

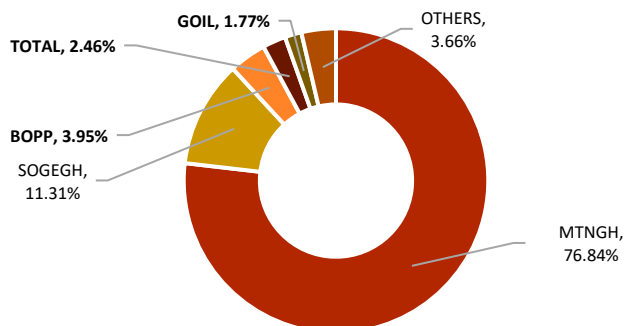
**NEWS HEADLINES**

- ❖ **Ghana Bags Over US\$1 billion from Crude Oil Despite Economic Headwinds:** According to the Bank of Ghana (BoG), Ghana's Petroleum Holding Fund (PHF) encountered both challenges and opportunities in 2023, reflecting the broader economic trends that influenced crude oil prices and revenue inflows. Despite facing economic headwinds, Ghana managed to secure a significant sum from its crude oil exports, with the PHF receiving a total inflow of US\$1.06 billion in 2023. While this figure represented a slight decrease from the US\$1.43 billion recorded in the previous year, it highlights the resilience of Ghana's petroleum sector amidst fluctuating market conditions. (Vaultznews)
- ❖ **Global carbon markets value hit record \$949 billion last year:** The value of traded global markets for carbon dioxide (CO₂) permits reached a record 881 billion euros (US\$948.75 billion) in 2023, marking a 2% increase on the previous year. Many countries and regions have launched emissions trading systems (ETS) to put a price on carbon dioxide (CO₂) emissions and incentivize companies to invest in low carbon technology and help meet climate targets. Around 12.5 billion metric tons of carbon permits changed hands in the world's emissions markets, similar to 2022, but record prices in several markets such as Europe and North America pushed up the overall value. The world's most valuable carbon market, the EU's ETS, was worth around 770 billion euros last year, up 2% from the previous year and representing 87% of the global total. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,177.54	3,177.53	-0.01	+1.51
GSE-FSI	1,910.16	1,910.16	0.00	+0.45
Market Cap (GHSmn)	74,507.85	74,505.31	0.00	+0.83
Tot. Value Traded (GHS)	462,256.23	322,997.09	-30.13%	--
Tot. Volume Traded	268,738	221,375	-17.62%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.2%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 29.09%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	219,000,000	3
Old GoG-Notes & Bonds	125,902	2
Treasury Bills	549,301,522	1,438
Corporate Bonds	-	-
Grand totals	768,427,424	1,443

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.1610	0.36	-2.31
GBPGHS	15.3381	0.28	-1.33
EURGHS	13.0888	0.19	0.29
CNYGHS	1.6891	0.28	-0.94
ZARGHS	0.6417	0.82	1.21

Upcoming Events:

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