

**NEWS HEADLINES**

MTNGH to increase data prices from November 14: Scancom PLC. (MTNGH) has announced that beginning November 14, 2022 the prices of all its data bundles will go up. It is not clear why MTN, the biggest player on the market is increasing data prices at this time. It is not clear why MTNGHS, the biggest player on the market is increasing data prices at this time. But amidst the harsh economic conditions, with its attendant rising operational costs and increasing tax burden, data and call rates across networks in the country have remained generally stable and that has made access to the internet fairly affordable. Earlier this year, MTNGH increased fixed broadband data prices, citing regulatory pressure related to its SMP status. (Norvanreports)

Development Bank Ghana joins Ghana Association of Banks: The Development Bank Ghana (DBG) was officially added to the membership of the Ghana Association of Banks (GAB) on the first day of November, 2022. DBG therefore, becomes the 25th Institutional Member, following the approval of the Executive Council of GAB. DBG is expected to compliment the efforts of other Institutional Members of the Association to steer towards sustainable development and growth; regional and global competitiveness through effective collaboration while holding strong economic development through stakeholder engagements, dialogues, and implementation of relevant and business-friendly policies and measures. (Norvanreports)

EQUITIES MARKET

GSE-Cl: **2,461.27** (+0.96 points)
-11.76% (YTD)



GSE-FSI: **2,071.63** (+1.74 points)
-3.81% (YTD)



MARKET CAPITALIZATION

GH¢64,813.45 million ↑ 0.49% (YTD)



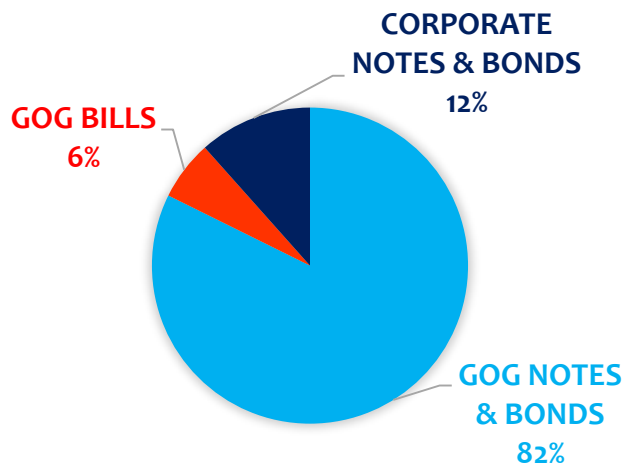
Volume: 14,114 ↓ -73.60%

Value: GH¢1,719,511.64 ↑ 1780.32%

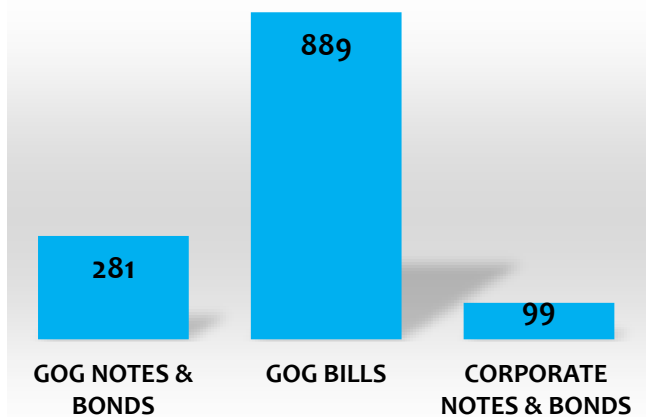
GAINER

GLD: GH¢250.80
Daily Chg: 1.55%

TBL: GH¢0.60
Daily Chg: 9.09%

DECLINER**FIXED INCOME MARKET****VOLUMES TRADED**

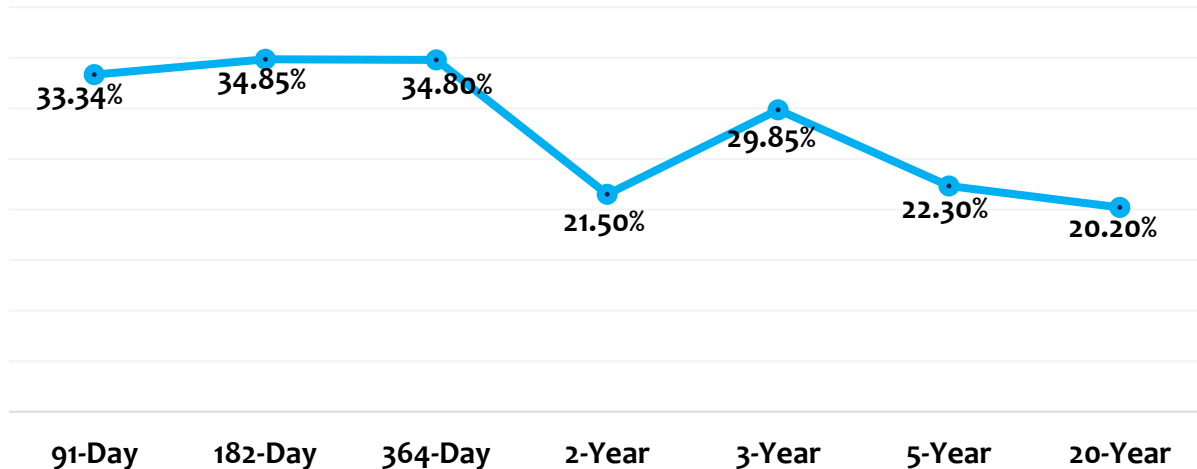
GOG-NOTES & BONDS	527,244,767
GOG-BILLS	39,044,360
CORPORATE-NOTES & BONDS	74,207,876
GRAND TOTALS	640,497,003



NUMBER OF TRADES

GOG-NOTES & BONDS	281
GOG-BILLS	889
CORPORATE-NOTES & BONDS	99
GRAND TOTALS	1,269

TREASURIES YIELD CURVE




CURRENCY MARKET


US DOLLAR

 **13.0759**
-54.07% YtD

EURO

 **13.3044**
-48.68% YtD

SA RAND

 **0.7494**
-49.87% YtD

BRITISH POUND

 **15.2662**
-46.76% YtD

CHINESE YUAN

 **1.8194**
-48.07% YtD

CFA FRANCS

 **49.3040**
94.85% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **24.5%**




INFLATION

INFLATION: **40.4%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

 **SOGEGH** Final dividend payment of GH¢0.0682
Dividend payment date: 5th December, 2022