



NEWS HEADLINES

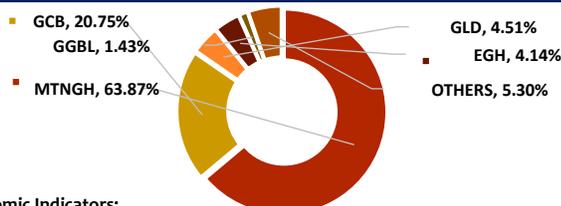
- ❖ **Chamber of Agribusiness Ghana Calls for 7-year Agriculture Transformation Strategy to Cut Food Imports by 60%:** The Chamber of Agribusiness Ghana (CAG) has proposed a Seven-Year National Agriculture and Agro-Industry Development Strategy aimed at enhancing agriculture as a crucial driver for Ghana's economic growth and food security. The strategy targets a 60% reduction in food imports, an 80% decrease in post-harvest losses, and a 90% cut in food waste. Agriculture employs over a third of the workforce but faces issues such as increasing dependency on food imports and significant post-harvest losses ranging from 20-50% due to inadequate infrastructure. Consistent, long-term policies are deemed essential for agricultural transformation, food security, and boosting export competitiveness. (Norvanreports)
- ❖ **President Mahama Courts Private Sector to Drive 24-Hour Economy Implementation:** President John Dramani Mahama announced the implementation phase of Ghana's 24-Hour Economy policy following the enactment of the 24-Hour Economy Authority Bill. This initiative aims to enhance productivity, increase exports, and create jobs by enabling businesses to operate around the clock. The government has allocated GH¢110 million in the 2026 budget for incentives and partnerships with financial institutions to facilitate the initiative. The policy addresses economic constraints and promotes job creation through strategic industrial projects, including the establishment of processing plants. The success of the program relies on private sector engagement and infrastructure readiness, forming part of the government's broader economic reset agenda after recent crises. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	14,005.32	14,273.08	1.91	62.74
GSE-FSI	8,805.87	8,951.61	1.66	92.62
Market Cap (GHSMM)	256,745.88	262,078.11	2.08	52.33
Tot. Value Traded (GHS)	39,817,968.17	124,396,662.84	212.41	--
Tot. Volume Traded	3,583,308	15,606,080	335.52	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.89	1.14	GCB	48.14	-3.33
CPC	0.08	14.29	--	--	--
EGL	9.80	8.89	--	--	--
ETI	1.66	7.10	--	--	--
FML	16.35	2.89	--	--	--
GGBL	16.10	7.33	--	--	--
GOIL	5.81	0.69	--	--	--
MTNGH	5.92	2.07	--	--	--
RBGH	2.90	6.23	--	--	--
SCB	57.15	9.99	--	--	--
SIC	4.95	1.02	--	--	--
UNIL	28.45	1.97	--	--	--
GLD	546.00	2.26	--	--	--

GSE Contributors to Value



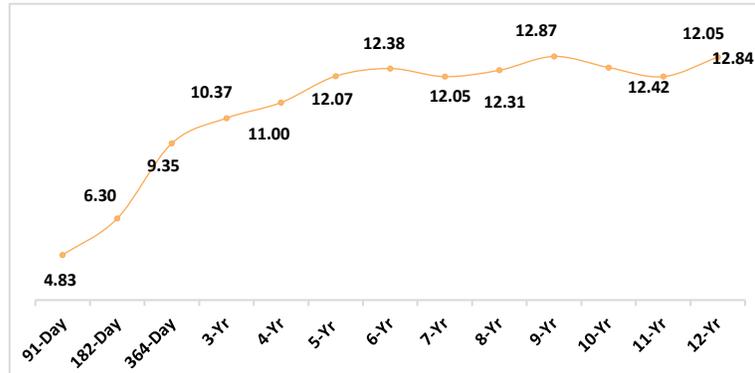
Macroeconomic Indicators:

- > MPR – 15.50%
- > GDP Growth Q3:25 – 5.5%
- > Inflation – 3.3%
- > Interbank Int. Rate –11.91%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	509,389,337	47
Old GoG-Notes & Bonds	21,908	4
Treasury Bills	683,014,234	1,342
Corporate Bonds	152,056,793	9
Sell/Buy back trades	283,392,021	44
Grand totals	1,627,874,293	1,446

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.7700	0.19	-2.97
GBPGHS	14.3774	0.12	-2.22
EURGHS	12.5000	-0.02	-1.82
CNYGHS	1.5596	0.05	-4.11
ZARGHS	0.6517	-0.80	-3.21

Upcoming Events

- > AGA Q4 Dividend: \$1.73. Payment Date: March 27, 2026.
- > MTNGH FY 2025 dividend: GHS0.40. Payment Date: April 10, 2026.