



**NEWS HEADLINES**

**Surging food prices, transport fares, push inflation to 23.6% in April 2022:** The continuous increase in food and transport prices across the country has pushed the national year-on-year inflation for April 2022 to 23.6%. The rate is 4.2 percentage points higher than the 19.4% recorded in March 2022. National month-on-month inflation from March 2022 to April 2022 was 5.1%. According to the Ghana Statistical Service, four divisions – Transport (33.5%); Household Equipment and Routine Maintenance (28.5%); Food and Non-Alcoholic Beverages (25.6%), and Housing, Water, Electricity, Gas and Other Fuels (25.0%) recorded inflation rates above the national average of 23.6% with Transport recording the highest inflation. At the regional level, the Central Region recorded the highest inflation rate of 26.7% while the Upper East Region recorded the lowest inflation rate of 18.4%. (SBL Research)

**Gov't to launch national airline to benefit from AfCFTA – Deputy Transport Minister:** Deputy Transport Minister, Hassan Tampuli, has disclosed government's intentions to establish a national carrier to create opportunities for the country to benefit from the Africa Continental Free Trade Area (AfCFTA) following the demise of the heavily indebted Ghana Airways in 2004 and collapse of Ghana International Airlines in 2010. (Citibusinessnews)

**EQUITIES MARKET**



GSE-CI: **2,585.13** (-100.57 points)

**-7.32%** (YTD)



GSE-FSI: **2,205.98** (-3.26 points)

**2.52%** (YTD)



MARKET CAPITALIZATION

GH¢62,752.37 million ↓ -2.70% (YTD)



Volume: 615,521,764 ↑ 930802.08%

Value: GH¢566,210,012.63 ↑ 689739.12%



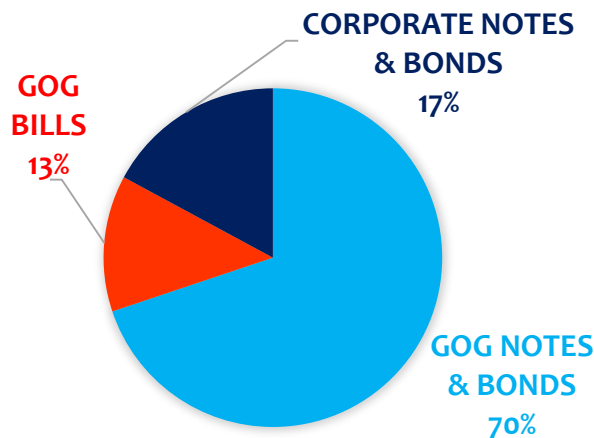
**GAINERS**



**DECLINERS**

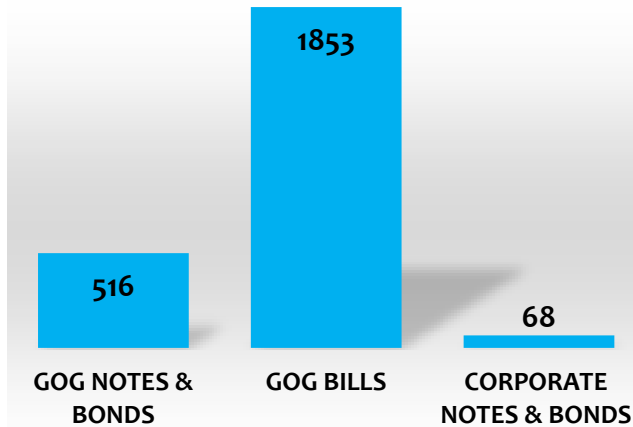
TOTAL: GH¢4.05 MTNGH: GH¢0.92 CAL: GH¢0.87  
Daily Chg: -10.00% Daily Chg: -8.00% Daily Chg: -3.33%

**FIXED INCOME MARKET**



**VOLUMES TRADED**

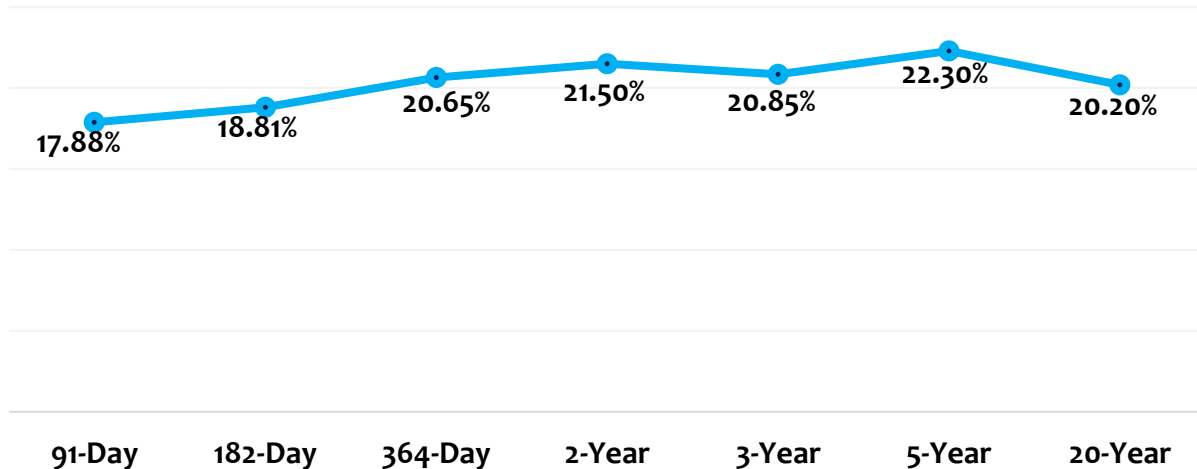
GOG-NOTES & BONDS	335,172,142
GOG-BILLS	62,473,532
CORPORATE-NOTES & BONDS	82,160,128
<b>GRAND TOTALS</b>	<b>479,805,802</b>



#### NUMBER OF TRADES

GOG-NOTES & BONDS	516
GOG-BILLS	1,853
CORPORATE-NOTES & BONDS	68
<b>GRAND TOTALS</b>	<b>2,437</b>

#### TREASURIES YIELD CURVE

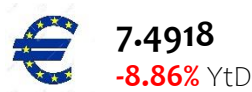


#### CURRENCY MARKET

##### US DOLLAR



##### EURO



##### SA RAND



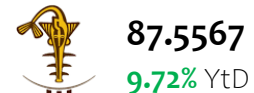
##### BRITISH POUND



##### CHINESE YUAN



##### CFA FRANCS



#### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **17%**



INFLATION

INFLATION: **23.6%**



GDP GROWTH: **5.4%**

#### UPCOMING EVENTS

RBGH ex-dividend payment of GH¢0.025

Qualifying date: 6<sup>th</sup> April, 2022

Dividend payment date: 12<sup>th</sup> May, 2022

MTNGH ex-dividend payment of GH¢0.085

Qualifying date: 13<sup>th</sup> May, 2022

Dividend payment date: 16<sup>th</sup> June, 2022