








**NEWS HEADLINES**

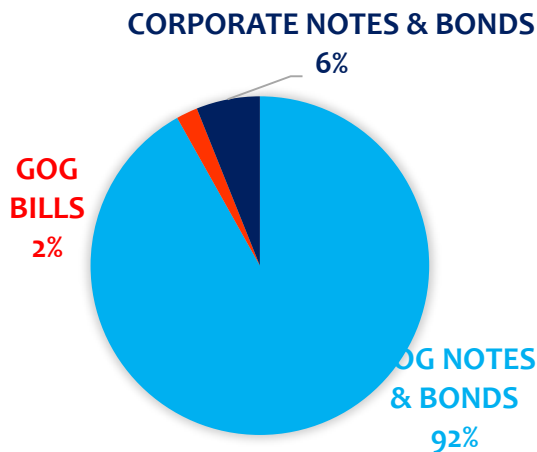
**Fitch warns investors of increased project costs, and investment delays in Ghana’s infrastructure sector:** According to the research agency, it anticipates elevated project costs to investors engaged in the sector in the near term. In addition to the elevated project costs, is increased revenue risks that are likely to weigh on investments in the sector. Increment in the cost of projects will be on the back of increased prices of imported construction materials driven mainly by the depreciation of the local currency. Aside from Nigeria which has a PPP pipeline projects value of USD9.6 billion, Ghana’s USD8.4 billion total market value of PPP pipeline projects is the second largest in the West African sub-region. (Norvanreports)

**Government considering GMO fish varieties as MoFAD moves to augment depleting stocks:** The Fisheries and Aquaculture Development Ministry (MoFAD) is currently engaging stakeholders to focus on and explore fish hatcheries that produce genetically improved fish breeds to augment existing depleting stocks in the country’s waters, sector minister Mavis Hawa Koomson has disclosed. These fish are being engineered with traits that make them better suited for industrial aquaculture; such as faster growth, disease resistance, larger muscles, and temperature tolerance. Some varieties include trout, catfish, flounder, and striped bass. (Business & Financial Times)

**EQUITIES MARKET**

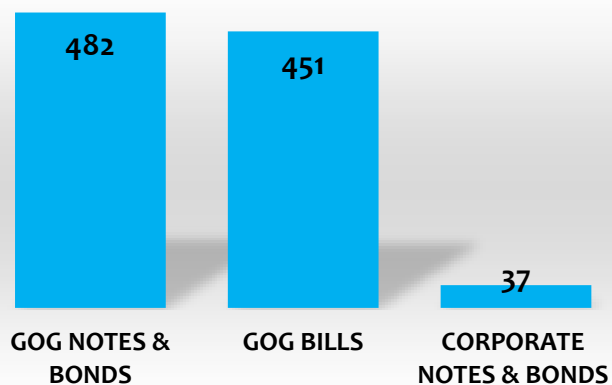
 <p>GSE-Cl: <b>2,508.39</b> (-0.60 points) <b>-10.07%</b> (YTD)</p>  <p>MARKET CAPITALIZATION GH¢64,482.54 million ↓ -0.02% (YTD)</p>  <p><b>GAINERS</b></p>	 <p>GSE-FSI: <b>2,078.85</b> (-1.09 points) <b>-3.39%</b> (YTD)</p> <p><b>Volume:</b> 183,348 ↑ 22.40%</p> <p><b>Value:</b> GH¢185,358.28 ↑ 188.80%</p>  <p><b>DECLINER</b> CAL: GH¢0.75 Daily Chg: -1.32%</p>
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**FIXED INCOME MARKET**



**VOLUMES TRADED**

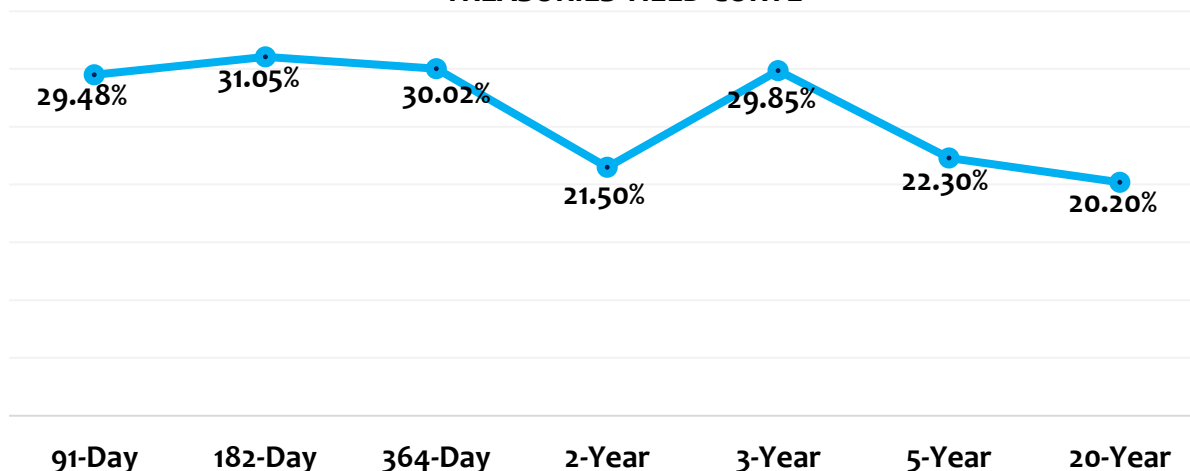
GOG-NOTES & BONDS	875,528,176
GOG-BILLS	19,487,132
CORPORATE-NOTES & BONDS	57,893,543
<b>GRAND TOTALS</b>	<b>952,908,851</b>



## NUMBER OF TRADES

GOG-NOTES & BONDS	482
GOG-BILLS	451
CORPORATE-NOTES & BONDS	37
<b>GRAND TOTALS</b>	<b>970</b>

## TREASURIES YIELD CURVE




## CURRENCY MARKET

### US DOLLAR

 **8.2565**  
-27.26% YtD


### EURO

 **8.3020**  
-17.75% YtD

### SA RAND

 **0.4766**  
-21.17% YtD


### BRITISH POUND

 **9.5759**  
-15.13% YtD

### CHINESE YUAN

 **1.1934**  
-20.83% YtD

### CFA FRANCS

 **79.0124**  
21.59% YtD

## KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 22%





INFLATION

INFLATION: 31.7%



GDP GROWTH: 3.3%

## UPCOMING EVENTS

-  MTNGH interim dividend payment of GH¢0.04  
Ex-Dividend date: 17<sup>th</sup> August, 2022  
Qualifying date: 19<sup>th</sup> August, 2022  
Dividend payment date: 22<sup>nd</sup> September, 2022
-  SOGEGH virtual Annual General Meeting (AGM)  
Date: Thursday 29<sup>th</sup> September 2022 at 11:00am  
Venue: Live streaming on <https://sgghanaagm.com>