



NEWS HEADLINES

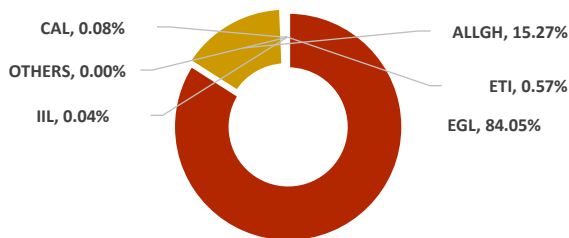
- ❖ **Moody's signals potential upgrade of Ghana's credit rating post eurobond debt restructuring:** Moody's Investors Service has signaled a potential upgrade in Ghana's credit rating in the wake of the country's recent Eurobond debt exchange. The credit rating agency says it has concluded a comprehensive review of Ghana's long-term issuer ratings, which include the local currency rating at Caa3 and the foreign currency rating at Ca. Moody's indicated that upon completion of the restructuring, all ratings are expected to be aligned at a higher level, albeit within the Caa-rating category, considering the liquidity constraints that typically follow a default event. (Norvanreports)
- ❖ **Ghana Enterprises Agency announces partnership to enhance MSMEs Market Access:** Ghana Enterprises Agency has announced partnership with two qualified concept shops to facilitate access to market for MSMEs. This initiative aims to promote Micro, Small and Medium Enterprises (MSMEs) in Ghana by providing market access for inclusive and sustainable development. Following a rigorous selection process, Lokko House and Jowato Company Limited were chosen to provide retail spaces for Ghana made products under the BizBox Project's Concept Shop Model. This Model is designed to provide MSMEs, particularly those run by young women and Persons with Disabilities (PWDs), with dedicated retail spaces to showcase their high quality and innovative products. (Ghana News Agency)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,947.36	3,945.80	-0.04	+26.05
GSE-FSI	2,096.53	2,093.60	-0.14	+10.10
Market Cap (GHSmn)	87,209.36	87,322.20	0.13	+18.17
Tot. Value Traded (GHS)	623,664.60	545,428.17	-12.54	--
Tot. Volume Traded	296,679	310,063	4.51	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ALLGH	6.00	3.45	EGL	1.70	-5.56
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 23.1%
- > Interbank Int. Rate – 28.83%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	363,904,819	4
Old GoG-Notes & Bonds	-	-
Treasury Bills	294,191,566	4,350
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	658,096,385	4,354

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.7085	0.00	-19.23
GBPGHS	18.7997	-0.30	-19.50
EURGHS	15.9023	-0.19	-17.46
CNYGHS	2.0224	-0.06	-17.27
ZARGHS	0.8098	-0.32	-19.80

Upcoming Events:

- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
 - > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
 - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September
- *All dates are 2024**