



NEWS HEADLINES

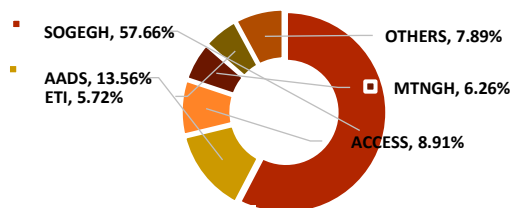
- ❖ **The World Bank has credited Ghana's government's account with \$360 million.:** The World Bank's International Development Association (IDA) for Ghana has credited \$360 million to the Ghanaian government's account. This is to support the Government of Ghana's efforts to restore macroeconomic stability and to strengthen the foundations for more resilient and sustainable economic growth, which will facilitate the creation of jobs, \$360 million has been disbursed under the second Resilient Recovery Development Policy Financing operation. Its primary goals are to promote energy sector financial discipline, boost private sector growth and stability, restore fiscal sustainability, and fortify social and climate resilience. It is also anticipated to help the nation's long-term resilience and economic recovery following the crisis. (Ghana web)
- ❖ **Ghana continues to be Africa's largest producer of gold, with an output of 4.8 million ounces.:** Ghana has maintained its position as Africa's largest gold producer, with approximately 4.8 million ounces produced in 2024. This increase is primarily attributed to a surge in artisanal and small-scale mining output, which rose from 1.1 million to 1.9 million ounces, compensating for stagnant large-scale industrial mining. Ghana is preparing to implement regulatory reforms to enhance oversight, improve revenue collection, and address the environmental impact of artisanal operations, which could affect investor confidence. Sustaining its global mining hub status will depend on balancing these reforms with investor concerns and formalizing the expanding, yet loosely regulated, small-scale mining sector. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	7,196.64	7,196.58	-0.001	47.21
GSE-FSI	3,477.24	3,477.05	-0.006	46.05
Market Cap (GHSMM)	147,976.07	147,978.35	0.002	32.89
Tot. Value Traded (GHS)	4,403,522.47	517,572.19	-88.25	--
Tot. Volume Traded	409,119	407,090	-0.50	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
AADS	0.42	2.44	ACCESS	16.35	-0.06
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GSE Contributors to Value



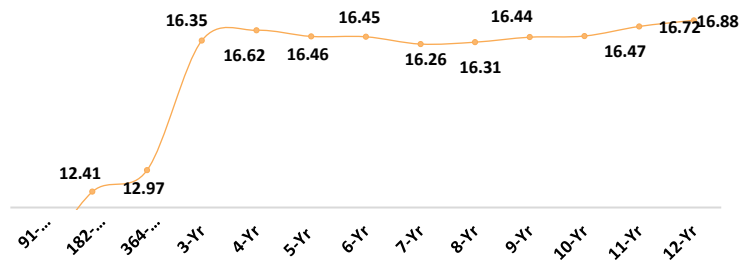
Macroeconomic Indicators:

- > MPR – 25.0%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 11.9%
- > Interbank Int. Rate – 24.21%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	765,891,453	59
Old GoG-Notes & Bonds	--	--
Treasury Bills	203,758,237	366
Corporate Bonds	--	--
BOG Bills	610,911	3
Sell/Buy back trades	245,592,913	6
Grand totals	1,215,853,514	434

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	12.1001	0.00	21.49
GBPGHS	16.3949	0.13	12.23
EURGHS	14.1843	-0.02	7.26
CNYGHS	1.6991	0.02	18.51
ZARGHS	0.6921	-1.30	12.49

Upcoming Events:

- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **SCBPREF Interim Dividend** • Payment Date: 30th Sept. 2025