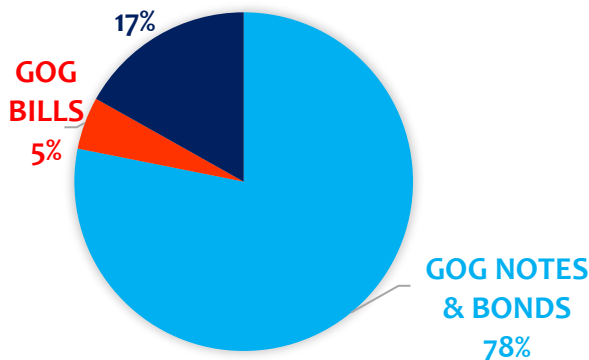
GAINERS



DECKINERS

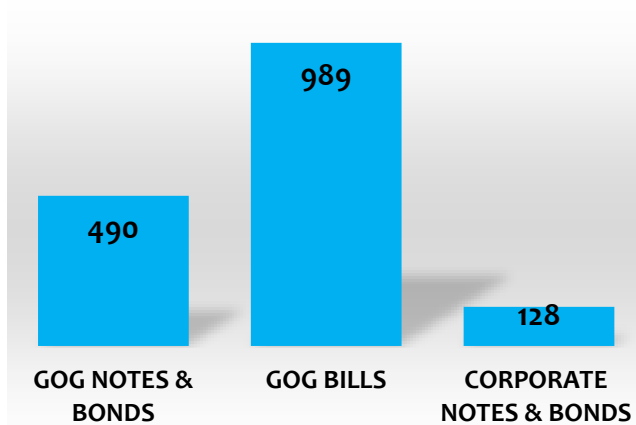
FIXED INCOME MARKET

CORPORATE NOTES & BONDS



VOLUMES TRADED

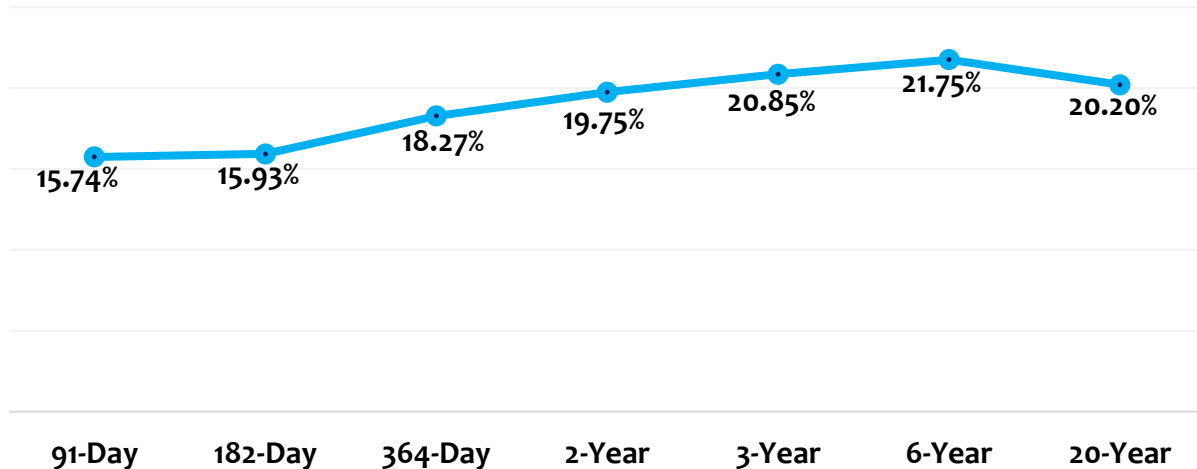
GOG-NOTES & BONDS	399,178,483
GOG-BILLS	25,574,800
CORPORATE-NOTES & BONDS	86,145,852
GRAND TOTALS	510,899,135



NUMBER OF TRADES

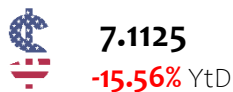
GOG-NOTES & BONDS	490
GOG-BILLS	989
CORPORATE-NOTES & BONDS	128
GRAND TOTALS	1,607

TREASURIES YIELD CURVE



CURRENCY MARKET

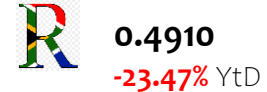
US DOLLAR



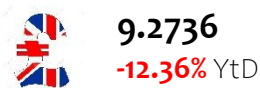
EURO



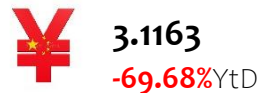
SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **17%**



INFLATION

INFLATION: **15.7%**



GDP GROWTH: **6.6%**

UPCOMING EVENTS