

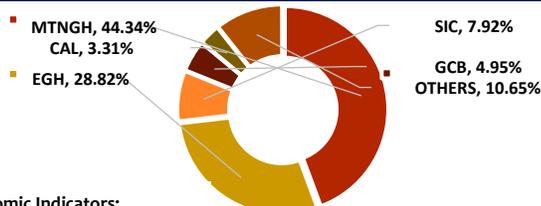
**NEWS HEADLINES**

- ❖ **World Bank's Paschal Donohoe to hold high-level talks in Ghana and Liberia on growth and job creation:** Paschal Donohoe, Managing Director and Chief Knowledge Officer of the World Bank Group, will visit Ghana and Liberia from March 15 to March 20, 2026. His trip aims to support Ghana's macroeconomic recovery and address development priorities in Liberia. In Ghana, he will meet President John Mahama, discuss job creation and governance, lecture at the University of Ghana, and tour major projects. In Liberia, he will talk about education and energy with President Joseph Boakai, visit the Mount Coffee Hydropower Plant, and engage with finance officials. The World Bank's investments total US\$4.24 billion in Ghana and US\$936.8 million in Liberia. (Norvanreports)
- ❖ **Private Sector Credit Growth Contracts by 7.1% to GHS 106 billion in 2025:** Private sector credit in Ghana increased by 19.2% to GH¢106.2 billion as of December 2025, marking a slowdown from the previous year's 26.3% growth. Real credit decreased due to negative macroeconomic conditions, while public sector credit fell by 25.5% to GH¢4.8 billion. Gross loans and advances in the banking sector rose by 16.2% to GH¢111.0 billion, which was slower than the 24.1% growth seen in 2024. The services sector was the largest recipient at 37.1%, up from 31.7% in 2024, followed by commerce and finance at 24.3% and manufacturing at 10.7%. These sectors constituted 72.1% of total credit, while the share of the electricity, water, and gas sector decreased to 3.0% from 4.1% the prior year. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	15,401.68	15,524.99	0.80	77.02
GSE-FSI	9,759.43	10,007.68	2.54	115.35
Market Cap (GHSMM)	282,909.83	287,827.91	1.74	67.30
Tot. Value Traded (GHS)	29,043,604.70	34,804,503.13	19.84	--
Tot. Volume Traded	4,944,937	5,104,565	3.23	--

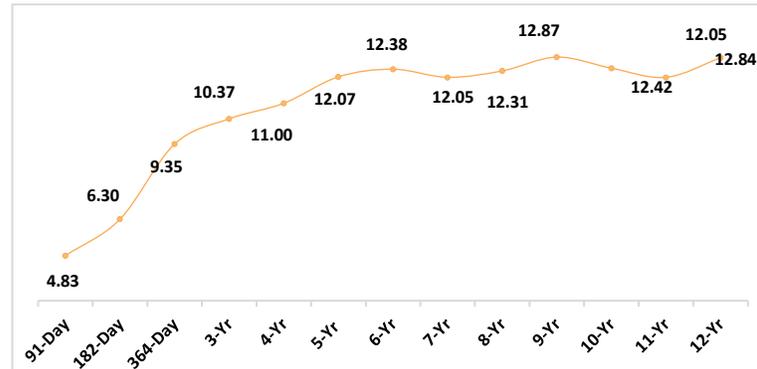
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CLYD	0.76	2.70	EGH	56.00	-0.25
CPC	0.09	12.50	FML	16.14	-1.28
EGL	11.50	5.50	GGBL	16.40	-0.61
ETI	2.24	9.80	MTNGH	6.28	-0.95
GOIL	7.31	0.69	SOGEGH	11.36	-0.18
RBGH	3.93	9.78	TOTAL	40.14	-0.02
SCB	79.41	4.42	HORDS	0.09	-10.00
SIC	6.99	9.73	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 15.50%
- > GDP Growth Q3:25 – 5.5%
- > Inflation – 3.3%
- > Interbank Int. Rate – 11.91%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	397,279,585	26
Old GoG-Notes & Bonds	-	-
Treasury Bills	340,921,870	510
Corporate Bonds	16,095,500	32
Sell/Buy back trades	411,745,627	60
Grand totals	1,166,042,582	628

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.8725	0.49	-3.89
GBPGHS	14.5186	0.06	-3.17
EURGHS	12.5285	0.06	-2.04
CNYGHS	1.5802	0.34	-5.36
ZARGHS	0.6494	-1.32	-2.87

Upcoming Events

- > AGA Q4 Dividend: \$1.73. Payment Date: March 27, 2026.
- > MTNGH FY 2025 dividend: GHS0.40. Payment Date: April 10, 2026.