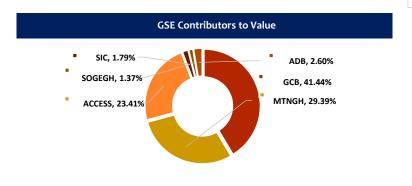
## 9th October 2024 MORNING BRIEF

## NEWS HEADLINES

- Gov't to Launch First Phase of Green Finance Taxonomy; Aims to Accelerate Transition to Climate-Resilient Economy: Ghana will launch the first phase of its Green Finance Taxonomy at the 2024 Sustainable Development Goals (SDGs) Investment Fair today, October 9, 2024. This significant step marks the beginning of a multi-phase framework aimed at steering capital towards sustainable, climate-resilient projects, underscoring the country's commitment to meeting climate goals outlined in the Paris Agreement. As part of the launch, the framework will outline key sustainable economic activities and set technical criteria for evaluating investments in sectors such as renewable energy, sustainable agriculture, green urban development, biodiversity conservation, and ecotourism. (Norvanreports)
- \* ECOWAS Bank Approves \$166.9 Million Investment to Boost Infrastructure, Trade and Development in West Africa: The Board of Directors of the ECOWAS Bank for Investment and Development (EBID) has approved substantial investments totaling EUR 61 million and USD 100 million \$166.9m in total aimed at bolstering infrastructure, trade, and sustainable development across West Africa. The approved funding includes a USD 100 million line of credit extended to Access Bank Plc in Nigeria, designed to empower small and medium-sized enterprises (SMEs) to expand their operations across various sectors. Additionally, the Board approved three public sector projects in Nigeria, totaling EUR 61 million, aimed at enhancing infrastructure, transport, health, and sustainability initiatives. (Norvanreports)

EQUITIES				
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)
GSE-CI	4,354.16	4,354.16	0.00	39.10
GSE-FSI	2,198.88	2,198.88	0.00	15.63
Market Cap (GHSmn)	99,068.96	99,068.96	0.00	34.07
Tot. Value Traded (GHS)	120,211.10	1,361,582.91	1032.66	
Tot. Volume Traded	53,209	475,994	794-57	

GSE Gainers			GSE Decliners		
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
		-			



Macroeconomic Indicators:		

> Inflation - 21.5%

MPR - 27.0%

> GDP Growth Q224 – 6.90%

Interbank Int. Rate – 27.9%

FIXED INCOME			
Summary of GFIM	Volume of Trades	No.of Trades	
New GoG-Notes & Bonds	-	-	
Old GoG-Notes & Bonds	-	-	
Treasury Bills	835,005,692	3,517	
Corporate Bonds	-	-	
Sell/Buy back trades	105,500,000	10	
Grand totals	940,505,692	3,527	



Currency Movement			
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTD∆ (%)
USDGHS	15.8800	-0.31	-24.95
GBPGHS	20.7031	-0.31	-26.98
EURGHS	17.3038	-0.47	-24.39
CNYGHS	2.2495	-0.89	-25.36
ZARGHS	0.9023	-1.50	-27.83

Upcoming Events: