



NEWS HEADLINES

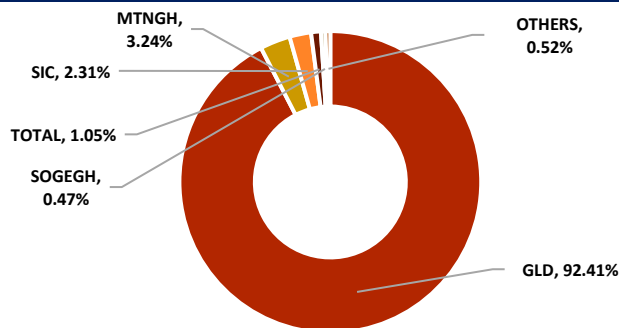
- ❖ **World Bank Projects African Economies to Expand By 3.4% in 2024:** The economic outlook for African economies is showing signs of improvement, with the World Bank projecting a rebound in growth to 3.4% in 2024, up from a low of 2.6% in the previous year. This positive trajectory is expected to continue into 2025, with growth forecasted to reach 3.8%. One of the driving forces behind this resurgence is increased private consumption coupled with declining inflation, particularly in sub-Saharan Africa. These factors are contributing to a more favorable economic environment, fostering resilience amid global uncertainties. Also, the report highlights that external resources to meet gross financing needs of African governments are shrinking and those available are costlier than they were prior to the pandemic. (Vaultznews)
- ❖ **Over 700 Ghanaian products absorbed under AfCFTA’s Guided Trade Initiative – Pres Akufo-Addo:** The President of the Republic, Nana Addo Dankwa Akufo-Addo, has announced the giant strides being made by Ghanaian products under the Guide Trade Initiative of the African Continental Free Trade Area. Products targeted under the Guided Trade Initiative launched in October 2022 include cosmetics, processed foods and coconut oil among others. He added that, the GTI has already enabled Ghana to make significant inroads into the East African market, notably to Kenya and Tanzania. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,439.21	3,439.21	0.00	+9.87
GSE-FSI	2,013.72	2,013.72	0.00	+5.90
Market Cap (GHSmn)	77,609.58	77,625.07	0.02	+5.05
Tot. Value Traded (GHS)	9,646,311.79	642,904.78	-93.34	--
Tot. Volume Traded	6,215,275	82,346	-98.68	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	315.50	0.29	--	--	--
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GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 23.2%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	41,593,409	2
Old GoG-Notes & Bonds	-	-
Treasury Bills	525,148,102	4,634
Corporate Bonds	-	-
Grand totals	566,741,511	4,636

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.9593	0.00	-8.33
GBPGHS	16.4188	0.20	-7.83
EURGHS	14.0656	0.01	-6.68
CNYGHS	1.7920	-0.02	-6.63
ZARGHS	0.7009	0.81	-7.33

Upcoming Events:

- > 12th April: MTNGH Final Dividend Payment Date.