

**NEWS HEADLINES**

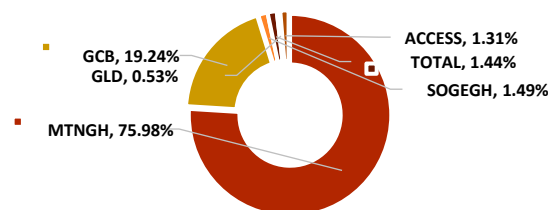
- ❖ **Ghana Signs Fifth Bilateral Debt Restructuring Agreement with Spain:** The Government of Ghana has signed a Bilateral Debt Restructuring Agreement with Spain, marking its fifth agreement under the Official Creditor Framework. The signing involved Finance Minister Dr. Cassiel Ato Forson and Spanish Ambassador H.E. Ángel Lossada Torres-Quevedo. This agreement is part of Ghana's efforts to restore debt sustainability and strengthen economic recovery, following similar agreements with China, France, Finland, and the UK. Dr. Forson aims to complete the restructuring processes by year-end and emphasized the government's commitment to prudent fiscal management to ensure long-term sustainability and prevent unsustainable debt levels. (Norvanreports)
- ❖ **CEMSE appeals to government to reconsider funding cuts to PIAC:** The Centre for Environmental Management and Sustainable Energy (CEMSE) has urged the government to reconsider its funding decisions for the Public Interest and Accountability Committee (PIAC). PIAC has raised concerns about the government's intention to allocate more oil revenue to large infrastructure projects, warning that this could jeopardize future investments in Ghana's petroleum sector during a period of declining oil production. CEMSE's Executive Director, Benjamin Nsiah, emphasized the need for adequate resources for PIAC to effectively perform its oversight duties. (Citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	8,484.39	8,497.43	0.15	73.82
GSE-FSI	3,931.17	3,946.29	0.38	65.76
Market Cap (GHSMM)	166,731.80	166,893.68	0.10	49.67
Tot. Value Traded (GHS)	19,212,850.96	16,289,746.23	-15.21	--
Tot. Volume Traded	1,521,843	3,273,970	115.13	--

GSE Gainers**GSE Decliners**

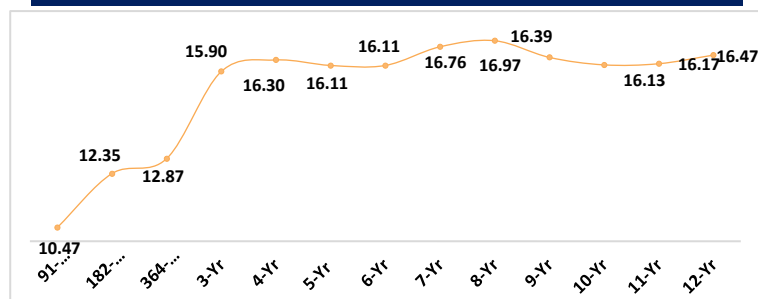
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.78	4.00	MTNGH	4.51	-0.22
GCB	15.53	2.31	TOTAL	40.60	-0.12
GGBL	6.01	9.87	--	--	--
SOGEGH	2.09	0.48	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 21.50%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 9.4%
- > Interbank Int. Rate –21.00%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	733,151,073	52
Old GoG-Notes & Bonds	--	--
Treasury Bills	917,820,829	435
Corporate Bonds	6,167,700	9
BOG Bills	111,921,485	27
Sell/Buy back trades	66,838,563	8
Grand totals	1,835,899,650	531

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.3001	-0.81	19.51
GBPGHS	16.3510	-1.50	12.54
EURGHS	14.2127	-1.22	7.05
CNYGHS	1.7251	-0.46	16.72
ZARGHS	0.7149	-1.00	8.90

Upcoming Events

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