

**NEWS HEADLINES**

- ❖ **BoG Governor Assures Disciplined and Data-driven Monetary Policy Decisions to Sustain Economic Stability:** Governor of the Bank of Ghana, Dr. Johnson Asiamah, has confirmed the central bank's commitment to a disciplined, data-driven monetary policy to maintain macroeconomic stability. The bank remains vigilant to global economic risks, such as shifts in financial conditions and commodity price volatility. Briefing Parliament's Committee on Economy and Development, he highlighted an encouraging economic outlook characterized by declining inflation, improved external buffers, and a resilient financial sector. Recent policy interventions have positively impacted macroeconomic indicators, with inflation reduced from over 23% to 3.3%. Dr. Asiamah noted that stabilizing prices and the cedi indicate a recovery towards normalcy, driven by deliberate central bank actions aimed at stabilizing the Ghanaian economy. (Norvanreports)
- ❖ **Ghana not Facing Immediate Fuel Shortage Despite Middle East Tensions – Energy Ministry Says:** Dr. Yussif Sulemana, the Technical Advisor at the Ministry of Energy and Green Transition, reassured Ghanaians that there is no immediate fuel supply shortage, despite concerns over rising tensions in the Middle East and potential oil crises. He noted that while global oil prices are volatile, Ghana has sufficient fuel reserves to meet short-term demand, with current stocks and new shipments expected to extend reserves significantly. The Ministry emphasizes the importance of maintaining stable fuel availability and is collaborating with the National Petroleum Authority to manage supply levels effectively. (Norvanreports)

EQUITIES

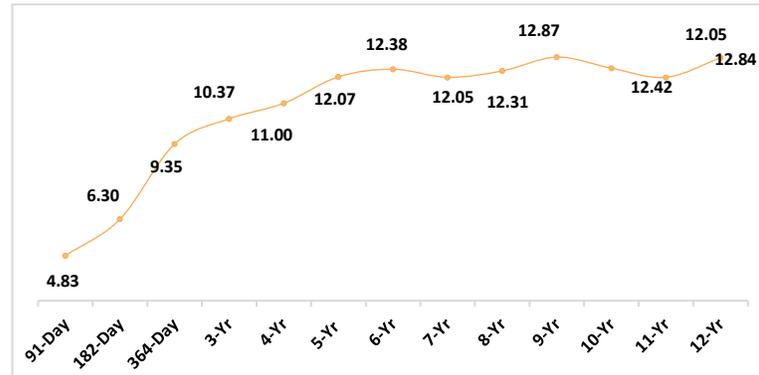
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	14,273.08	14,587.17	2.20	66.33
GSE-FSI	8,951.61	9,285.94	3.73	99.82
Market Cap (GHSMM)	262,078.11	267,449.35	2.05	55.46
Tot. Value Traded (GHS)	124,396,662.84	17,656,160.21	-85.81	--
Tot. Volume Traded	15,606,080	2,291,013	-85.32	--

GSE Gainers

Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	46.64	10.00	CAL	0.88	-1.12
BOPP	79.00	6.74	SOEGEH	11.39	-0.09
EGL	9.92	1.22	--	--	--
ETI	1.74	4.82	--	--	--
GCB	52.00	8.02	--	--	--
GGBL	16.50	2.48	--	--	--
GOIL	6.39	9.98	--	--	--
MTNGH	5.94	0.34	--	--	--
RBGH	2.97	2.41	--	--	--
SCB	62.86	9.99	--	--	--
SIC	5.44	9.90	--	--	--
UNIL	28.46	0.04	--	--	--
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GSE Decliners**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	335,736,281	19
Old GoG-Notes & Bonds	-	-
Treasury Bills	230,442,436	363
Corporate Bonds	-	-
Sell/Buy back trades	506,346,965	28
Grand totals	1,072,525,682	410

Treasuries Yield Curve:**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 15.50%
- > GDP Growth Q3:25 – 5.5%
- > Inflation – 3.3%
- > Interbank Int. Rate – 11.91%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.7800	0.09	-3.06
GBPGHS	14.4415	0.45	-2.66
EURGHS	12.4953	-0.04	-1.78
CNYGHS	1.5610	0.09	-4.19
ZARGHS	0.6529	-0.37	-3.39

Upcoming Events

- > AGA Q4 Dividend: \$1.73. Payment Date: March 27, 2026.
- > MTNGH FY 2025 dividend: GHS0.40. Payment Date: April 10, 2026.