



NEWS HEADLINES

- ❖ **Ghana's economy to slowdown in growth in 2024 – World Bank:** Ghana's economy is expected to slow down in growth in 2024 despite an expected improved economic activity, the April 2024 World Bank Africa Pulse Report has revealed. The report is forecasting about 2.9% Gross Domestic Product (GDP) growth for Ghana in 2024, lower than and nearly 5.0% in 2025. According to the report, Ghana and 14 other African countries are expected to record a slowdown in growth in 2024. Similarly, the country is expected to contribute 0.10% to the regional GDP Growth by the largest economies in the Region. (Myjoyonline)
- ❖ **Africa's private capital deals drop for first time in 7 years:** The total private capital deal in Africa dropped for the first time in seven years, according to the latest African Private Capital Activity report. The report by the African Private Capital Association (AVCA) shows that the volume of deals dropped by 28 percent to 450 deals in 2023 from 627 deals in 2022. The decline in venture capital activity (deal volume and value) shook up the entire industry in 2023. With 450 private capital investments recorded, the continent experienced its first decline since 2016. Despite, signs of improvement in the second half of the year, the overall slowdown in private capital investment was largely driven by venture capital's sharp decline, which plummeted by 34 percent year-over-year. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	3,451.96	3,439.21	-0.37	+9.87
GSE-FSI	2,014.81	2,013.72	-0.05	+5.90
Market Cap (GHSmn)	77,732.55	77,609.58	-0.16	+5.03
Tot. Value Traded (GHS)	2,829,066.49	9,646,311.79	240.97	--
Tot. Volume Traded	145,307	6,215,275	4177.34	--

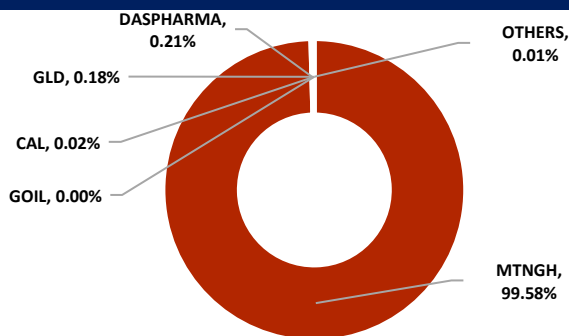
GSE Gainers

Stock	Cl. Px	DailyΔ (%)
GLD	314.60	1.75
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GSE Decliners

Stock	Cl. Px	DailyΔ (%)
MTNGH	1.56	-0.64
CAL	0.39	-2.50
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GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 23.2%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.65%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	94,146,847	11
Old GoG-Notes & Bonds	-	-
Treasury Bills	173,660,862	544
Corporate Bonds	-	-
Grand totals	267,807,709	555

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	12.9593	0.32	-8.33
GBPGHS	16.3864	0.43	-7.65
EURGHS	14.0644	0.42	-6.67
CNYGHS	1.7923	0.38	-6.65
ZARGHS	0.6952	0.39	-6.58

Upcoming Events:

- > 12th April: MTNGH Final Dividend Payment Date.