



NEWS HEADLINES

BoG reiterates stance on abolishment of unfair fees and charges by banks, SDIs: The Bank of Ghana (BoG) has reiterated its position on the abolishment of what it describes as unfair fees, charges and other practices of banks and Specialised Deposit-Taking Institutions (SDIs) in the country. According to the BoG, it will not hesitate to deal with banks and SDIs that are not compliant with the directive. The Central Bank averred the imposition of the said fees and charges are inappropriate and detrimental to the financial inclusion agenda of government and the protection of customers’ interests. (Norvanreports)

State loses GH¢3 billion yearly to 50% import discount policy – GRA: The Ghana Revenue Authority (GRA) has revealed that government loses an estimated GH¢3 billion yearly to the 50% import discount on general goods and 30% on vehicles policy. The policy, which provides discounted duty on imports was introduced in April 2019, was reviewed downwards to 30% and 10% for general goods and vehicles respectively in March this year. According to the Authority, the policy will again be up for review from next year but more engagement will be done to be able to come up with the exact nature of the review; whether the remaining percentages or discounts are going to be taken off completely; or just as was done in the first phase, reduced by a certain percentage. (Norvanreports)

EQUITIES MARKET



GSE-CI: **2,685.70** (-5.24 points)

-3.72% (YTD)



GSE-FSI: **2,209.24** (0 points)

2.67% (YTD)



MARKET CAPITALIZATION

GH¢63,804.75 million ↓ -1.07% (YTD)



Volume: 66,121 ↑ 135.30%

Value: GH¢82,078.56 ↑ 163.16%



GAINERS

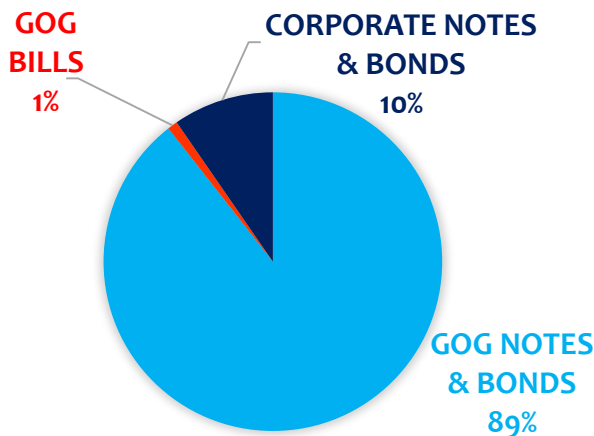


DECLINERS

TOTAL: GH¢4.50

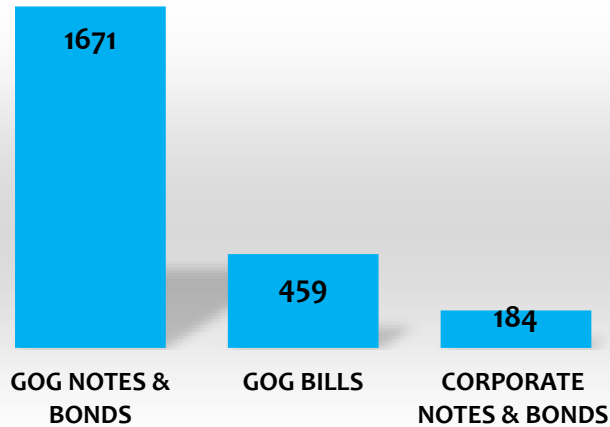
Daily Change: -9.82%

FIXED INCOME MARKET



VOLUMES TRADED

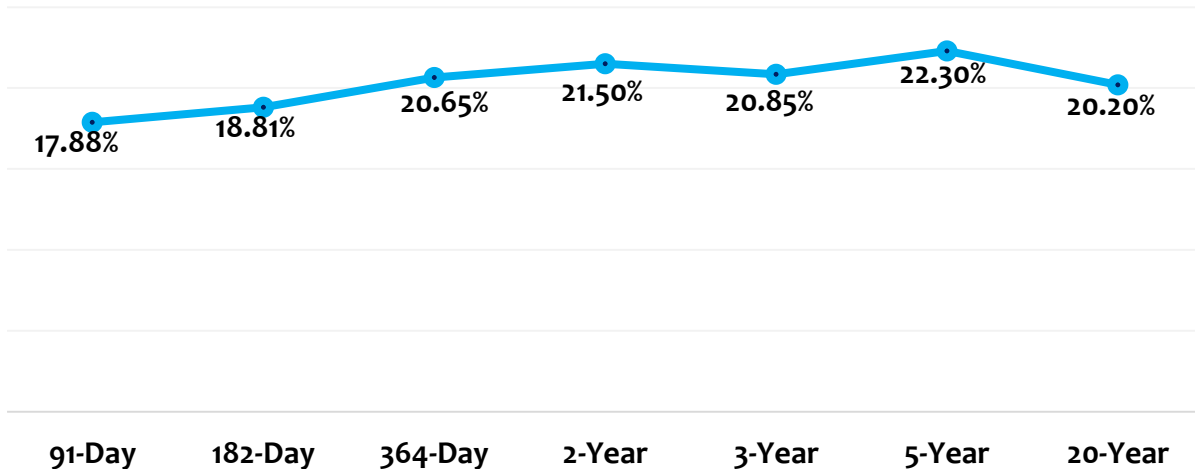
GOG-NOTES & BONDS	864,600,664
GOG-BILLS	9,321,620
CORPORATE-NOTES & BONDS	93,013,231
GRAND TOTALS	966,935,515



NUMBER OF TRADES

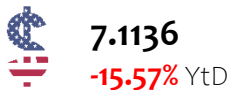
GOG-NOTES & BONDS	1,671
GOG-BILLS	459
CORPORATE-NOTES & BONDS	184
GRAND TOTALS	2,314

TREASURIES YIELD CURVE

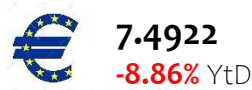


CURRENCY MARKET

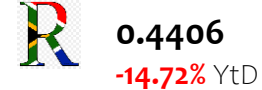
US DOLLAR



EURO



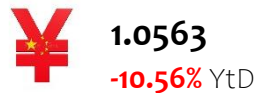
SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **17%**



INFLATION

INFLATION: **19.4%**



GDP GROWTH: **5.4%**

UPCOMING EVENTS

RBGH ex-dividend payment of GH¢0.025
Qualifying date: 6th April, 2022

Dividend payment date: 12th May, 2022

MTNGH ex-dividend payment of GH¢0.085
Qualifying date: 13th May, 2022

Dividend payment date: 16th June, 2022