

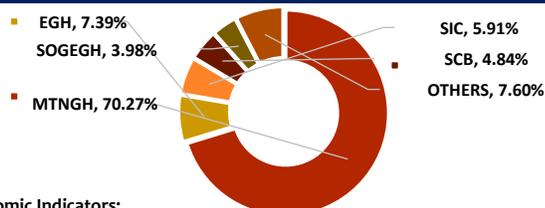
**NEWS HEADLINES**

- ❖ **China–Ghana Trade Hits \$14.1 Billion as Beijing Deepens Economic Push in West Africa:** Bilateral trade between China and Ghana has reached \$14.1 billion, with a 19.3% year-on-year growth. Announced by Li Yang from the Chinese Embassy during an Accra Gala, this growth reflects enhanced political trust and cooperation across sectors like trade, education, and technology. Chinese investments in Ghana have spurred job creation, exemplified by projects such as the China–Ghana Friendship Smart Classroom. Starting May 1, 2026, China will implement a zero-tariff policy for exports from 53 African countries, potentially impacting trade with Ghana. Ghanaian officials noted the positive effects of these investments while emphasizing the importance of complying with local laws to sustain partnerships, underscoring the deepening ties between the two nations. (Norvanreports)
- ❖ **National Petroleum Authority Assures Adequate Fuel Stocks Amid Global Market Concerns:** The National Petroleum Authority (NPA) of Ghana has reassured the public of adequate fuel reserves amidst global energy concerns, particularly geopolitical tensions in the Middle East. A recent assessment with the Ministry of Energy confirmed sufficient stocks of Petrol, Diesel, Aviation Turbine Kerosene, and Liquefied Petroleum Gas to meet current demand. The NPA emphasized ongoing proactive measures to ensure supply reliability, including monitoring fuel levels and coordinating with oil trading firms and local refineries. The Authority urged the public to remain calm and avoid panic buying, ensuring transparency and consumer protection while maintaining a stable petroleum market. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	15,185.49	15,401.68	1.42	75.61
GSE-FSI	9,538.68	9,759.43	2.31	110.01
Market Cap (GHSMM)	277,972.63	282,909.83	1.78	64.44
Tot. Value Traded (GHS)	24,014,498.26	29,043,604.70	20.94	--
Tot. Volume Traded	2,503,371	4,944,937	97.53	--

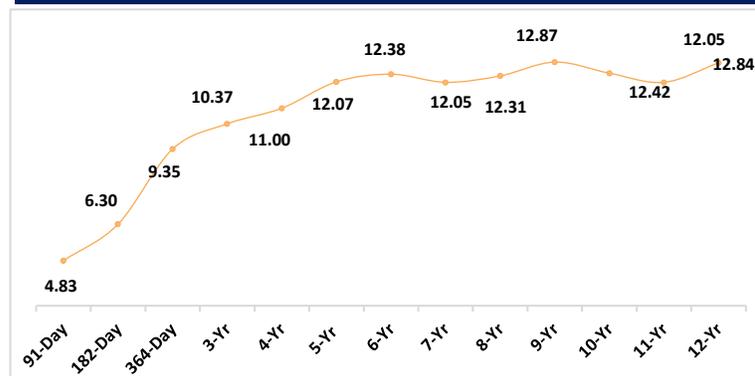
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	86.00	8.86	ACCESS	46.62	-0.04
EGL	10.90	9.88	EGH	56.14	-1.51
ETI	2.04	6.81	--	--	--
GOIL	7.26	10.00	--	--	--
MTNGH	6.34	0.16	--	--	--
RBGH	3.58	9.82	--	--	--
SCB	76.05	9.99	--	--	--
SIC	6.37	6.52	--	--	--
SOGEGH	11.38	0.09	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 15.50%
- > Inflation – 3.3%
- > GDP Growth Q3:25 – 5.5%
- > Interbank Int. Rate – 11.91%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	1,442,431,199	18
Old GoG-Notes & Bonds	-	-
Treasury Bills	537,430,391	567
Corporate Bonds	2,197,300	4
Sell/Buy back trades	485,197,748	31
Grand totals	2,467,256,638	620

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.8200	0.19	-3.42
GBPGHS	14.5102	-0.12	-3.12
EURGHS	12.5207	-0.42	-1.98
CNYGHS	1.5748	0.11	-5.03
ZARGHS	0.6581	-1.29	-4.16

Upcoming Events

- > AGA Q4 Dividend: \$1.73. Payment Date: March 27, 2026.
- > MTNGH FY 2025 dividend: GHS0.40. Payment Date: April 10, 2026.