



NEWS HEADLINES

- ❖ **Financial services expansion; Ghana took a cue from Kenya – BoG:** The Bank of Ghana (BoG), says it took a cue from Kenya in the use of mobile telephony to expand access to financial services in the country. According to the Central Bank, despite initially introducing the Branchless Banking Guideline in 2008 to lay the foundation for the adoption of mobile money led by banks, activity level in terms of the use of mobile money was low till telecommunication companies took over and made massive investments into the sector. The Central Bank noted that a comprehensive and coherent framework to promote issuance of electronic money by non-bank entities ramped up the use of mobile money. (Norvanreports)
- ❖ **BoG testing innovations on blockchain technology and others:** The Bank of Ghana (BoG) within the regulatory confines of the SandBox Pilot programme is testing innovations on blockchain technology, funds transfer and conversion of cash into electronic money. Innovations addressing the challenges of high inward remittance fees are also being tested. The SandBox Pilot programme was launched in 2020 to provide an enabling and inclusive regulatory environment that promotes financial technologies (FinTechs) and supports innovation. The SandBox Pilot programme provides a supportive and controlled policy environment that enables firms particularly FinTechs to test innovative products, services and business models under the supervision of a regulator, to assess the usefulness, viability and safety of innovations in the financial services industry (Norvanreports)

EQUITIES MARKET



GSE-Cl: **2,744.74** (+6.59 points)

-1.60% (YTD)



GSE-FSI: **2,142.67** (+13.38 points)

-0.43% (YTD)



MARKET CAPITALIZATION

GH¢63,718.29 million ↓ **-1.20%** (YTD)



Volume: 364,808 ↑ **-32.67%**

Value: GH¢413,676.90 ↓ **31.75%**



GAINERS

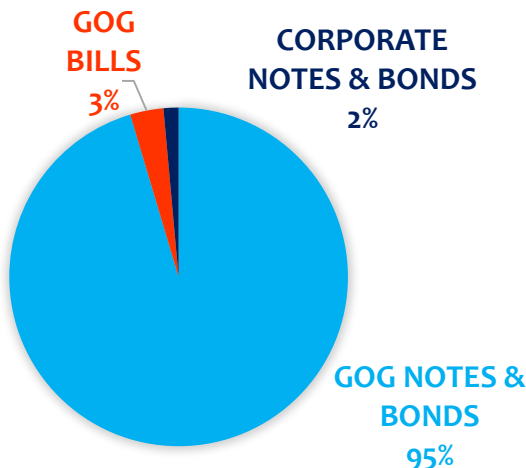
ETI: GH¢0.15
(+7.14%)



DECLINERS

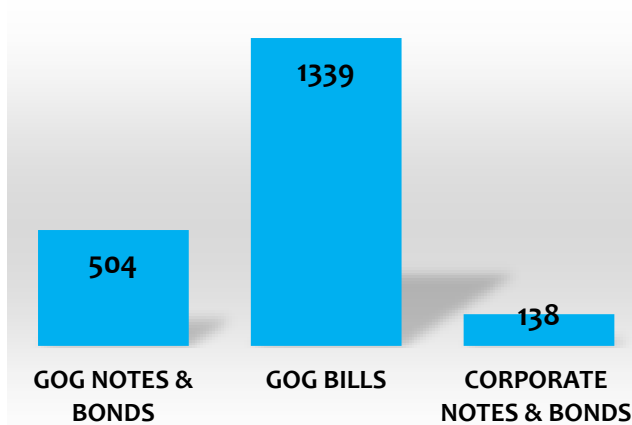
CAL: GH¢0.84
(-1.18%)

FIXED INCOME MARKET



VOLUMES TRADED

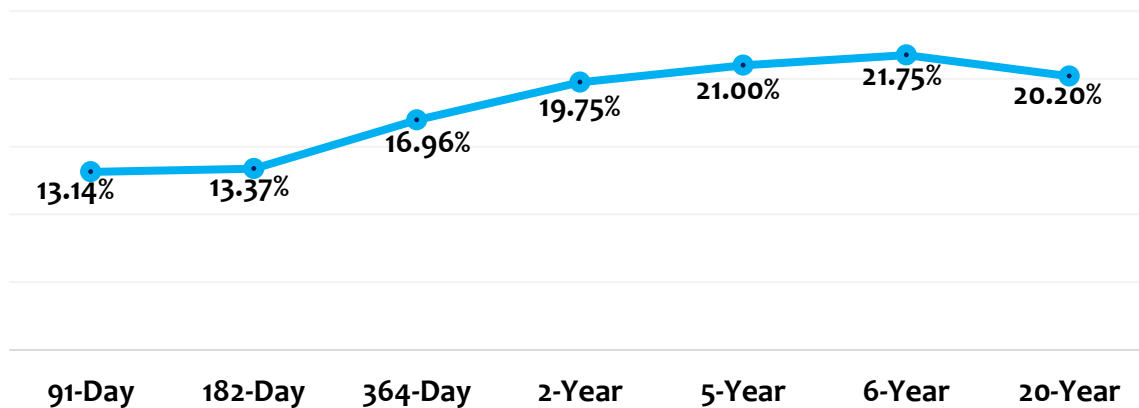
GOG-NOTES & BONDS	998,954,437
GOG-BILLS	33,330,102
CORPORATE-NOTES & BONDS	14,959,154
GRAND TOTALS	1,047,243,693



NUMBER OF TRADES


GOG-NOTES & BONDS	504
GOG-BILLS	1,339
CORPORATE-NOTES & BONDS	138
GRAND TOTALS	1,981

TREASURIES YIELD CURVE




CURRENCY MARKET


US DOLLAR

 **7.0200**
-14.44% YtD

EURO

 **7.7352**
-11.73% YtD

SA RAND

 **0.4664**
-19.44% YtD

BRITISH POUND

 **9.2215**
-11.87% YtD

CHINESE YUAN

 **1.1103**
-14.91% YtD

CFA FRANCS

 **84.8021**
13.28% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **14.50%**




INFLATION

INFLATION: **15.7%**



GDP GROWTH: **6.6%**

UPCOMING EVENTS

 Producer Price Inflation (PPI) release date: Wednesday, 16th March, 2022.