



NEWS HEADLINES

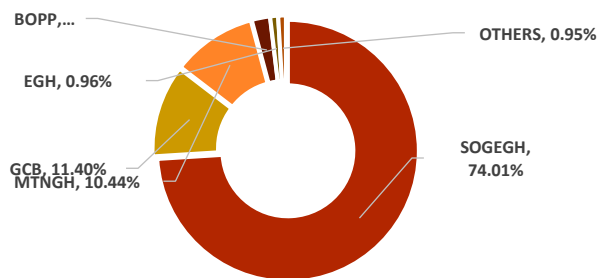
- ❖ **Official Creditors agree to sign MoU on Ghana's external debt restructuring programme:** The Government of Ghana has reached a significant milestone in its debt restructuring efforts, formalizing a Memorandum of Understanding (MoU) with its Official Creditor Committee (OCC) concerning the debt treatment agreed upon in January 2024. According to the Finance Minister Dr. Mohammed Amin Adam, the financial terms of the agreement remain unchanged, providing significant debt service relief during the Fund-supported program period. The relief will allow financial resources to be redirected towards critical areas such as infrastructure, healthcare and education. The formalization of the OCC agreement is expected to pave the way for the approval by the IMF Executive Board of the second review of the Fund-supported post-COVID-19 Programme for Economic Growth (PC-PEG). (Norvanreports)
- ❖ **US\$1.7bn Afreximbank financing boost for economy:** The country's economic fortunes could receive a significant fillip as the African Export-Import Bank (Afreximbank) weighs an additional US\$1.706billion in transactions, according to the Ministry of Finance. This prospective financing commitment comes on top of Afreximbank's existing support for Ghana's public and private sectors, which currently stands at an impressive US\$1.761billion, underscoring the multilateral trade finance institution's unwavering commitment to bolstering the country's economic development. Afreximbank's potential US\$1.7 billion investment in Ghana's economy is poised to provide a much-needed boost to various sectors, ranging from infrastructure to trade facilitation, as the country navigates its path to economic recovery and sustained growth. (The Business & Financial Times)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,772.23	3,773.52	0.03	+20.51
GSE-FSI	2,085.01	2,086.24	0.06	+9.65
Market Cap (GHSmn)	84,202.97	84,217.02	0.02	+13.97
Tot. Value Traded (GHS)	3,894,544.72	1,016,995.79	-73.89	--
Tot. Volume Traded	649,679	576,083	-11.33	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	22.20	0.05	--	--	--
SOGEHG	1.55	0.65	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.0%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.79%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	425,503	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	310,096,977	1,406
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	310,522,480	1,407

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.1996	0.34	-16.62
GBPGHS	18.0783	0.27	-16.51
EURGHS	15.2740	0.14	-14.18
CNYGHS	1.9589	0.26	-14.80
ZARGHS	0.7574	0.88	-15.00

Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
- > **TOTAL: Annual General Meeting** 26th June at 11:00am. • Virtual
- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
- > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
- > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September

*All dates are 2024