



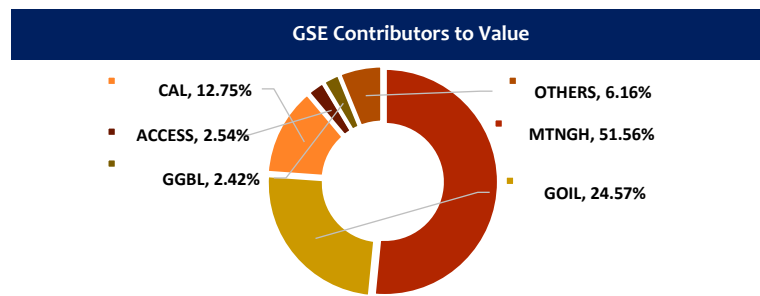
NEWS HEADLINES

- ❖ **Ghana’s Economic Growth to Reach 4.2% in 2025, Below Pre-Pandemic Average – World Bank Says:** Ghana’s economy is projected to expand by 4.2% in 2025 and 4.8% in 2026, according to the World Bank’s latest Global Economic Prospects report. While the forecast signals a recovery, growth remains below the pre-pandemic average of 5%, with risks to the outlook skewed to the downside. The World Bank warned that a sharper-than-expected slowdown in China, escalating geopolitical tensions—particularly in the Middle East—and worsening instability in East Africa and the Sahel could weigh on economic performance. Additionally, persistent inflation could keep global interest rates elevated, increasing debt-servicing costs for emerging markets. More frequent and severe climate-related shocks also pose a threat to economic stability across Sub-Saharan Africa (SSA). (Norvanreports)
- ❖ **President Mahama Directs Finance Minister to Bridge \$156M Funding Gap Following USAID Suspension:** President John Mahama has instructed Finance Minister Dr. Cassiel Ato Forson to take immediate steps to address the \$156 million funding shortfall caused by the suspension of USAID programmes by U.S. President Donald Trump. A statement signed by the Minister for Government Communications, Felix Kwakye Oforu, highlighted the government’s concern over the adverse effects of the funding suspension on critical sectors, including malaria prevention, maternal and child healthcare, and the fight against HIV/AIDS. (Norvanreports)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-CI	5,267.19	5,277.85		0.20	7.96
GSE-FSI	2,527.84	2,527.84		0.00	6.18
Market Cap (GHSmn)	118,335.48	118,467.84		0.11	6.39
Tot. Value Traded (GHS)	1,746,484.32	243,982.66		-86.03	--
Tot. Volume Traded	449,226	166,172		-63.01	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	2.76	0.36	--	--	--
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FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	480,686,985	154
Old GoG-Notes & Bonds	331	1
Treasury Bills	5,469,984	1,947
Corporate Bonds	51,469,984	6
Sell/Buy back trades	171,702,620	10
Grand totals	1,272,796,309	2,118



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.4500	0.19	-4.85
GBPGHS	19.1712	-0.04	-4.02
EURGHS	15.9759	0.05	-4.77
CNYGHS	2.1142	-0.23	-4.76
ZARGHS	0.8369	-0.36	-6.97

Upcoming Events:

- Macroeconomic Indicators:**
- > MPR – 27.0%
 - > Inflation – 23.5%
 - > GDP Growth Q324 – 7.20%
 - > Interbank Int. Rate – 27.08%

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