

**NEWS HEADLINES**

- ❖ **World Bank to commit US\$30m to Ghana's irrigation systems:** The World Bank has pledged to fund the US\$30 million gap in the implementation of the Food Systems Resilience Programme (FSRP) to boost irrigation farming and agriculture productivity. Mr. Ousmane Diagana, the Regional Vice President for Western and Central Africa for the World Bank, made this disclosure when he visited the Kpong Irrigation Scheme and Kpong Left Bank Irrigation System sites. While the Bank estimates Ghana's irrigable land to be 1.9 million hectares, about 1.6 per cent is equipped with irrigation, compared with the West and Central Africa average of 13.9 per cent, causing a blow to the country's agricultural and food resilience. (Ghana News Agency)
- ❖ **NPA Moves to Resolve Petrol Shortages in Northern Ghana:** The National Petroleum Authority (NPA) has announced immediate measures to resolve pockets of petrol shortages reported in the northern regions of Ghana. Following a meeting of the Technical Committee on Energy, set up by the Chief of Staff, the NPA assured the public that the logistical challenges identified are being addressed comprehensively. In a press release the NPA outlined a three-pronged approach to restore normal fuel supply to the affected regions. This initiative aims to prevent further disruptions and ease public concerns about the availability of petrol in the northern parts of the country. To further augment supply, NPA noted that OMCs are also being allowed to load additional petrol from depots in Tema. Also, NPA revealed that arrangements have been made in collaboration with BOST to transfer nine million litres of petrol currently in the pipeline between the Buipe and Bolgatanga depots. (Vaultznews)

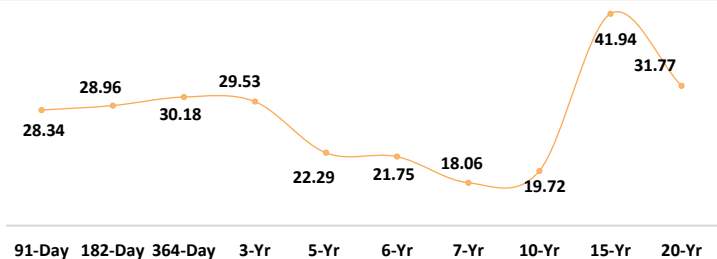
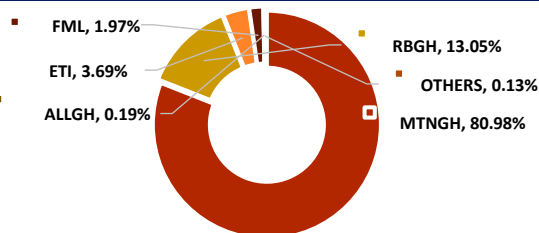
EQUITIES

Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,890.27	4,902.87		0.04	0.29
GSE-FSI	2,383.24	2,385.96		0.11	0.22
Market Cap (GHSmn)	111,539.56	111,736.66		0.17	0.34
Tot. Value Traded (GHS)	227,415.41	137,913.24		-39.36	--
Tot. Volume Traded	126,813	91,121		-28.15	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ETI	0.32	3.23	RBGH	0.60	-9.09
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FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	64,326,885	4
Old GoG-Notes & Bonds	-	-
Treasury Bills	582,056,540	3,317
Corporate Bonds	-	-
Sell/Buy back trades	117,327,614	2
Grand totals	763,711,039	3,323

Treasuries Yield Curve:**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q324 – 7.20%
- > Inflation – 23.8%
- > Interbank Int. Rate – 27.04%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.7500	-0.34	-0.34
GBP/GHS	17.9899	-1.18	2.28
EUR/GHS	15.0871	-1.01	0.84
CNY/GHS	2.0112	-0.36	0.12
ZARGHS	0.7708	-1.48	1.01

Upcoming Events:

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com