

**NEWS HEADLINES**

Inflation continues upward surge; hits 27.6%: Inflation rate accelerated to 27.6% year-on-year in May 2022 from 23.6% in April 2022, hitting a new 18-year peak and marking a full year of quickening price growth. May inflation was driven by surging food prices and transport fares, the Ghana Statistical Service has announced. The month-on-month inflation between April 2022 and May 2022 stood at 4.1%, representing a 1.0 percentage point decline from 5.1% in April. Food inflation for May rose to 30.1% which is higher than April's food inflation of 26.6%. Non-food inflation stood at 25.7% in May, compared to 21.3% recorded in the previous month. Transport recorded the highest inflation rate of 39.0%, followed by Household Equipment and Maintenance (33.8%), Housing, Water, Gas and Electricity (32.3%) and Food and Non-Alcoholic Beverages (30.1.6%). At the regional level, the Eastern Region recorded the highest inflation rate of 31.2% while the Upper East Region recorded the lowest inflation rate of 19.5%. (SBL Research)

World Bank supports Ghana with USD145.0 million to improve urban services: The World Bank has approved additional financing of USD145.0 million International Development Association (IDA) credit for the Ghana Secondary Cities Support Programme. The financing will allow the country to scale up and improve urban services to two (2) million people in 35 secondary cities, including the six (6) newly created regional capitals. (Ghana News Agency)

EQUITIES MARKET

GSE-CI: **2,551.74** (+0.76 points)
-8.52% (YTD)



GSE-FSI: **2,187.03** (+1.39 points)
1.63% (YTD)



MARKET CAPITALIZATION
GH¢62,244.68 million ↓ -3.49% (YTD)



Volume: 2,010,876 ↑ 24,558.20%
Value: GH¢1,792,397.42 ↑ 15,893.70%



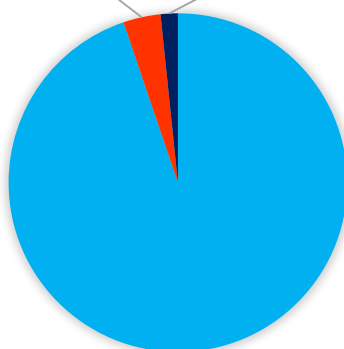
GAINERS
TBL: GH¢0.44
Daily Chg: 10.00%

**DECLINERS****FIXED INCOME MARKET**

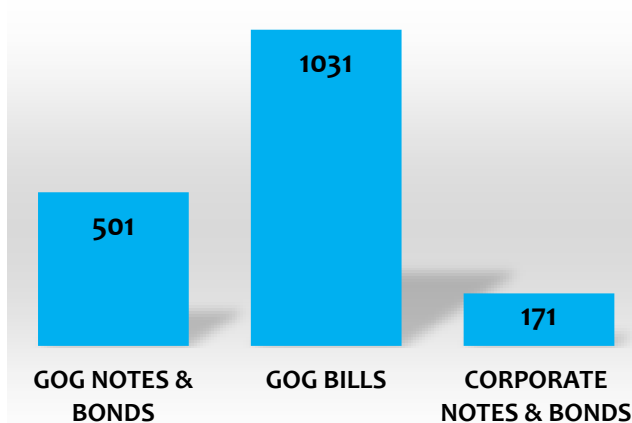
**GOG
BILLS**
3%

**CORPORATE
NOTES & BONDS**
2%

**GOG NOTES
& BONDS**
95%

**VOLUMES TRADED**

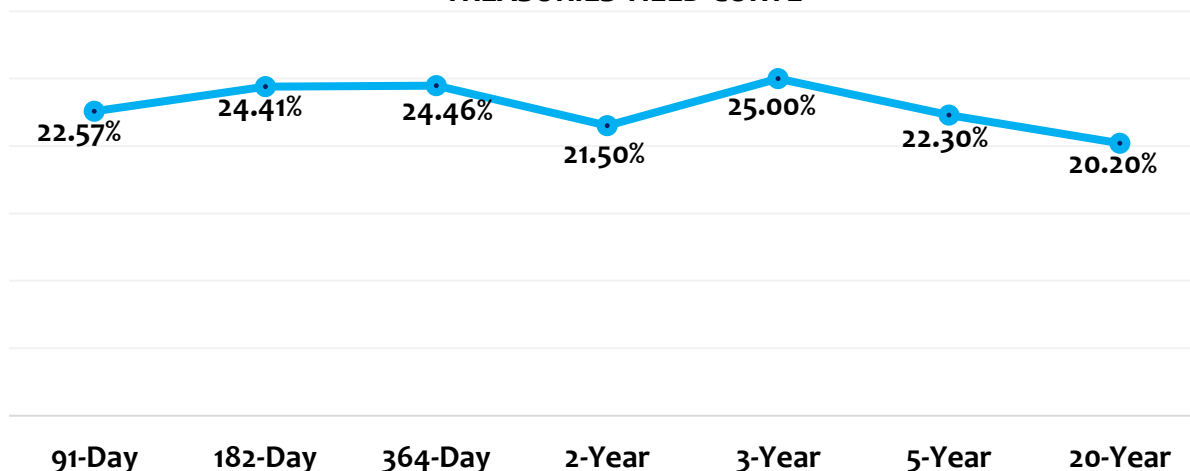
| | |
|-------------------------|----------------------|
| GOG-NOTES & BONDS | 1,059,275,427 |
| GOG-BILLS | 39,899,203 |
| CORPORATE-NOTES & BONDS | 18,310,646 |
| GRAND TOTALS | 1,117,485,276 |



NUMBER OF TRADES

| | |
|-------------------------|--------------|
| GOG-NOTES & BONDS | 501 |
| GOG-BILLS | 1,031 |
| CORPORATE-NOTES & BONDS | 171 |
| GRAND TOTALS | 1,703 |

TREASURIES YIELD CURVE



CURRENCY MARKET

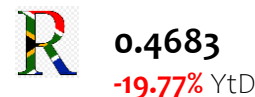
US DOLLAR



EURO



SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **19%**



INFLATION

INFLATION: **27.6%**



GDP GROWTH: **5.4%**

UPCOMING EVENTS

- MTNGH ex-dividend payment of GH¢0.085
 Qualifying date: 13th May, 2022
 Dividend payment date: 16th June, 2022
- CAL final dividend payment of GH¢0.11
 Qualifying date: 3rd June, 2022
 Ex-dividend date: 1st June, 2022
 Dividend payment date: 30th June, 2022