



NEWS HEADLINES

- ❖ **Ghana to settle on nuclear power plant vendor by end of 2024:** The Ministry of Energy has announced that Ghana will by the end of 2024, select a vendor for the establishment of the country's first nuclear power plant, expected to be operational by 2030. Dr Robert Sogbadji, deputy director of power (Nuclear and Alternative Energy) made this disclosure on the sidelines of a policy dialogue to mark World Sustainable Energy Day in Accra on Tuesday (5 March). On the country's US\$561.9 billion financing requirement for energy transition, Dr Sogbadji said the government had outlined a strategic plan to get about 46% from the private sector. Herbert Krappa, Deputy Minister of Energy, said the country's energy transition agenda was on course, with a clear strategy to rake in more investments in that regard. To that effect, he said the country had developed pipeline projects, such as 2,000 megawatts of solar and wind energy to attract the required financing from various investors. (Norvanreports)
- ❖ **Cocoa prices forecast to range between \$4,882 and \$4,922 per tonne – BoG:** Cocoa prices are forecast to range between \$4,882 and \$4,922 per tonne in March 2024. According to the Bank of Ghana's Commodity Price Outlook, cocoa prices are projected to derive support from tight supplies and adverse weather conditions in Cote d'Ivoire, which is threatening the April-to-September 2023 mid-crop year. Cocoa extended the price gains by 4.9% to reach \$4,235.6 per tonne in December 2023, underscored by tightening supplies and expectation of a third successive deficit in the current crop season. Compared to a year earlier, cocoa prices have soared by over 66.0%, mainly due to bad weather conditions, black pod disease and inadequate fertilizers, which have combined to weaken supply. (Myjoyonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,305.35	3,341.88	1.10	+6.76
GSE-FSI	2,002.31	2,002.31	0.00	+5.30
Market Cap (GHSmn)	75,960.22	76,357.31	0.52	+2.80
Tot. Value Traded (GHS)	1,090,884.20	101,806.26	-90.67	--
Tot. Volume Traded	729,142	85,834	-88.23	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	1.49	2.05	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

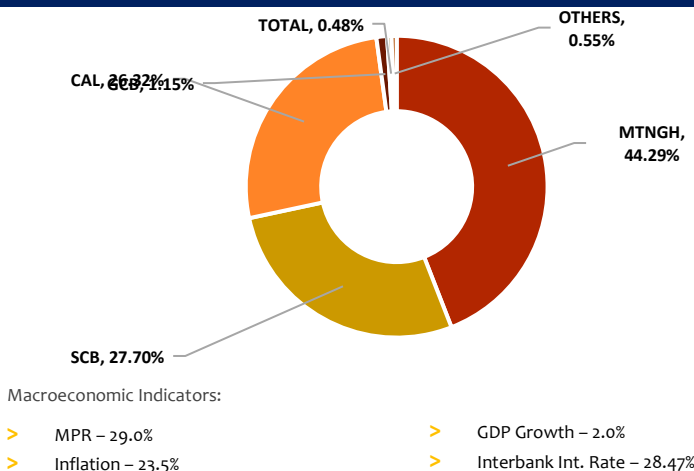
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	393,543,961	24
Old GoG-Notes & Bonds	25,000	1
Treasury Bills	175,540,104	532
Corporate Bonds	150,000	2
Grand totals	569,259,065	559

Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.5348	0.10	-5.32
GBPGHS	16.0277	0.60	-6.14
EURGHS	13.6953	0.23	-4.38
CNYGHS	1.7425	0.20	-4.17
ZARGHS	0.6699	-0.09	-2.97

Upcoming Events:

- > 12th April: **MTNGH** Final Dividend payment date. (Ex-Div. Date: 26th March)
- > **MTNGH** Annual General Meeting Friday, 22nd March 2023.