



NEWS HEADLINES

- ❖ **Surprise Japan Bank for International Cooperation sets eyes on Ghana’s energy sector:** The Japan Bank for international Cooperation (JBIC) has expressed interest in investing in Ghana’s energy transmission to contribute to electricity stability and engender productivity and economic growth. Through semi-commercial loans, JBIC would support the financing of bankable projects, including the establishment of sub-stations as well as the provision of energy efficiency technology, which have worked in Japan to Ghana. Other areas of interest to the bank include oil and gas, manufacturing, green projects, including automobiles, energy transition and clean cooking, and health infrastructure development. (Ghana News Agency)
- ❖ **BOST posts GH¢881 million profits in four years:** The Bulk Energy Storage and Transportation Company Limited (BOST) generated a total revenue of GH¢22.7 billion from 2019 to 2024, making a profit of GH¢881 million over the period. This is as a result of prudent governance system and efficient operational practices introduced by the Board and Management of the Company over the past four years. The firm had also increased its revenue assets from 18 per cent in 2017 to 98 per cent, with 51 farm tanks having a total of 361,000 metric tonnes of petroleum reserves that can last for six weeks. BOST MD, Dr. Provencal indicated that it had, in addition to debt clearance, implemented several strategies to boost its revenue base and completed critical projects like the Tema to Akosombo Petroleum Pipeline and the Bolga to Buipe Pipeline. (Ghana News Agency)

EQUITIES

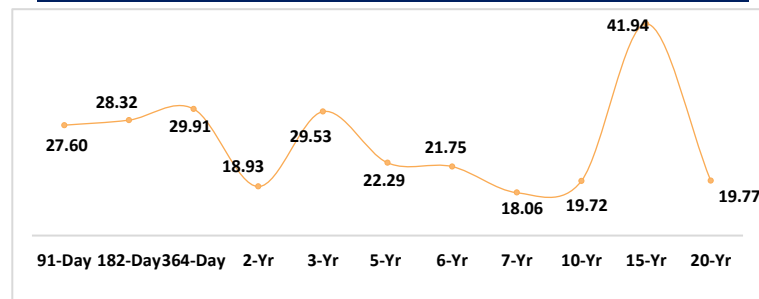
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,726.37	4,738.49	0.26	51.38
GSE-FSI	2,351.16	2,368.17	0.72	24.54
Market Cap (GHSmn)	108,737.77	109,219.13	0.44	47.81
Tot. Value Traded (GHS)	22,920.57	22,920.57	24930.15	--
Tot. Volume Traded	7,812	5,737,053.96	194639.32	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ETI	0.31	6.90	--	--	--
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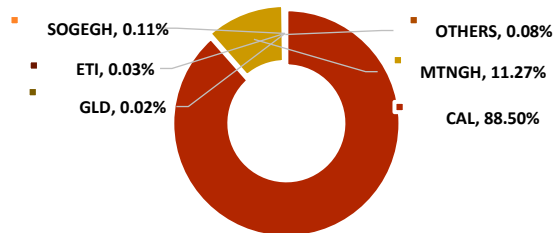
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	82,638,299	3
Old GoG-Notes & Bonds	-	-
Treasury Bills	1,044,238,448	1,625
Corporate Bonds	8,281,299	2
Sell/Buy back trades	281,211,795	2
Grand totals	1,416,369,841	1,632

Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 23.0%
- > Interbank Int. Rate – 27.01%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.9200	-0.34	-20.11
GBPGHS	18.9566	0.04	-20.20
EURGHS	15.7056	0.08	-16.49
CNYGHS	2.0539	-0.24	-18.33
ZARGHS	0.8237	0.13	-21.15

Upcoming Events:

- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL – Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24
- > **TOTAL – Final Dividend:** GH¢0.6580 • **Payment Date:** 27th Dec.'24