



NEWS HEADLINES

Ghana seeks US\$2.5bn in external financing through debt restructuring: The Chief Executive Officer (CEO) of the Ghana Investment Promotion Center (GIPC), Yoofi Grant, has revealed that Ghana is set to undergo external debt restructuring, which is expected to provide financing of approximately US\$2.5 billion in the coming days. The announcement was made as the GIPC indicated that negotiations with key partners were nearing a conclusion by the end of the week, last week. The CEO emphasized that the current fiscal gaps would be addressed through external financing measures, including an anticipated US\$3.0 billion agreement with the International Monetary Fund (IMF) and the aforementioned debt restructuring. (Citibusinessnews)

BoG announces US\$120m forex forward auction for Bulk Oil Distribution Companies in Q3 2023: The Bank of Ghana has released its eagerly anticipated Forex Forward Auction Calendar for the third quarter of 2023, catering specifically to Bulk Oil Distribution Companies (BDCs). In a bid to enhance liquidity and facilitate smoother foreign exchange operations, a substantial amount of US\$20 million will be made available to the BDCs through the FX Forward Auction. This latest move by the Bank of Ghana demonstrates its commitment to promoting a robust and efficient foreign exchange market. By ensuring that BDCs have access to a significant pool of foreign currency, the central bank aims to support the growth and stability of the oil distribution industry, ultimately contributing to the broader economy. The Bank of Ghana's proactive approach in facilitating these auctions underscores its commitment to fostering a favorable business environment and enabling a more seamless flow of international trade and investment. (Norvanreports)

EQUITIES MARKET



GSE
CI

2,966.32 (+146.09 points)
+21.38% (YTD)



MARKET CAPITALIZATION

GH¢71,959.69million 11.55%(YTD)

GAINER



TICKER	PRICE (GH¢)	CHANGE
MTNGH	1.45	9.02%

GSE
FSI

1,688.33 (0.00 points)
-17.75% (YTD)



Volume: 4,529,050 ↓ 31048.90%

Value: 6,601,557.92 ↓ 21619.59%

DECLINER

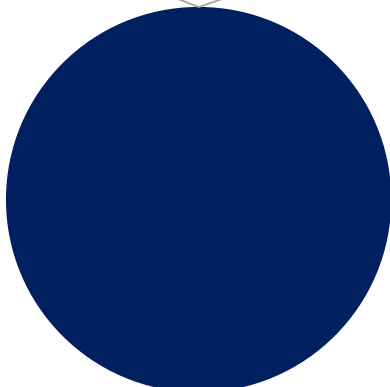


TICKER	PRICE (GH¢)	CHANGE



NEW GOG
NOTES &
BONDS,
0.00%

OLD GOG
NOTES &
BONDS,
0.00%



CORPORATE
BONDS,
0.00%

TREASURY
BILLS,
100.00%

FIXED INCOME MARKET

VOLUMES TRADED

NEW GOG-NOTE & BONDS

-

OLD GOG-NOE & BOND

-

TREA SURY BILLS

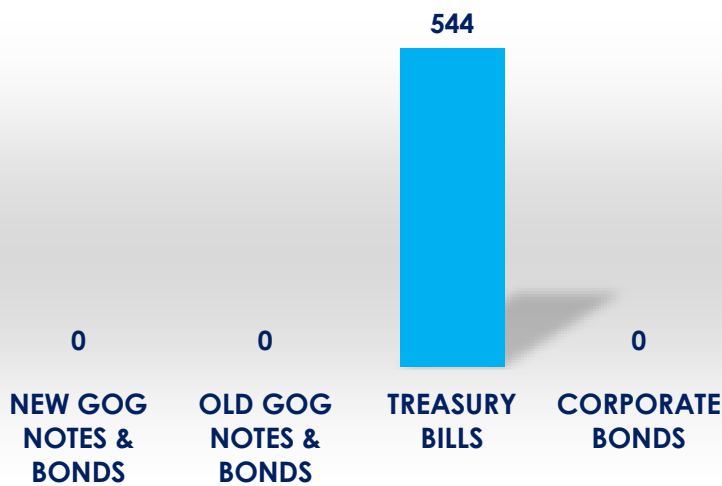
95,993,812

CORPORATE-NOTES
BONDS

-

GRAND TOTALS

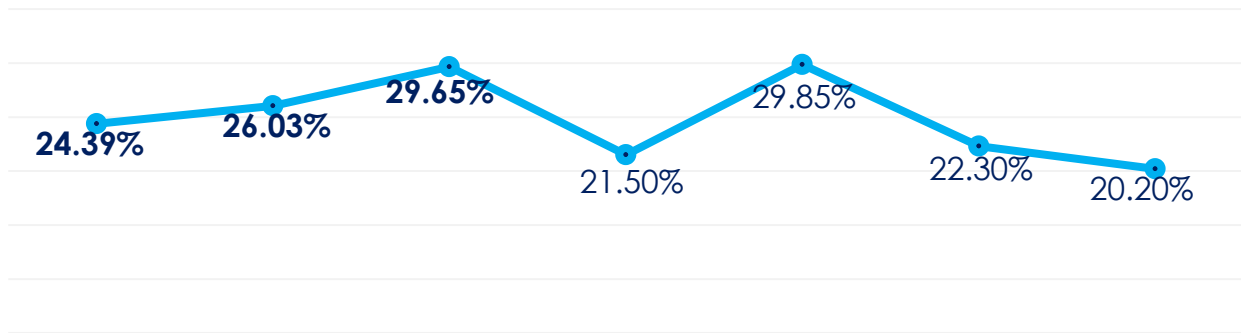
95,993,812



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	-
OLD GOG-NOTES & BONDS	-
TREASURY BILLS	544
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	544

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		11.0009	-22.04%
BRITISH POUND		14.1191	-26.97%
EURO		12.0506	-24.11%
CHINESE YUAN		1.5235	-18.63%
SA RAND		0.5850	-13.77%
CFA FRANCS		54.4336	31.76%

KEY MACROECONOMIC DATA



MONETARY POLICY RATE
MAY, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
MAY, 2023: **42.2%**



GROSS DOMESTIC PRODUCT
Q1 2023: **4.2%**

UPCOMING EVENTS



GOIL Final dividend payment of **GH¢0.056**
Dividend payment date: 07th August, 2023



EGL Final dividend payment of **GH¢0.0744**
Dividend payment date: 15th August, 2023