



NEWS HEADLINES

- Pension assets reach record high of GHS 49.5bn driven by increased contributions, strong regulatory measures:** Ghana's pension assets have surged to a new all-time high, reaching GH¢49.59 billion at the end of the first quarter of this year, according to data from the National Pensions Regulatory Authority (NPR). The figure represents a notable 6.42 percent growth from GH¢46.6 billion at the close of 2022, highlighting the resilience of the country's pension system despite ongoing economic challenges. The impressive growth in pension assets can be attributed to several key factors, including a rise in the number of contributors and improved pension literacy. Furthermore, the successful enforcement of the mandatory Tier 2 scheme has played a crucial role in boosting the confidence of Ghanaians in securing their financial future through retirement planning. (Norvanreports)
- Ofori-Atta confident Ghana will secure 2nd tranche of \$600m from IMF:** The Minister of Finance, Ken Ofori Atta, is optimistic government will secure a Staff-Level Agreement with the International Monetary Fund for the disbursement of the second tranche of the \$600 million when the Staff visits Ghana in September 2023. The Minister of Finance, Ken Ofori Atta, is optimistic government will secure a Staff-Level Agreement with the International Monetary Fund for the disbursement of the second tranche of the \$600 million when the Staff visits Ghana in September 2023. Speaking to Journalists at the Ghana Trade Fair Redevelopment Project Investor Conference in Accra, Mr. Ofori-Atta hinted that the country is getting back some confidence in the economy after many efforts in meeting the IMF conditionalities. (Myjoyonline)

EQUITIES MARKET



GSE
CI

2,970.68 (4.36 points)
+21.55% (YTD)



MARKET CAPITALIZATION

GH¢72,007.18 million 11.63%(YTD)



GAINER

| TICKER | PRICE (GH¢) | CHANGE |
|--------------|-------------|--------|
| TOTAL | 6.70 | 9.48% |

GSE
FSI

1,685.31 (3.02 points)
-17.89% (YTD)



Volume: 107,295 ↑ 159.21%

Value: 182,572.03 ↑ 1022.09%



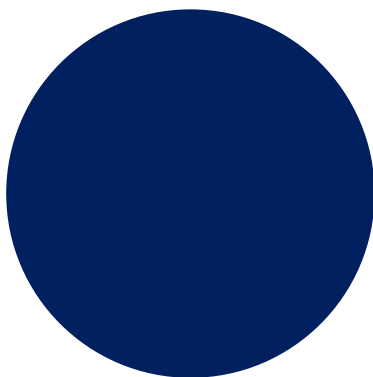
DECLINER

| TICKER | PRICE (GH¢) | CHANGE |
|---------------|-------------|--------|
| ACCESS | 3.50 | -2.78% |



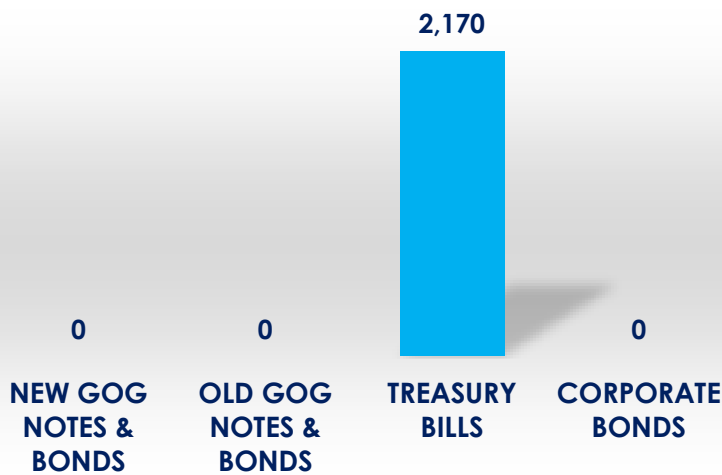
FIXED INCOME MARKET

VOLUMES TRADED



**TREASURY
BILLS,
100.00%**

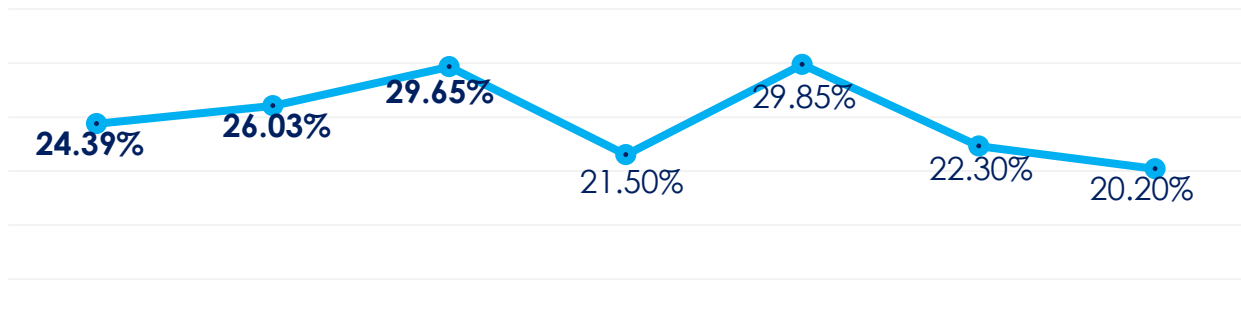
| | |
|--------------------------|--------------------|
| NEW GOG-NOTE & BONDS | - |
| OLD GOG-NOE & BOND | - |
| TREASURY BILLS | 108,510,832 |
| CORPORATE-NOTES BONDS | - |
| GRAND TOTALS | 108,510,832 |



NUMBER OF TRADES

| | |
|-------------------------|--------------|
| NEW GOG-NOTES & BONDS | - |
| OLD GOG-NOTES & BONDS | - |
| TREASURY BILLS | 2,170 |
| CORPORATE-NOTES & BONDS | - |
| GRAND TOTALS | 2,170 |

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

| | FOREX | BoG MID RATE(GH¢) | Y-t-D CHANGE |
|----------------------|-------|-------------------|--------------|
| US DOLLAR | | 11.0016 | -22.05% |
| BRITISH POUND | | 14.1872 | -27.32% |
| EURO | | 12.0947 | -24.38% |
| CHINESE YUAN | | 1.5258 | -18.75% |
| SA RAND | | 0.5927 | -14.90% |
| CFA FRANCS | | 54.2351 | 32.24% |

KEY MACROECONOMIC DATA



MONETARY POLICY RATE
MAY, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
MAY, 2023: **42.2%**



GROSS DOMESTIC PRODUCT
Q1 2023: **4.2%**

UPCOMING EVENTS

- BOPP** Final dividend payment of **GH¢0.9434**
Dividend payment date: 3rd August, 2023
- GOIL** Final dividend payment of **GH¢0.056**
Dividend payment date: 07th August, 2023
- EGL** Final dividend payment of **GH¢0.0744**
Dividend payment date: 15th August, 2023