

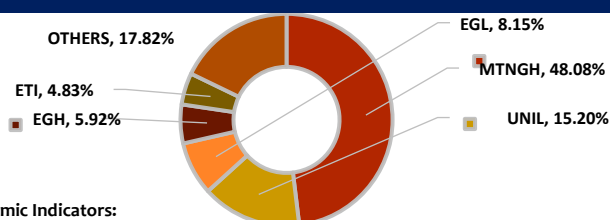
**NEWS HEADLINES**

- ❖ **BoG Gives Savings and Loans Firms December Deadline to Cut Bad Loans Below 10%:** The Bank of Ghana has mandated financial institutions to lower their non-performing loan (NPL) ratios to 10% by December 2026 due to a rise in NPLs, from 15.35% to 19.44% within a year. Second Deputy Governor Matilda Asante-Asiedu emphasized the need for improved NPL management, particularly to ensure credit availability for micro and small enterprises. High NPL levels could affect capital, liquidity, and ultimately increase lending rates, disadvantaging targeted demographics. Additionally, a new directive on credit-risk management will be introduced to enhance assessment practices, fostering financial inclusion and ensuring depositor safety and financial stability. (Norvanreports)
- ❖ **Ghana Joins India-Led Big Cat Alliance to Boost Conservation and Ecotourism:** Ghana has joined the International Big Cat Alliance to improve wildlife conservation and ecotourism. Foreign Minister Samuel Okudzeto Ablakwa delivered the agreement to India's External Affairs Minister on October 7, 2026, following the initiative led by Indian Prime Minister Narendra Modi. Ghana plans to enhance wildlife reserves and nature-based tourism, requiring better access, accommodations, and wildlife management. Financial challenges for conservation projects persist, necessitating effective programs to draw investment. Community engagement is crucial for sustainable benefits and curbing illegal hunting. The partnership with India is expected to boost scientific collaboration and conservation effectiveness, hinging on specific targets and measurable outcomes in wildlife protection and tourism. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	13,960.70	14,024.18	0.45	59.91
GSE-FSI	7,521.47	7,418.29	-1.37	59.63
Market Cap (GHSMM)	267,558.97	266,252.69	-0.49	54.76
Tot. Value Traded (GHS)	82,252,358.02	6,860,233.59	-91.66	--
Tot. Volume Traded	13,384,344	1,638,218	-87.76	--

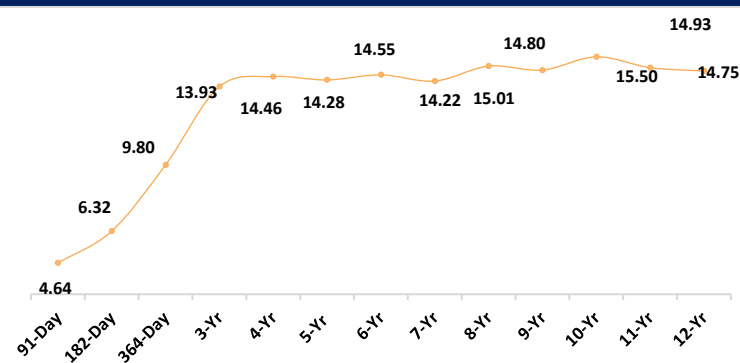
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
EGL	7.60	3.40	CAL	0.70	-5.41
GCB	40.18	1.06	ETI	1.55	-7.74
GOIL	6.00	6.76	KASA	1.82	-3.19
MTNGH	6.45	2.38	SIC	4.81	-4.56
SOGEGH	5.10	0.99	UNIL	39.50	-1.25
DIGICUT	0.55	5.77	GLD	462.37	0.00
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	1,176,307	2
DDEP BONDS	1,444,242,121	50
Old GoG-Notes & Bonds	391,657	1
Treasury Bills	755,279,068	4,118
Corporate Bonds	22,030,400	5
Sell/Buy back trades	15,375,650	18
Grand totals	2,238,495,203	4,194

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.7800	-0.42	-11.29
GBPGHS	15.5585	-0.44	-9.64
EURGHS	13.1824	-0.42	-6.90
CNYGHS	1.7569	0.00	-14.88
ZARGHS	0.7068	-0.70	-10.75

Upcoming Events

- > SIC FY 2025 dividend: GHS0.1022. Payment Date: Oct. 12, 2026.