

**NEWS HEADLINES**

- ❖ **Fund President Akufo-Addo Announces Cocoa Producer Price Increase to GHS 3,100 per Bag; GHS 49,600 per Tonne:** President Nana Akufo-Addo has announced a marginal increase in the cocoa producer price for the 2024/2025 crop season, raising it from GH¢3,000 to GH¢3,100 per 64kg bag. The 0.03% increase, set by the Producer Price Review Committee, translates to GH¢49,600 per tonne, up from GH¢48,000 per tonne. The adjustment by the government aims to support Ghanaian cocoa farmers by aligning producer prices with market conditions. President Akufo-Addo emphasized that the price review would help stabilise incomes for farmers, particularly in light of current economic pressures. The President highlighted that periodic price reviews are essential to enhance income security for cocoa farmers and improve the industry's resilience. (Norvanreports)
- ❖ **Ghana's Oil Production Hits 633 Million Barrels Generating \$10.7bn in Revenues Since 2010:** Ghana has produced a cumulative 633,299,085 barrels of crude oil since launching production in 2010, generating approximately \$10.7 billion in state revenue, according to a report by the Public Interest and Accountability Committee (PIAC). Ghana produced an initial 10.6 million barrels in 2011, reaching a record 34.3 million barrels in 2019. However, recent output has tapered, with 2023 reporting 22.4 million barrels, and production from January to July 2024 amounting to 24.8 million barrels. Despite variable production levels, government oil revenues have remained a robust contributor to public finances. (Norvanreports)

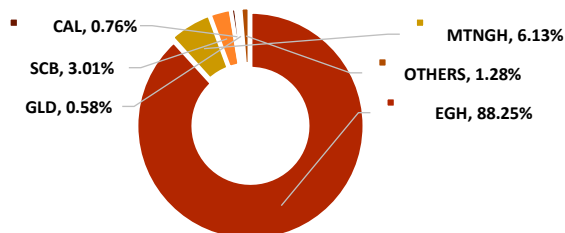
EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	4,610.96	4,629.10	0.39	47.88
GSE-FSI	2,264.25	2,289.72	1.13	20.41
Market Cap (GHSmn)	103,207.02	103,763.00	0.54	40.42
Tot. Value Traded (GHS)	323,336.36	1,707,628.14	428.13	--
Tot. Volume Traded	174,846	380,282	117.50	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	4.75	9.95	GLD	427.01	-0.01
ETI	0.24	9.09	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	171,313,812	5
Old GoG-Notes & Bonds	-	-
Treasury Bills	263,327,616	479
Corporate Bonds	136,681,878	61
Sell/Buy back trades	401,489,397	10
Grand totals	972,812,703	555

Treasuries Yield Curve:**GSE Contributors to Value****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.3501	0.93	-27.34
GBPGHS	21.0900	0.11	-28.24
EURGHS	17.5021	-0.15	-25.00
CNYGHS	2.2755	-0.33	-26.47
ZARGHS	0.9279	1.00	-30.01

Upcoming Events:

- > **MPC Press Release Date:** 25th Nov. '24
- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24

Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 22.1%
- > Interbank Int. Rate – 27.02%