



NEWS HEADLINES

- ❖ **Ghana Attracts \$56.02 Million in FDI for Q2 2024, Manufacturing Sector Leads Investments:** Ghana secured \$56.02 million in Foreign Direct Investment (FDI) during the second quarter of 2024, with the manufacturing sector emerging as the leading recipient of foreign capital. The data, revealed in the Ghana Investment Promotion Centre (GIPC) Q2 2024 report, underscores the country's growing appeal as a destination for global investors and its potential as a driver of economic growth. The report detailed 37 registered projects with an estimated total investment cost of \$58.03 million, out of which \$56.02 million came from foreign sources, while local investors contributed \$2.01 million. Initial capital transfers totaled \$8.06 million during the period. The manufacturing sector attracted the highest FDI inflows, securing \$30.47 million from 17 projects. (Norvanreports)
- ❖ **Q3 2024: Ghana's economy expands by 7.2%:** Ghana's economy achieved an impressive growth rate of 7.2 per cent in the third quarter of 2024, according to provisional data released by the Ghana Statistical Service. This reflects an improvement on the 6.9 per cent growth recorded in the second quarter of the year. The Services sector maintained its position as the largest contributor to Ghana's economy, accounting for 42.9 per cent of Gross Domestic Product (GDP) at basic prices. It was followed by the Industry sector, which contributed 32.6 per cent, and the Agriculture sector, at 24.5 per cent. In Agriculture, the crops sub-sector experienced the highest expansion, growing by 5.9 per cent year-on-year and 1.3 per cent quarter-on-quarter. (Classfmonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,706.80	4,708.05	0.03	50.37
GSE-FSI	2,368.61	2,370.11	0.06	24.56
Market Cap (GHSmn)	108,792.52	108,808.00	0.01	47.22
Tot. Value Traded (GHS)	8,558,888.14	1,174,933.36	-86.27	--
Tot. Volume Traded	3,774,871	199,547	-94.71	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GCB	0.27	0.79	--	--	--
TOTAL	12.92	0.16	--	--	--
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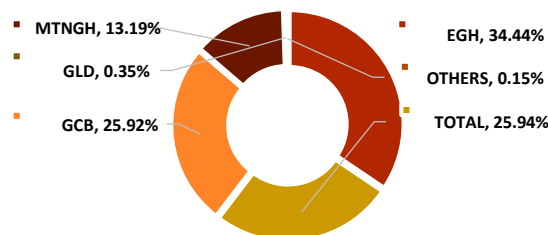
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	201,951,000	1
Old GoG-Notes & Bonds	11,202	2
Treasury Bills	888,303,486	4,557
Corporate Bonds	934,372	1
Sell/Buy back trades	11,020,924	5
Grand totals	1,102,220,984	4,566

Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 23.0%
- > GDP Growth Q224 – 7.20%
- > Interbank Int. Rate – 27.01%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	14.6800	-0.47	-19.07
GBPGHS	18.7104	-0.55	-19.12
EURGHS	15.4033	-0.66	-14.78
CNYGHS	2.0202	-0.69	-17.17
ZARGHS	0.8293	0.42	-21.68

Upcoming Events:

- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24
- > **TOTAL - Final Dividend:** GH¢0.6580 • **Payment Date:** 27th Dec.'24
- > **SIC - Final Dividend:** GH¢0.0511 • **Payment Date:** 25th Jan'25